

Global Cholangiocarcinoma (Bile Duct Cancer) Treatment Market: By Therapy Type (Drug Therapy (Gemcitabine Combination Therapy, 5-fluorouracil Combination Therapy, Capecitabine Combination Therapy, and Gemcitabine Alone) Radiation Therapy (Brachytherapy and External Beam Radiation Therapy (EBRT), and Surgery), By Disease Indication (Intrahepatic Bile Duct Cancer and Extrahepatic Bile Duct Cancer (Perihilar Bile Duct Cancer and Distal Extrahepatic Bile Duct Cancer)), By Distribution Channel (Hospitals, Pharmacies, and Oncology Clinics), and Geography (North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa) - Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

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Abstracts

Global Cholangiocarcinoma (Bile Duct Cancer) Treatment Market Report Description:

Global bile duct cancer treatment market report gives comprehensive outlook on cholangiocarcinoma (bile duct cancer) therapies across the globe with special emphasis on key regions such as North America, Europe, Asia-Pacific, Latin America, and Middle

East & Africa (MEA). The report on cholangiocarcinoma (bile duct cancer) treatment market gives historical, current, and future market sizes (US\$ Mn) on the basis of therapy type, disease indication, and geographic regions. This report studies cholangiocarcinoma (bile duct cancer) treatment market dynamics elaborately to identify the current trends & drivers, future opportunities and possible challenges to the key stakeholders operating in the market. In addition, cholangiocarcinoma (bile duct cancer) treatment market report includes new product introductions; regulatory scenario and competition analysis with vividly illustrated competition dashboard to assess the market competition. Moreover, PBI analyzed cholangiocarcinoma (bile duct cancer) treatment market to better equip clients with possible investment opportunities across the regions (Regional Investment Hot-Spots) and market unmet needs (Therapy Opportunities). Key stakeholders of the cholangiocarcinoma (bile duct cancer) treatment market report include suppliers, manufacturers, marketers, policy makers, and healthcare service providers engaged in manufacturing, supply and prescription of cholangiocarcinoma (bile duct cancer) therapies.

Global Cholangiocarcinoma (Bile Duct Cancer) Treatment Market:

Global cholangiocarcinoma (bile duct cancer) treatment market estimated to be valued US\$ 184 Mn in 2017 and poised to grow at CAGR of 8.1% over 2017-2023. Market for cholangiocarcinoma (bile duct cancer) treatment projected to reach US\$ 293 Mn by 2023 owing to growing prevalence of bile duct cancer and incidence of liver fluke infections in developing countries

Growing prevalence of liver and bile duct cancer in developed and developing markets driving market revenue growth

Market for bile duct cancer treatment is growing at healthy CAGR across the globe owing to rising incidence and prevalence of bile duct cancer across the globe. Moreover, the significant market growth has been observed in developing regions of Asia-Pacific and Middle Eastern regions owing to common parasitic infection of the bile duct in these regions. For instance, according to The Cholangiocarcinoma Foundation, About 6,000 people in the United States develop bile duct cancer each year and Bile duct cancer is much more common in Asia and the Middle East, mostly because of a common parasitic infection of the bile duct.

Rising industrialization and orphan drug designation for bile duct cancer therapies likely impact market growth positively

The industrialization in developing countries such as India, China, and other ASEAN countries led to increased exposure to harmful chemicals that are affecting the workers and leading to growth in the incidence of bile duct cancer among industrial workforce, which is expected to drive market growth positively over the forecast period. Moreover, growing number of drugs has been awarded with Orphan drug designation, which also expected to increase the market access and product demand across the globe and leading to lucrative market opportunities for the players in the market. For instance, in 2017 RedHill Bio received orphan drug designation for YELIVA (ABC294640) in the treatment of cholangiocarcinoma.

Asia-Pacific emerged as prominent region for cholangiocarcinoma (bile duct cancer) treatment market across the globe

Asia-Pacific market is expected to hold the larger revenue share in global cholangiocarcinoma (bile duct cancer) treatment market and projected to remain dominant over the forecast period owing to growing prevalence and incidence of bile duct cancer in the region. North America cholangiocarcinoma (bile duct cancer) treatment market projected to grow at highest CAGR over the forecast period in comparison with other regions owing to orphan designation status for drug molecules in the recent times for treating cholangiocarcinoma

COMPETITION ASSESSMENT

Key players profiles in the global Cholangiocarcinoma (Bile Duct Cancer) Treatment market include:

Accord Healthcare Inc. (UK)

Bristol-Myers Squibb Company (U.S)

Celgene Corporation (U.S)

Delcath Systems Inc. (U.S)

Eli Lilly and Company. (U.S)

F. Hoffman-La Roche AG (Switzerland)

Fresenius Kabi AG (Germany)

Johnson & Johnson Services Inc. (U.S)

Kyowa Hakko Kirin Co Ltd. (Japan)

Mylan N.V. (U.S)

Novartis AG (Switzerland)

Pfizer, Inc. (U.S)

Sanofi (France)

Teva Pharmaceuticals Industries Ltd. (Israel)

Players in cholangiocarcinoma (bile duct cancer) treatment market are focusing on introducing newer and innovative therapies to garner larger market revenue share in global cholangiocarcinoma (bile duct cancer) treatment market.

KEY FINDINGS OF THE REPORT:

Global cholangiocarcinoma (bile duct cancer) treatment market expanding at 8.1 % CAGR over 2017 to 2023 to reach market value of US\$ 293 Mn by 2023

Based on treatment type, Gemcitabine Combination Therapy segment accounted for larger revenue share in 2016 owing to larger adoption in bile duct cancer treatment

Extrahepatic bile duct cancer disease indication segment expected to hold larger revenue share in global market over the forecast period

Hospital Pharmacies are prominent source for cholangiocarcinoma (bile duct cancer) therapies and accounted for larger market revenue share in 2016 expected to remain attractive over the forecast period

KEY FEATURES OF THE REPORT:

Global Cholangiocarcinoma (Bile Duct Cancer) Treatment Market: By Therapy Type (Drug Therapy (Gemcitabine Comb...

The report provides granular level information about the market size, regional market share, historic market (2012-2016) and forecast (2017-2023)

The report covers in-detail insights about the competitor's overview, company share analysis, key market developments, and their key strategies

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis in addition to recent technology advancements and innovations in the market

DETAILED SEGMENTATION

By Therapy Type

Drug Therapy

Gemcitabine Combination Therapy

5-fluorouracil Combination Therapy

Capecitabine Combination Therapy

Gemcitabine Alone

Radiation Therapy

Brachytherapy

External Beam Radiation Therapy (EBRT)

Surgery

By Disease Indication

Intrahepatic Bile Duct Cancer

Extrahepatic Bile Duct Cancer

Perihilar Bile Duct Cancer

Distal Extrahepatic Bile Duct Cancer

By Distribution Channel

Hospitals

Pharmacies

Oncology Clinics

By Geography

North America

U.S

Canada

Europe

Germany

France

U.K

Italy

Spain

Russia

Poland

Rest of Europe

Asia-Pacific

Japan

China

India

Australia & New Zealand

ASEAN (Includes Indonesia, Thailand, Vietnam, Philippines, Malaysia,
and Others)

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Argentina

Venezuela

Rest of Latin America

Middle East and Africa (MEA)

Gulf Cooperation Council (GCC) Countries

Israel

South Africa

Rest of MEA

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10.2.13. Sanofi (France)

10.2. 14. Teva Pharmaceuticals Industries Ltd. (Israel)

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