

# **Global Soft Tissue Sarcoma Treatment Market: Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023**

<https://marketpublishers.com/r/GA4179474CCEN.html>

Date: October 2017

Pages: 220

Price: US\$ 4,400.00 (Single User License)

ID: GA4179474CCEN

## **Abstracts**

Global Soft Tissue Sarcoma Treatment Market:

Global soft tissue sarcoma treatment market estimated to be valued US\$ XX Mn in 2017 and poised to grow at CAGR of XX% over 2017-2023. Market for soft tissue sarcoma treatment projected to reach US\$ XX Mn by 2023.

Soft tissue sarcoma is the rare and diverse group of cancers that develop from soft tissues such as blood vessels, muscles, fats, nerves, and deep skin tissues etc. There are around 50 different types of soft tissue sarcoma have been identified, the common types of soft tissue sarcoma are liposarcomas which develop from fat cells, and leiomyosarcomas, which arise from smooth muscle tissue. The soft tissue sarcoma can be treated by the combined chemotherapy, radiotherapy, and surgery to remove the tumour. If surgical procedure is not required, chemotherapy alone can be used.

Increase in the prevalence and incidence of different types of cancers, rise in the number of soft tissue sarcoma cases, increase in the R&D activities on drugs and other biological therapies, patent expiry of branded drugs, increase in the healthcare expenditure and rise in quality patient care are expected to fuel the soft tissue sarcoma treatment market over the forecast period. However, high cost for the radiotherapy and chemotherapy, stringent regulatory guidelines, and adverse effects associated with the treatment might hinder the growth of soft tissue sarcoma treatment market over the forecast timeframe.

The soft tissue sarcoma treatment market has been segmented on basis of disease type, treatment type, and end user

Based on the treatment type, soft tissue sarcoma treatment market is segmented into following:

Targeted Therapy

Chemotherapy

Anti-angiogenesis drugs

Radiation Therapy

Internal Radiation Therapy

External Radiation Therapy

Based on the disease type, soft tissue sarcoma treatment market is segmented into following:

Local Sarcoma

Regional Sarcoma

Metastatic Sarcoma

Based on the distribution channel, soft tissue sarcoma treatment market is segmented into following:

Hospitals

Oncology Clinics

Long Term Care Centres

Soft tissue sarcoma treatment market is in growing stage as very fewer products in the market are currently approved to treat various types of soft tissue sarcoma. Various international companies are very active in the soft tissue sarcoma treatment market in terms of product launches, research, and development activities. For instance, in 2012, Threshold Pharmaceuticals Inc. signed a global license and co-development agreement for Evofosfamide, which is the most advanced first-line drug for soft tissue sarcoma with Merck KGaA. Merck KGaA paid US\$ 110 Mn as upfront payment and milestone payments to Threshold, and additionally, Merck KGaA covers 70% of all evofosfamide development expenses. GSK's Votrient (pazopanib) is approved for second-line treatment, and another drug Aldoxorubicin is approved as first-line drug for the treatment of soft tissue sarcoma. Currently, doxorubicin is commonly used for the treatment of soft tissue sarcoma.

Geographically, soft tissue sarcoma treatment market segmented into following regions Viz. North America, Europe, Asia Pacific, Latin America, and Middle East and Africa. North America may lead the soft tissue sarcoma treatment market owing to increase in the prevalence of the disease. According to American Cancer Society, approximately 12,390 people in 2016 are suffering soft tissue sarcoma and cancer. Europe holds a key share in soft tissue sarcoma treatment market attributed to change in lifestyle, increase in R&D activities for the development of new drugs. Asia-Pacific region accounts for a significant growth due to increase in cancer cases, and rise in awareness about advanced soft tissue sarcoma treatment.

Some of the players in the soft tissue sarcoma treatment market are GlaxoSmithKline plc (U.K.), Eli Lilly and Company (U.S.), Pfizer, Inc. (U.S.), Bristol-Myers Squibb (U.S.), F. Hoffmann-La Roche AG (Genentech) (Switzerland), Johnson & Johnson Services, Inc. (U.S.), Teva Pharmaceutical Industries Ltd (Israel), and Celgene Corporation (U.S.) to name a few.

