

Food Enzymes Market: Global Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012 to 2016 and Forecast 2017 to 2023

<https://marketpublishers.com/r/FB805ECC3CEEN.html>

Date: December 2017

Pages: 207

Price: US\$ 4,400.00 (Single User License)

ID: FB805ECC3CEEN

Abstracts

Global Food Enzymes Market

Enzymes are the protein molecules which are present in all living things. Enzymes are major food additives, generally used to break down complex molecules into simple molecules for the proper digestion. In addition, Food enzymes speed up and target chemical reactions in food and beverages. Enzymes aid many processes such as digestion, metabolism and elimination of waste in humans and animals and also plays very crucial role in muscle contraction. The enzymes are extensively used in food industry for various purposes. These enzymes can be obtained by extraction from plants or animals or by fermentation of enzymes. Food enzymes are added to perform a technological function in manufacture, processing, preparation and treatment of foods.

Market Dynamics: Food Enzymes Market

Global food enzyme market is mainly driven by the growing demand and adaptation of the packaged food products by the consumers. In addition, application of enzymes in fermentation industry, dairy products, meat processing and alcoholic beverages are expected to boost the food enzymes market during the forecast period. Moreover, technological advancements in food industry led to new type of food preparations also act as positive factor for growth of market. Furthermore, rising population, food requirements coupled with growing awareness about the healthy food and beverages intake expected to propel the global food enzymes market in coming period. However, some of the side effects that are associated with enzymes, regulatory issues may act as restraints for the market growth over the forecast period.

Market Scope: Food Enzymes Market

Global food enzymes market is segmented based on type of enzyme, source, and application

Based on type of enzyme, global food enzymes market is segmented into

- Proteases
- Lipases
- Carbohydrase
- Amylase
- Cellulose
- Pectinase
- Lactase

Based on source, global food enzymes market is segmented into

- Plant
- Animal
- Microorganisms

Based on application, global food enzymes market is segmented into

- Processed Food Industry
- Dairy
- Bakery
- Beverages

Market overview: Food Enzymes Market

Market players present in global food enzymes market are engaged in development of the new enzymes and product launches for strengthening their market position. For instance, in November 2015, E. I. du Pont de Nemours and Company launched Powermill Enzyme, that reduces the wheat conditioning time up to 50% and reduces the consumption of energy up to 10%. Similarly, in July 2014, ingredients company Koninklijke DSM N.V. launched a new enzyme for industrial berry juice production “Rapidase Pro Colour”, primarily in Europe and bit also in North America in organic products. Furthermore, companies operating in these market also focusing on mergers, acquisitions and collaborations as their key strategies to increase their market share.

For instance, in August 2017, Advanced Enzymes Technologies acquired Evoxx Technologies GmbH to boost its market share in the market.

Region Overview: Food Enzymes Market

Geographically, Global food enzymes market is segmented into five key regions i.e. Latin America, Europe, Asia- Pacific, North America, and the Middle East & Africa. North America food enzymes market is expected to grow at notable rates owing to the factors such as growing adaptation of packaged food products, well-established food and beverages industry and growing awareness related to healthy food consumption. Asia Pacific region is expected to grow at significant rates owing to the factors such as growing demand for the product such as dairy products, beverages and packaged food coupled with developing food industry to meet the requirements of growing population in the region. Europe food enzymes market is driven by the presence of strong market players, recent product launches and increase in demand for meat and packaged food products.

Competition Assessment: Food Enzymes Market

Some of the players in global food enzymes market includes E. I. du Pont de Nemours and Company (U.S.), Novozymes A/S (Denmark), Dyadic International, Inc. (U.S.), Deerland Enzymes (U.S.), Associated British Foods plc (U.K.), Chr. Hansen A/S (Denmark), Koninklijke DSM N.V. (The Netherlands), Advanced Enzyme Technologies (India), Amano Enzyme Inc. (Japan) and Puratos Group (Belgium).

Market Developments: Food Enzymes Market

In November 2013, Novoenzymes inc. launched food enzyme product, “Acrylaway HihT” used to reduce the acrylamide in food.

