

### Foley Catheters Market, 2012-2023

https://marketpublishers.com/r/FE5FA5FEDCBEN.html

Date: January 2018

Pages: 196

Price: US\$ 4,400.00 (Single User License)

ID: FE5FA5FEDCBEN

### **Abstracts**

Global Foley Catheters market: Foley catheter is also known as an indwelling catheter, which is inserted into bladder in order to drain the urine. It consists of a balloon which holds catheter inside the bladder at one of the end. The balloon is filled with the sterile water for preventing the catheter from being removed from the bladder. The urine is drained into the collection tube through catheter. Foley catheters are used for long periods. These are used after the urological surgeries in order to help the patients to ease the urination in conditions like prostate hypertrophy nerve-related bladder dysfunction, narrowing of urethra and prostate cancer.

Global Market Outline: Foley Catheters Market

Foley Catheters market is anticipated to show significant growth during forecast period, due to increasing number of surgeries and rising demand of minimal invasive methods. In addition to this growing geriatric population and increasing demand for the sterile and disposable catheters, high reimbursement policies and technological advancements in the catheters are the factors which are fuelling the market growth. However, inadequate quality analysis and price sensitivity at domestic stages are hampering the market growth.

Global Foley Catheters market is segmented on the basis of type, material, end-user and geographical regions.

Based on the material, global foley catheters market is segmented as:

Latex

Silicone Elastomer Coated Latex



#### Silicone

Teflon Coated Latex

Hydrophilic Polymer Coated Latex

Based on the type, global foley catheters market is segmented as:

Indwelling catheter

Condom catheter

Intermittent catheters

Based on the end-user, global foley catheters market is segmented as:

Hospitals

**Nursing Homes** 

Home care

Clinics

**Ambulatory Surgical Centres** 

Globally, huge population is suffering with neurological, urological and cardiovascular, disorders who requires hospitalization in turn needs catheterization for the patients. As per World Health Organization (WHO), about 200 Mn people are suffering from the bladder control problems which require catheterization. As per the National Health Service (NHS) of UK, in 2013 imprecisely 3-6 Mn individuals are suffering from urinary incontinence in UK. Many market players are posing heavy investments in development of differencing products from the competitors' products to enhance the competition, and players are focussing on the acquisitions, mergers and collaborations to enhance their market share.



Based on the geographical regions, foley catheters market is segmented as Latin America, North America, Asia-Pacific, Europe and Middle East and Africa. North America has the dominating market shares in Foley Catheters Market followed by Europe, especially Germany dominates the market growth while UK is the speedy growing market in Foley catheters market. The Asia-Pacific is anticipated to have rapid growth in foresee period due to high government support, a large pool of geriatric population suffering from various urinary problems which requires immediate catheterization, rise in income levels, and widespread of awareness.

Some of the market players in foley catheters market are Coloplast A/S. (Denmark), B. Braun Melsungen AG (Germany), Becton Dickinson & Co (U.S.), Boston Scientific Corporation (U.S.), Teleflex Incorporation (U.S.), Medtronic (U.S.), Cook Medical. (U.S.), Hollister Incorporated (U.S.) and TE Connectivity Corporation (Switzerland)

In February 2015, TE Connectivity Corporation acquired Advanced Catheters to increase and strengthen its healthcare business



### **Contents**

#### 1. EXECUTIVE SUMMARY

#### 2. GLOBAL FOLEY CATHETERS MARKET INTRODUCTION

- 2.1. Global Foley Catheters Market Taxonomy
- 2.2. Global Foley Catheters Market Definitions
  - 2.2.1. Material
  - 2.2.2. Type
  - 2.2.3. End-User

