

Global Compartment Pressure Measurement Devices Market: By Product Type (Equipment and Disposables), By Application (Intra-Abdominal Pressure and Intra-Compartment Pressure), End Users (Hospitals, Clinics, Ambulatory Surgical Centers, and Trauma Centers), and Geography - Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

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Abstracts

Global Compartment Pressure Measurement Devices Market Report Description:

Compartment pressure measurement devices market report gives comprehensive outlook on compartment pressure measurement devices across the globe with special emphasis on key regions such as North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa (MEA). The report on compartment pressure measurement devices market gives historical, current, and future market sizes (US\$ Mn) on the basis of product type, application, end users, and geographic regions. This report studies compartment pressure measurement devices market dynamics elaborately to identify the current trends & drivers, future opportunities and possible challenges to the key stakeholders operating in the market. In addition, compartment pressure measurement devices market report includes new product introduction, company share analysis, and competition analysis with vividly illustrated the competition dashboard to assess the market competition. Moreover, PBI analyzed Compartment pressure measurement devices market to better equip clients with possible investment opportunities across the regions (Regional Investment Hot-Spots) and market unmet needs (Product

Opportunities). Key stakeholders of the compartment pressure measurement devices market report include suppliers, manufacturers, marketers, policy makers engaged in manufacturing and supply of compartment pressure measurement devices market.

Compartment Pressure Measurement Devices Market:

The compartment pressure measurement devices market estimated to be valued US\$ 48.0 Mn in 2017 and poised to grow at CAGR 18.2%. Market for compartment pressure measurement devices projected to reach US\$ 131.2 Mn by 2023 due to rise in prevalence of Intra-Abdominal Hypertension (IAH) and Intra-Compartment Pressure (ICP) in critical care units across different healthcare set-ups

Increasing prevalence of IAH and ICP across the healthcare set-ups

The rise in prevalence of IAP and ICP in different healthcare set-ups like Intensive Care Units (ICUs) and trauma centers across the world expected to fuel the compartment pressure measurement devices market over the forecast period. Moreover, increase in ICU admissions coupled with rise in road accidents, which necessitates the compartment pressure measure expected to fuel the market revenue growth in near term. In additions, untoward incidents associated with these compartment pressures such as end organ failures or amputations prompting the healthcare professions to adopt the compartment pressure monitoring devices in regular healthcare practice to monitor the compartment pressure.

Technological advances in compartment pressure measurement devices

Technological advances like development of digital compartment pressure measure devices expected fuel the market revenue growth over the forecast period. Availability of digital pressure measure devices further helps to avert the risk of non-availability of surgeons or non-availability of consumables for pressure measurement. Theses digital devices help healthcare professionals record the compartment pressure in no time and helps in avoiding further complications. For Instance, in 2016, Centurion Medical Products launched compass digital pressure transducers for measuring and monitoring pleural as well as intra-abdominal pressures (IAP).

Developed markets accounts for significant market revenue share in compartment pressure measurement devices market

Developed markets such as North America and Europe expected to hold the larger market revenue share in global compartment pressure measurement devices market over the forecast period owing to increase in adoption of compartment pressure measurement devices across the healthcare set-ups. Regions such as Asia Pacific and Latin America expected to register moderate growth rate owing lack of awareness regarding pressure measurement devices among healthcare professionals

COMPETITION ASSESSMENT

Key players profiles in the compartment pressure measurement devices market include:

Biometrix Ltd. (The Netherlands)

C. R. Bard, Inc. (U.S)

Centurion Medical Products (U.S)

ConvaTec Group PLC (U.K)

Holtech Medical (Denmark)

STRYKER CORPORATION (U.S)

Market players are focusing on launching innovative products like digital pressure monitoring devices and to acquire market share in compartment pressure measurement devices market. Moreover, market is consolidated in nature with few players offering limited number of products in the market

KEY FINDINGS OF THE REPORT:

Compartment Pressure Measurement Devices Market expanding at 18.2% CAGR over 2017 to 2023 to reach market value of US\$ 131.2 Mn by 2023 owing increased adoption in developed markets like North America and Europe

Based on product type disposables accounted for larger market share in 2016 owing to frequent pressure measurement in critical care units

Intra-Abdominal Pressure application segment accounted for larger market revenue share in 2016 and projected to remain dominant over the forecast period due to rise in prevalence of IAH in ICU patients

Players focusing on introducing novel devices in the market to garner market global market opportunities

KEY FEATURES OF THE REPORT:

The report provides granular level information about the market size, regional market share, historic market (2012-2016) and forecast (2017-2023)

The report covers in-detail insights about the competitor's overview, company share analysis, key market developments, and their key strategies

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis in addition to recent technology advancements and innovations in the market

DETAILED SEGMENTATION

By Product Type

Equipment

Disposables

By Application

Intra-Abdominal Pressure

Intra-Compartment Pressure

End User

Hospitals

Clinics

Ambulatory Surgical Centers

Trauma Centers)

Geography

North America

U.S

Canada

Europe

Germany

France

U.K

Italy

Spain

Russia

Poland

Rest of Europe

Asia-Pacific

Japan

China

India

Australia & New Zealand

ASEAN (Includes Indonesia, Thailand, Vietnam, Philippines, Malaysia,
and Others)

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Argentina

Venezuela

Rest of Latin America

Middle East and Africa (MEA)

Gulf Cooperation Council (GCC) Countries

Israel

South Africa

Rest of MEA

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