In October 2016, U.S. Food and Drug Administration issued an accelerated approval notice for Eli Lilly and Company's drug Lartruvo (Olaratumab) with Doxorubicin to treat certain types soft tissue carcinoma

## **REPORT OUTLINE:**

The report provides granular level information about the market size, regional market share and forecast from 2017-2023

The report covers in-detail insights about the competitor's overview, key

findings and their key strategies

The Report Outlines drivers, restraints, challenges, and trends that are currently faced by the industry

The report tracks recent innovations, key developments and startup's details that are working in the industry

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL SOFT TISSUE SARCOMA TREATMENT MARKET INTRODUCTION**

#### 2.1. Global Soft Tissue Sarcoma Treatment Market – Taxonomy

#### 2.2. Global Soft Tissue Sarcoma Treatment Market –Definitions

##### 2.2.1. Treatment Type

##### 2.2.2. Distribution Channel

### **3. GLOBAL SOFT TISSUE SARCOMA TREATMENT MARKET DYNAMICS**

#### 3.1. Drivers

#### 3.2. Restraints

#### 3.3. Opportunities/Unmet Needs of the Market

#### 3.4. Trends

#### 3.5. Global Soft Tissue Sarcoma Treatment Market Dynamics – Factors Impact Analysis

#### 3.6. Global Soft Tissue Sarcoma Treatment Market – Regulations

##### 3.6.1. U.S

##### 3.6.2. Europe

##### 3.6.3. Japan

#### 3.7. Global Soft Tissue Sarcoma Treatment Market – Recent Treatment Launches

### **4. GLOBAL SOFT TISSUE SARCOMA TREATMENT MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023**

#### 4.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

#### 4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

#### 4.3. Market Opportunity Analysis

### **5. GLOBAL SOFT TISSUE SARCOMA TREATMENT MARKET, BY TREATMENT TYPE, 2012 - 2016 AND FORECAST, 2017 - 2023**

#### 5.1. Targeted Therapy

##### 5.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

##### 5.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

##### 5.1.3. Market Opportunity Analysis

#### 5.2. Chemotherapy

- 5.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 5.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 5.2.3. Market Opportunity Analysis
- 5.3. Anti-angiogenesis Drugs
  - 5.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
  - 5.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 5.3.3. Market Opportunity Analysis
- 5.4. Radiation Therapy (Internal Radiation Therapy and External Radiation Therapy)
  - 5.4.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
  - 5.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 5.4.3. Market Opportunity Analysis

## **6. GLOBAL SOFT TISSUE SARCOMA TREATMENT MARKET, BY DISEASE TYPE, 2012 - 2016 AND FORECAST, 2017 - 2023**

- 6.1. Local Sarcoma
  - 6.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
  - 6.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 6.1.3. Market Opportunity Analysis
- 6.2. Regional Sarcoma
  - 6.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
  - 6.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 6.2.3. Market Opportunity Analysis
- 6.3. Metastatic Sarcoma
  - 6.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
  - 6.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 6.3.3. Market Opportunity Analysis

## **7. GLOBAL SOFT TISSUE SARCOMA TREATMENT MARKET FORECAST, BY DISTRIBUTION CHANNEL, 2012 - 2016 AND FORECAST, 2017 - 2023**

- 7.1. Hospital Pharmacies
  - 7.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
  - 7.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 7.1.3. Market Opportunity Analysis
- 7.2. Retail Pharmacies
  - 7.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
  - 7.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 7.2.3. Market Opportunity Analysis

### 7.3. Long-Term Care Centers

- 7.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 7.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 7.3.3. Market Opportunity Analysis

## **8. GLOBAL SOFT TISSUE SARCOMA TREATMENT MARKET FORECAST, BY REGION, 2012 - 2016 AND FORECAST, 2017 - 2023**

### 8.1. North America

- 8.1.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 8.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.1.3. Market Opportunity Analysis

### 8.2. Europe

- 8.2.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 8.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.2.3. Market Opportunity Analysis