#### 3. GLOBAL FOLEY CATHETERS MARKET DYNAMICS

- 3.1. Drivers
- 3.2. Restraints
- 3.3. Opportunities/Unmet Needs of the Market
- 3.4. Trends
- 3.5. Global Foley Catheters Market Dynamics Factors Impact Analysis
- 3.6. Global Foley Catheters Market Regulations
  - 3.6.1. U.S.
  - 3.6.2. Europe
  - 3.6.3. Japan
- 3.7. Global Foley Catheters Market Material Pipeline Analysis

## 4. GLOBAL FOLEY CATHETERS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023

- 4.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)
- 4.3. Market Oppurtunity Analysis

# 5. GLOBAL FOLEY CATHETERS MARKET, BY MATERIAL, 2012 - 2016 AND FORECAST, 2017 - 2023

- 5.1. Latex
  - 5.1.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
  - 5.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 5.1.3. Market Opportunity Analysis



- 5.2. Silicone Elastomer Coated Latex
  - 5.2.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
  - 5.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 5.2.3. Market Opportunity Analysis
- 5.3. Silicone
- 5.3.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 5.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 5.3.3. Market Opportunity Analysis
- 5.4. Teflon Coated Latex
- 5.4.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 5.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 5.4.3. Market Opportunity Analysis
- 5.5. Hydrophilic Polymer Coated Latex
- 5.5.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 5.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 5.5.3. Market Opportunity Analysis

# 6. GLOBAL FOLEY CATHETERS MARKET FORECAST, BY TYPE, 2012 - 2016 AND FORECAST, 2017 - 2023

- 6.1. Indwelling catheter
  - 6.1.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
  - 6.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
  - 6.1.3. Market Opportunity Analysis
- 6.2. Condom catheter
- 6.2.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 6.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 6.2.3. Market Opportunity Analysis
- 6.3. Intermittent catheters
- 6.3.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 6.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 6.3.3. Market Opportunity Analysis

## 7. GLOBAL FOLEY CATHETERS MARKET FORECAST, BY END-USER, 2012 - 2016 AND FORECAST, 2017 - 2023

#### 7.1. Hospitals

- 7.1.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 7.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)



### 7.1.3. Market Opportunity Analysis

### 7.2. Nursing Homes

- 7.2.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 7.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 7.2.3. Market Opportunity Analysis

#### 7.3. Home care

- 7.3.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 7.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 7.3.3. Market Opportunity Analysis

#### 7.4. Clinics

- 7.4.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 7.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 7.4.3. Market Opportunity Analysis

### 7.5. Ambulatory Surgical Centres

- 7.5.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 7.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 7.5.3. Market Opportunity Analysis

# 8. GLOBAL FOLEY CATHETERS MARKET FORECAST, BY REGION, 2012 - 2016 AND FORECAST, 2017 - 2023

#### 8.1. North America

- 8.1.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 8.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.1.3. Market Opportunity Analysis

### 8.2. Europe

- 8.2.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 8.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.2.3. Market Opportunity Analysis

#### 8.3. Asia-Pacific

- 8.3.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 8.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.3.3. Market Opportunity Analysis

#### 8.4. Latin America

- 8.4.1. Market Analysis, 2012 2016 and Forecast, 2017 2023 (Revenue, USD Mn)
- 8.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.4.3. Market Opportunity Analysis

#### 8.5. Middle East and Africa

8.5.1. Market Analysis, 2012 – 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)



- 8.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)
- 8.5.3. Market Opportunity Analysis
- 8.6. Global Foley Catheters Market Opportunity Analysis Index, By Material, By Type, By End-User, and Region, 2017 2023

