

Global Dialysis Equipment Market: By Product (Hemodialysis Equipment, Peritoneal Dialysis Equipment), By End-Use (Hospitals, Dialysis Centers, and Others) and Geography - Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

<https://marketpublishers.com/r/G3B0CEF224EEN.html>

Date: September 2017

Pages: 184

Price: US\$ 4,400.00 (Single User License)

ID: G3B0CEF224EEN

Abstracts

Global Dialysis Equipment Market Report Description:

Dialysis equipment market report gives comprehensive outlook on dialysis equipment across the globe with special emphasis on key regions such as North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa (MEA). This report on dialysis equipment market gives historical, current, and future market sizes (US\$ Mn) of type, application, component, end-use and geographic regions. This report studies dialysis equipment market dynamics to identify the current trends & drivers, future opportunities and possible challenges to the key stakeholders operating in the market. In addition, the market report includes regulatory scenario, and competition analysis with vividly illustrated the competition dashboard to assess the market competition. Moreover, PBI analyzed Dialysis Equipment market to better equip clients with possible investment opportunities across the regions (Regional Investment Hot-Spots) and market unmet needs (Product Opportunities). Key stakeholders of the dialysis equipment market report include suppliers, manufacturers, marketers, policy makers engaged in manufacturing and supply of dialysis equipment.

Dialysis Equipment Market:

The dialysis equipment market estimated to be valued US\$ XX Mn in 2016 and

expanding at a growth rate over 6.0%, and projected to reach US\$ XX Mn by 2023.

Increased prevalence of renal failure has expected to witness huge demand for dialysis equipment market.

Gradual increasing prevalence of end stage renal failure (ESRD) is expected to offer lucrative opportunities for the market players. As per, National Kidney Foundation, 10% of global population suffering from chronic kidney disease (CKD), and millions die due to unable to access treatment. According to, Global Burden of Disease Study 2010, CKD was ranked 27 th list of total deaths in 1990, but reached to 18 th in 2010. Mounting the number of ESRD patients enables drive the market.

Does dialysis patient get reimbursement?

Favorable government reimbursements in advanced countries make the dialysis affordable to patients. As per, Centers for Medicare and Medicaid Services, section 1881(b) (14) of the social securities act requires a prospective payment system for renal dialysis services furnished to medicare and Medicaid beneficiaries for treatment of ESRD from 01 January, 2011. ESRD PPS provides facility level and patient level per treatment payment to ESRD patients. This includes laboratory services, drugs, supplies and other cost for maintenance of dialysis.

Emerging countries expected to create healthy growth opportunities for global dialysis equipment market

About 80% of dialysis patients are old aged people. Rising geriatric population is prime factor to develop kidney related disorders. It is estimated that number of kidney failure cases expected to increase in developing countries, such as China, Japan and India, due to number of geriatric population is high.

As per estimates, China spends more than US\$ 558 bn over the next decade due to cardiac diseases and kidney diseases.

High cost of treatment, limited skilled professionals, less reimbursement are expected to hamper the dialysis equipment market.

COMPETITION ASSESSMENT

Key players' profiles in the global dialysis equipment market include:

Fresenius Medical Care AG & Co. (Germany)

Gambro (Sweden)

Nipro (Japan)

SWS Hemodialysis Care Co.,Ltd. (China)

Allmed Medical Care Holdings Limited. (UK)

Asahi Kasei Medical Co. (Japan)

Biolight Co.,Ltd (China)

DEKA Research (U.S)

Dialife SA (Switzerland)

ESCO Medicon (Australia)

Landwind Medical Co. Ltd (China)

MEDICA (U.S)

NxStage Medical, Inc. (U.S)

Toray Industries, Inc. (Japan)

Chengdu Wesley Biotech Co., Ltd (China)

Market players are focusing on mergers and acquisitions to improve their market position in Dialysis Equipment market.

KEY FINDINGS OF THE REPORT:

Dialysis Equipment market is expanding at 6.0% CAGR over

2017 to 2023 to reach market value of US\$ XX Mn by 2023

Based on Product, hemodialysis equipment market is expected to hold major share over the forecast period.

Based on region type, North America is expected to account for major market share.

Hospitals are prime channel for distribution across the globe

Players focusing on expanding geographic presence to garner market opportunities in developing economies

KEY FEATURES OF THE REPORT:

The report provides granular level information about the market size, regional market share, historic market (2012-2016) and forecast (2017-2023)

The report covers in-detail insights about the competitor's overview, company share analysis, key market developments, and their key strategies

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis in addition to recent technology advancements and innovations in the market

DETAILED SEGMENTATION

By Type

By Application

By Component

By End-Use

By Geography

North America

U.S

Canada

Europe

Germany

France

U.K

Italy

Spain

Russia

Poland

Rest of Europe

Asia-Pacific

Japan

China

India

Australia & New Zealand

ASEAN (Includes Indonesia, Thailand, Vietnam, Philippines,
Malaysia, and Others)

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Argentina

Venezuela

Rest of Latin America

Middle East and Africa (MEA)

Gulf Cooperation Council (GCC) Countries

Israel

South Africa

Rest of ME

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