### 8.3. Asia-Pacific

- 8.3.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 8.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.3.3. Market Opportunity Analysis

### 8.4. Latin America

- 8.4.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 8.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.4.3. Market Opportunity Analysis

### 8.5. Middle East and Africa

- 8.5.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)
- 8.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.5.3. Market Opportunity Analysis

### 8.6. Global Soft Tissue Sarcoma Treatment Market - Opportunity Analysis Index - By Treatment Type, By Disease Type, By Distribution Channel, and Region, 2017 – 2023

## **9. NORTH AMERICA SOFT TISSUE SARCOMA TREATMENT MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023**

### 9.1.1. Treatment Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

- 9.1.1.1. Targeted Therapy
- 9.1.1.2. Chemotherapy
- 9.1.1.3. Anti-angiogenesis drugs

- 9.1.1.4. Radiation Therapy
  - 9.1.1.4.1. Internal Radiation Therapy
  - 9.1.1.4.2. External Radiation Therapy
- 9.1.2. Disease Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)
  - 9.1.2.1. Local Sarcoma
  - 9.1.2.2. Regional Sarcoma
  - 9.1.2.3. Metastatic Sarcoma
- 9.1.3. Distribution Channel Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)
  - 9.1.3.1. Hospital Pharmacies
  - 9.1.3.2. Retail Pharmacies
  - 9.1.3.3. Long-Term Care Centers
- 9.1.4. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)
  - 9.1.4.1. U.S.
  - 9.1.4.2. Canada
- 9.1.5. North America Soft Tissue Sarcoma Treatment Market - Opportunity Analysis Index - By Treatment Type, By Disease Type, By Distribution Channel, and Country, 2017 – 2023
- 9.1.6. North America Soft Tissue Sarcoma Treatment Market Dynamics – Trends

## **10. EUROPE SOFT TISSUE SARCOMA TREATMENT MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023**

- 10.1.1. Treatment Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
  - 10.1.1.1. Targeted Therapy
  - 10.1.1.2. Chemotherapy
  - 10.1.1.3. Anti-angiogenesis drugs
  - 10.1.1.4. Radiation Therapy
    - 10.1.1.4.1. Internal Radiation Therapy
    - 10.1.1.4.2. External Radiation Therapy
- 10.1.2. Disease Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)
  - 10.1.2.1. Local Sarcoma
  - 10.1.2.2. Regional Sarcoma
  - 10.1.2.3. Metastatic Sarcoma
- 10.1.3. Distribution Channel Analysis (2012 – 2016) and Forecast (2017 – 2023) by



Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

10.1.3.1. Hospital Pharmacies

10.1.3.2. Retail Pharmacies

10.1.3.3. Long-Term Care Centers

10.1.4. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

10.1.4.1. Germany

10.1.4.2. UK

10.1.4.3. France

10.1.4.4. Spain

10.1.4.5. Italy

10.1.4.6. Russia

10.1.4.7. Poland

10.1.4.8. Rest of Europe

10.1.5. Europe Soft Tissue Sarcoma Treatment Market - Opportunity Analysis Index - By Treatment Type, By Disease Type, By Distribution Channel, and Country, 2017 – 2023

10.1.6. Europe Soft Tissue Sarcoma Treatment Market Dynamics – Trends

## **11. ASIA-PACIFIC SOFT TISSUE SARCOMA TREATMENT MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023**

11.1.1. Treatment Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

11.1.1.1. Targeted Therapy

11.1.1.2. Chemotherapy

11.1.1.3. Anti-angiogenesis drugs

11.1.1.4. Radiation Therapy

11.1.1.4.1. Internal Radiation Therapy

11.1.1.4.2. External Radiation Therapy

11.1.2. Disease Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

11.1.2.1. Local Sarcoma

11.1.2.2. Regional Sarcoma

11.1.2.3. Metastatic Sarcoma

11.1.3. Distribution Channel Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

11.1.3.1. Hospital Pharmacies

11.1.3.2. Retail Pharmacies

11.1.3.3. Long-Term Care Centers

11.1.4. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn),

Y-o-Y Growth (%), and Market Share (%)