# 9. NORTH AMERICA FOLEY CATHETERS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023

- 9.1. Material Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
  - 9.1.1. Latex
  - 9.1.2. Silicone Elastomer Coated Latex
  - 9.1.3. Silicone
  - 9.1.4. Teflon Coated Latex
  - 9.1.5. Hydrophilic Polymer Coated Latex
- 9.2. Type Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)
  - 9.2.1. Indwelling catheter
  - 9.2.2. Condom catheter
  - 9.2.3. Intermittent catheters
- 9.3. End-User Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)
  - 9.3.1. Hospitals
  - 9.3.2. Nursing Homes
  - 9.3.3. Home care
  - 9.3.4. Clinics
  - 9.3.5. Ambulatory Surgical Centres
- 9.4. Country Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)
  - 9.4.1. U.S.
  - 9.4.2. Canada
- 9.5. North America Foley Catheters Market Opportunity Analysis Index, By Material, By End-User and Country, 2017 2023
- 9.6. North America Foley Catheters Market Dynamics Trends

# 10. EUROPE FOLEY CATHETERS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023

10.1. Material Analysis (2012 – 2016) and Forecast (2017 – 2023) by Revenue (USD



- Mn), Y-o-Y Growth (%), and Market Share (%)
  - 10.1.1. Latex
  - 10.1.2. Silicone Elastomer Coated Latex
  - 10.1.3. Silicone
  - 10.1.4. Teflon Coated Latex
  - 10.1.5. Hydrophilic Polymer Coated Latex
- 10.2. Type Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn),
- Y-o-Y Growth (%) and Market Share (%)
  - 10.2.1. Indwelling catheter
  - 10.2.2. Condom catheter
  - 10.2.3. Intermittent catheters
- 10.3. End-User Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD
- Mn), Y-o-Y Growth (%) and Market Share (%)
  - 10.3.1. Hospitals
  - 10.3.2. Nursing Homes
  - 10.3.3. Home care
  - 10.3.4. Clinics
  - 10.3.5. Ambulatory Surgical Centres
- 10.4. Country Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD
- Mn), Y-o-Y Growth (%) and Market Share (%)
  - 10.4.1. Germany
  - 10.4.2. UK
  - 10.4.3. France
  - 10.4.4. Spain
  - 10.4.5. Italy
  - 10.4.6. Russia
  - 10.4.7. Poland
  - 10.4.8. Rest of Europe
- 10.5. Europe Foley Catheters Market Opportunity Analysis Index, Opportunity Analysis Index, By Material, By End-User and Country, 2017 2023
- 10.6. Europe Foley Catheters Market Dynamics Trends

# 11. ASIA-PACIFIC FOLEY CATHETERS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023

- 11.1. Material Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
  - 11.1.1. Latex
  - 11.1.2. Silicone Elastomer Coated Latex



- 11.1.3. Silicone
- 11.1.4. Teflon Coated Latex
- 11.1.5. Hydrophilic Polymer Coated Latex
- 11.2. Type Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn),
- Y-o-Y Growth (%) and Market Share (%)
  - 11.2.1. Indwelling catheter
  - 11.2.2. Condom catheter
  - 11.2.3. Intermittent catheters
- 11.3. End-User Analysis (2012-2016) and Forecast (2017-2023) by Revenue (USD Mn), Y-o-Y Growth (%) and Market Share (%)
  - 11.3.1. Hospitals
  - 11.3.2. Nursing Homes
  - 11.3.3. Home care
  - 11.3.4. Clinics
  - 11.3.5. Ambulatory Surgical Centres
- 11.4. Country Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn),
- Y-o-Y Growth (%), and Market Share (%)
  - 11.4.1. Japan
  - 11.4.2. China
  - 11.4.3. India
  - 11.4.4. ASEAN
  - 11.4.5. Australia & New Zealand
  - 11.4.6. Rest of Asia-Pacific
- 11.5. Asia-Pacific Foley Catheters Market Opportunity Analysis Index, By Material, By End-User and Country, 2017 2023
- 11.6. Asia-Pacific Foley Catheters Market Dynamics Trends

# 12. LATIN AMERICA FOLEY CATHETERS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023

- 12.1. Material Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
  - 12.1.1. Latex
  - 12.1.2. Silicone Elastomer Coated Latex
  - 12.1.3. Silicone
  - 12.1.4. Teflon Coated Latex
  - 12.1.5. Hydrophilic Polymer Coated Latex
- 12.2. Type Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn),