Contents

1. EXECUTIVE SUMMARY

2. GLOBAL FOOD ENZYMES MARKET INTRODUCTION

2.1. Global Food Enzymes Market – Taxonomy

2.2. Global Food Enzymes Market –Definitions

2.2.1. Type of Enzyme

2.2.2. Source

2.2.3. Application

3. GLOBAL FOOD ENZYMES MARKET DYNAMICS

3.1. Drivers

3.2. Restraints

3.3. Opportunities/Unmet Needs of the Market

3.4. Trends

3.5. Global Food Enzymes Market Dynamic Factors - Impact Analysis

3.6. Global Food Enzymes Market – Regulations

3.6.1. U.S.

3.6.2. Europe

3.7. Global Food Enzymes Market –Trends

4. GLOBAL FOOD ENZYMES MARKET ANALYSIS, 2012 – 2016 AND FORECAST, 2017 – 2023

4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

4.3. Market Opportunity Analysis

5. GLOBAL FOOD ENZYMES MARKET, BY TYPE OF ENZYME, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

5.1. Proteases

5.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.1.3. Market Opportunity Analysis

5.2. Lipases

5.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.2.3. Market Opportunity Analysis

5.3. Carbohydrase

5.3.1. Amylase

5.3.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.3.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.3.1.3. Market Opportunity Analysis

5.3.2. Cellulose

5.3.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.3.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.3.2.3. Market Opportunity Analysis

5.3.3. Pectinase

5.3.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.3.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.3.3.3. Market Opportunity Analysis

5.3.4. Lactase

5.3.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.3.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.3.4.3. Market Opportunity Analysis

6. GLOBAL FOOD ENZYMES MARKET FORECAST, BY SOURCE, 2012 - 2016 AND FORECAST, 2017 – 2023

6.1. Plant

6.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.1.3. Market Opportunity Analysis

6.2. Animal

6.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.2.3. Market Opportunity Analysis

6.3. Microorganisms

6.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.3.3. Market Opportunity Analysis

7. GLOBAL FOOD ENZYMES MARKET FORECAST, BY APPLICATION, 2012 - 2016 AND FORECAST, 2017 – 2023

7.1. Processed Food Industry

7.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.1.3. Market Opportunity Analysis

7.2. Dairy

7.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.2.3. Market Opportunity Analysis

7.3. Bakery

7.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.3.3. Market Opportunity Analysis

7.4. Beverages

7.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.4.3. Market Opportunity Analysis

8. GLOBAL FOOD ENZYMES MARKET FORECAST, BY REGION, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

8.1. North America

8.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.1.3. Market Opportunity Analysis

8.2. Europe

8.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.2.3. Market Opportunity Analysis

8.3. Asia-Pacific

8.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.3.3. Market Opportunity Analysis

8.4. Latin America

8.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.4.3. Market Opportunity Analysis

8.5. Middle East and Africa

8.5.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.5.3. Market Opportunity Analysis

8.6. Global Food Enzymes Market - Opportunity Analysis Index, By Type of Enzyme, By Source, By Application and Region, 2017 – 2023