11.1.4.1. Japan

11.1.4.2. China

11.1.4.3. India

11.1.4.4. ASEAN

11.1.4.5. Australia & New Zealand

11.1.4.6. Rest of Asia-Pacific

11.1.5. Asia-Pacific Soft Tissue Sarcoma Treatment Market - Opportunity Analysis Index - By Treatment Type, By Disease Type, By Distribution Channel, and Country, 2017 – 2023

11.1.6. Asia-Pacific Soft Tissue Sarcoma Treatment Market Dynamics – Trends

## **12. LATIN AMERICA SOFT TISSUE SARCOMA TREATMENT MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023**

12.1.1. Treatment Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

12.1.1.1. Targeted Therapy

12.1.1.2. Chemotherapy

12.1.1.3. Anti-angiogenesis drugs

12.1.1.4. Radiation Therapy

12.1.1.4.1. Internal Radiation Therapy

12.1.1.4.2. External Radiation Therapy

12.1.2. Disease Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

12.1.2.1. Local Sarcoma

12.1.2.2. Regional Sarcoma

12.1.2.3. Metastatic Sarcoma

12.1.3. Distribution Channel Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

12.1.3.1. Hospital Pharmacies

12.1.3.2. Retail Pharmacies

12.1.3.3. Long-Term Care Centers

12.1.4. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

12.1.4.1. Brazil

12.1.4.2. Mexico

12.1.4.3. Argentina

12.1.4.4. Venezuela

12.1.4.5. Rest of Latin America

12.1.5. Latin America Soft Tissue Sarcoma Treatment Market - Opportunity Analysis Index - By Treatment Type, By Disease Type, By Distribution Channel, and Country, 2017 – 2023

12.1.6. Latin America Soft Tissue Sarcoma Treatment Market Dynamics – Trends

### **13. MIDDLE EAST & AFRICA SOFT TISSUE SARCOMA TREATMENT MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023**

13.1.1. Treatment Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.1.1.1. Targeted Therapy

13.1.1.2. Chemotherapy

13.1.1.3. Anti-angiogenesis drugs

13.1.1.4. Radiation Therapy

13.1.1.4.1. Internal Radiation Therapy

13.1.1.4.2. External Radiation Therapy

13.1.2. Disease Type Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

13.1.2.1. Local Sarcoma

13.1.2.2. Regional Sarcoma

13.1.2.3. Metastatic Sarcoma

13.1.3. Distribution Channel Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

13.1.3.1. Hospital Pharmacies

13.1.3.2. Retail Pharmacies

13.1.3.3. Long-Term Care Centers

13.1.4. Country Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.1.4.1. Gulf Cooperation Council (GCC) Countries

13.1.4.2. Israel

13.1.4.3. South Africa

13.1.4.4. Rest of MEA

13.1.5. MEA Soft Tissue Sarcoma Treatment Market - Opportunity Analysis Index - By Treatment Type, By Disease Type, By Distribution Channel, and Country, 2017 – 2023

13.1.6. MEA Soft Tissue Sarcoma Treatment Market Dynamics – Trends

## **14. COMPETITION LANDSCAPE**

14.1. Strategic Dashboard of Top Market Players

14.2. Company Profiles (Introduction, Financial Analysis, Treatment & Service Offerings, Key Developments, Strategies, and SWOT Analysis)

14.2.1. GlaxoSmithKline plc (U.K.)

14.2.2. Eli Lilly and Company (U.S.)

14.2.3. Pfizer, Inc. (U.S.)

14.2.4. Bristol-Myers Squibb (U.S.)

14.2.5. F. Hoffmann-La Roche AG (Switzerland)

14.2.6. Johnson & Johnson Services, Inc. (U.S.)

14.2.7. Teva Pharmaceutical Industries Ltd (Israel)

14.2.8. Celgene Corporation (U.S.)

## **15. RESEARCH METHODOLOGY**

## **16. KEY ASSUMPTIONS AND ACRONYMS**

## I would like to order

Product name: Global Soft Tissue Sarcoma Treatment Market: Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

Product link: <https://marketpublishers.com/r/GA4179474CCEN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA4179474CCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

