

Global Corneal Implants Market: Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

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Abstracts

Global Corneal Implants Market:

Global corneal implants market estimated to be valued US\$ XX Mn in 2017 and poised to grow at CAGR of XX% over 2017-2023. Market for corneal implants is projected to reach US\$ XX Mn by 2023.

Corneal Implants are also called as corneal inlays that are the optical devices inserted into cornea to improve vision. The main purpose of optical devices is to improve the near vision and reducing need for reading spectacles in adults with presbyopia. Corneal implants are one of the options for the rectification of declined near vision in people with presbyopia who desires to have spectacle-independent superior vision for all distances. Corneal implantable devices have also been used for correction of hyperopia, myopia, and astigmatism.

As per to the Eye Bank Association of America (EBAA), the number of endothelial keratoplasty cases in the U.S. was over 23,000 in 2012 and corneal surgery was the most adopted choice to avoid blindness and restore the damaged eye. According to EBAA, presbyopia affects nearly over 80-90% population over the age of 40 years worldwide. Global corneal implants market continues to witness positive growth owing to increased cataract development over the age of 65, increasing life expectancy, and rising geriatric population would expect to fuel demand ocular implants over a period of forecast. An increase in the number of keratoplasty cases and corneal surgeries will boost market growth over the forecast period. The market for ocular implants driven by technological advances in implants like multifocal intraocular lens technology and rising awareness about aesthetics among young patient population expected to fuel the

market for ocular implants over a period of forecast. However, potential side effects or damage associated with the use of ocular implants to the eye, the dearth of a skilled workforce to perform the implantation procedures may hamper the growth of the ocular implants market over a period of forecast.

The market for corneal implantable devices has been segmented on the basis of the type of implant, end-user, and geography.

Based on type of implant, corneal implantable devices has been segmented as

Refractive Corneal Implantable Device

Corneal Reshaping Implantable Device

Small Aperture Corneal Implantable Device

Based on end-user, corneal implantable devices has been segmented as

Hospitals

Ophthalmic Clinics

Retail Ophthalmic Stores

Online Retail.

Global corneal implants market is highly fragmented with several local and international players offering different implantable products in the marketplace. Players or service providers in the ocular implants market are coming up with a customized solution that addresses the patient requirements. Players in ocular implants market are developing newer designs which are influenced by viscoelastic technology and others to gain larger market revenue share in the ocular implants market. Moreover, end users (Service providers) in the market continuously working towards educating the patients regarding implantation surgeries and post-surgery precautions. The ophthalmic clinic's segment is anticipated to witness high revenue share owing to a larger proportion of inpatient corneal implant procedures in these clinics and thus a greater demand for corneal implantable devices from this segment. Corneal implants market is estimated to witness

considerable growth prospects from 2017 to 2023 corneal implants have been developed as a treatment option for corneal ectasia.

Geographically, corneal implants market is segmented as five regions, North America, Latin America, Asia Pacific, Europe and The Middle East & Africa. North America and Europe are expected to be as the dominating markets in corneal implants market, owing to awareness about corneal implants and rise in adoption of the patient for the technique. U.S.A corneal implants market is boosting the regional industry owing to the high prevalence of the ophthalmic and ocular conditions and early diagnosis of the eye disorders. The availability of advanced products, such as Raindrop Near Vision Inlay, used to correct near vision in patients with presbyopia will bolster the corneal implants market in the country.

As per the EU National Statistics, it is estimated as that there were over 209 Mn Europeans suffering from presbyopia and it is projected as that nearly half of the Europeans population will suffer from presbyopia by 2030 which may propel the Corneal Implants market during the forecast period. Spain market for corneal implants will expect lucrative growth over the forecast period. The growth is attributed due to consumers are willing to spend for eye care in the country.

Asia-Pacific represents a vast population with an unmet need in the domain of ocular aging treatment. In Japan, it has been observed that youth in their 20's and 30's are witnessing presbyopia-like symptoms due to overuse of devices and technology such as smartphones. These demographic and lifestyle changes coupled with the highest number of aging population is anticipated to bolster the corneal implants market in Asia-Pacific during the forecast period.

Companies operating in the corneal implants market are ReVision Optics (U.S.), AcuFocus, Inc. (U.S.), Presbia PLC (U.S.), KERAMED, INC. (U.S.), PowerVision, Inc. (U.S.), Ocular Systems (U.S.), Cornea Bioscience(Singapore), DIOPTEx (Austria).

In June 2016, the U.S. FDA approved the Raindrop Near Vision Inlay, for the improvement of near vision in presbyopic

In April 2015, the U.S. FDA approved the Kamra Corneal Inlay, the first small aperture corneal implantable device for correction of near vision in patients who have not had cataract surgery

REPORT OUTLINE:

The report provides granular level information about the market size, regional market share and forecast from 2017-2023

The report covers in-detail insights about the competitor's overview, key findings and their key strategies

The Report Outlines drivers, restraints, challenges, and trends that are currently faced by the industry

The report tracks recent innovations, key developments and startup's details that are working in the industry

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

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