9. NORTH AMERICA FOOD ENZYMES MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

9.1. Type of Enzyme Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

9.1.1. Proteases

9.1.2. Lipases

9.1.3. Carbohydrase

9.1.3.1. Amylase

9.1.3.2. Cellulose

9.1.3.3. Pectinase

9.1.3.4. Lactase

9.2. Source Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

9.2.1. Plant

9.2.2. Animal

9.2.3. Microorganisms

9.2.4. Others

9.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

9.3.1. Processed Food Industry

9.3.2. Dairy

9.3.3. Bakery

9.3.4. Beverages

9.3.5. Others

9.4. Country Analysis 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

9.4.1. U.S.

9.4.2. Canada

9.5. North America Food Enzymes Market - Opportunity Analysis Index, By Type of

Enzyme, By Source, By Application and Country, 2017 – 2023

9.6. North America Food Enzymes Market Dynamics – Trends

10. EUROPE FOOD ENZYMES MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

10.1. Type of Enzyme Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

10.1.1. Proteases

10.1.2. Lipases

10.1.3. Carbohydrase

10.1.3.1. Amylase

10.1.3.2. Cellulose

10.1.3.3. Pectinase

10.1.3.4. Lactase

10.2. Source Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

10.2.1. Plant

10.2.2. Animal

10.2.3. Microorganisms

10.2.4. Others

10.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

10.3.1. Processed Food Industry

10.3.2. Dairy

10.3.3. Bakery

10.3.4. Beverages

10.3.5. Others

10.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

10.4.1. Germany

10.4.2. UK

10.4.3. France

10.4.4. Spain

10.4.5. Italy

10.4.6. Russia

10.4.7. Poland

10.4.8. Rest of Europe

10.5. Europe Food Enzymes Market - Opportunity Analysis Index, By Type of Enzyme,

By Source, By Application and Country, 2017 – 2023

10.6. Europe Food Enzymes Market Dynamics – Trends

11. ASIA-PACIFIC FOOD ENZYMES MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

11.1. Type of Enzyme Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

11.1.1. Proteases

11.1.2. Lipases

11.1.3. Carbohydrase

11.1.3.1. Amylase

11.1.3.2. Cellulose

11.1.3.3. Pectinase

11.1.3.4. Lactase

11.2. Source Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

11.2.1. Plant

11.2.2. Animal

11.2.3. Microorganisms

11.2.4. Others

11.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

11.3.1. Processed Food Industry

11.3.2. Dairy

11.3.3. Bakery

11.3.4. Beverages

11.3.5. Others

11.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

11.4.1. Japan

11.4.2. China

11.4.3. India

11.4.4. ASEAN

11.4.5. Australia & New Zealand

11.4.6. Rest of Asia-Pacific

11.5. Asia-Pacific Food Enzymes Market - Opportunity Analysis Index, By Type of Enzyme, By Source, By Application and Country, 2017 – 2023

11.6. Asia-Pacific Food Enzymes Market Dynamics – Trends

12. LATIN AMERICA FOOD ENZYMES MARKET ANALYSIS, 2012 - 2012 - 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

12.1. Type of Enzyme Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

12.1.1. Proteases

12.1.2. Lipases

12.1.3. Carbohydrase

12.1.3.1. Amylase

12.1.3.2. Cellulose

12.1.3.3. Pectinase

12.1.3.4. Lactase

12.2. Source Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

12.2.1. Plant

12.2.2. Animal

12.2.3. Microorganisms

12.2.4. Others

12.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

12.3.1. Processed Food Industry

12.3.2. Dairy

12.3.3. Bakery

12.3.4. Beverages

12.3.5. Others

12.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

12.4.1. Brazil

12.4.2. Mexico

12.4.3. Argentina

12.4.4. Venezuela

12.4.5. Rest of Latin America

12.5. Latin America Food Enzymes Market - Opportunity Analysis Index, By Type of Enzyme, By Source, By Application and Country, 2017 – 2023

12.6. Latin America Food Enzymes Market Dynamics – Trends

13. MIDDLE EAST AND AFRICA FOOD ENZYMES MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

13.1. Type of Enzyme Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.1.1. Proteases

13.1.2. Lipases

13.1.3. Carbohydrase

13.1.3.1. Amylase

13.1.3.2. Cellulose

13.1.3.3. Pectinase

13.1.3.4. Lactase

13.2. Source Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

13.2.1. Plant

13.2.2. Animal

13.2.3. Microorganisms

13.2.4. Others

13.3. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)

13.3.1. Processed Food Industry

13.3.2. Dairy

13.3.3. Bakery

13.3.4. Beverages

13.3.5. Others

13.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

13.4.1. Gulf Cooperation Council (GCC) Countries

13.4.2. Israel

13.4.3. South Africa

13.4.4. Rest of MEA

13.5. MEA Food Enzymes Market - Opportunity Analysis Index, By Type of Enzyme, By Source, By Application and Country, 2017 – 2023

13.6. MEA Food Enzymes Market Dynamics – Trends

14. COMPETITION LANDSCAPE

14.1. Strategic Dashboard of Top Market Players

14.2. Company Profiles (Introduction, Financial Analysis, Product & Service Offerings, Key Developments, Strategies, and SWOT Analysis)

14.2.1. E. I. du Pont de Nemours and Company (U.S.)

- 14.2.2. Novozymes A/S (Denmark)
- 14.2.3. Dyadic International, Inc. (U.S.)
- 14.2.4. Deerland Enzymes (U.S.)
- 14.2.5. Associated British Foods plc (U.K.)
- 14.2.6. Chr. Hansen A/S (Denmark)
- 14.2.7. Koninklijke DSM N.V. (The Netherlands)
- 14.2.8. Advanced Enzyme Technologies (India)
- 14.2.9. Amano Enzyme Inc. (Japan)
- 14.2.10. Puratos Group (Belgium)

15. RESEARCH METHODOLOGY

16. KEY ASSUMPTIONS AND ACRONYMS

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