- Y-o-Y Growth (%) and Market Share (%)
  - 12.2.1. Indwelling catheter
  - 12.2.2. Condom catheter
  - 12.2.3. Intermittent catheters
- 12.3. End-User Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD
- Mn), Y-o-Y Growth (%) and Market Share (%)
  - 12.3.1. Hospitals
  - 12.3.2. Nursing Homes
  - 12.3.3. Home care
  - 12.3.4. Clinics
  - 12.3.5. Ambulatory Surgical Centres
- 12.4. Country Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD
- Mn), Y-o-Y Growth (%) and Market Share (%)
  - 12.4.1. Brazil
  - 12.4.2. Mexico
  - 12.4.3. Argentina
  - 12.4.4. Venezuela
  - 12.4.5. Rest of Latin America
- 12.5. Latin America Foley Catheters Market Opportunity Analysis Index, By Material,
- By End-User and Country, 2017 2023
- 12.6. Latin America Foley Catheters Market Dynamics Trends

# 13. MIDDLE EAST AND AFRICA FOLEY CATHETERS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 - 2023

- 13.1. Material Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
  - 13.1.1. Latex
  - 13.1.2. Silicone Elastomer Coated Latex
  - 13.1.3. Silicone
  - 13.1.4. Teflon Coated Latex
  - 13.1.5. Hydrophilic Polymer Coated Latex
- 13.2. Type Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD Mn),
- Y-o-Y Growth (%) and Market Share (%)
  - 13.2.1. Indwelling catheter
  - 13.2.2. Condom catheter
  - 13.2.3. Intermittent catheters
- 13.3. End-User Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD
- Mn), Y-o-Y Growth (%) and Market Share (%)



- 13.3.1. Hospitals
- 13.3.2. Nursing Homes
- 13.3.3. Home care
- 13.3.4. Clinics
- 13.3.5. Ambulatory Surgical Centres
- 13.4. Country Analysis (2012 2016) and Forecast (2017 2023) by Revenue (USD
- Mn), Y-o-Y Growth (%), and Market Share (%)
  - 13.4.1. Gulf Cooperation Council (GCC) Countries
  - 13.4.2. Israel
  - 13.4.3. South Africa
  - 13.4.4. Rest of MEA
- 13.5. MEA Foley Catheters Market Opportunity Analysis Index, By Material, By End-User and Country, 2017 2023
- 13.6. MEA Foley Catheters Market Dynamics Trends

#### 14. COMPETITION LANDSCAPE

- 14.1. Strategic Dashboard of Top Market Players
- 14.2. Company Profiles (Introduction, Financial Analysis, Material & Service Offerings, Key Developments, Strategies, and SWOT Analysis)
  - 14.2.1. Coloplast A/S. (Denmark)
  - 14.2.2. B. Braun Melsungen AG (Germany)
  - 14.2.3. Becton Dickinson & Co (U.S.)
  - 14.2.4. Boston Scientific Corporation (U.S.)
  - 14.2.5. Teleflex Incorporation (U.S.)
  - 14.2.6. Medtronic (U.S)
  - 14.2.7. CooK Medical. (U.S.)
  - 14.2.8. Hollister Incorporated (U.S.)
  - 14.2.9. TE Connectivity Corporation (Switzerland)

#### 15. RESEARCH METHODOLOGY

#### 16. KEY ASSUMPTIONS AND ACRONYMS



### I would like to order

Product name: Foley Catheters Market, 2012-2023

Product link: <a href="https://marketpublishers.com/r/FE5FA5FEDCBEN.html">https://marketpublishers.com/r/FE5FA5FEDCBEN.html</a>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FE5FA5FEDCBEN.html">https://marketpublishers.com/r/FE5FA5FEDCBEN.html</a>