

Feed Yeast Market: Global Market Estimation, Dynamics, Regional Share, Trends, Competitor Analysis 2012-2016 and Forecast 2017-2023

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Abstracts

Market Outline: Global Feed Yeast Market

Yeasts are used in the animal nutrition to improve digestion of the animal. Yeasts help to maintain the animal health by enhancing the immunity of animal. The most commonly used yeast is the *Saccharomyces cerevisiae* in animal feed industry. The nutritional components of yeast help in the metabolism of proteins, carbohydrates, and lipids in animals. Animal feed yeast products are classified into direct feed microbials which include live yeast, products with *S.cerevisiae* with or without live organisms, and other fungal derivatives of *Aspergillus niger* and *Aspergillus oryzae*.

Market Dynamics: Global Feed Yeast Market

Increase in the adoption of pet animals, rise in awareness about the livestock health, growing demand for healthy meat and other livestock products, increase in the compound feed consumption are anticipated to fuel the feed yeast market. Moreover, a ban of antibiotic growth promoters leads to need of yeast, increase in the industrialization of the livestock market, and low cost of the feed yeast might propel the feed yeast market over the forecast period. However, a stringent regulatory guideline for the animal feed products, less awareness about the feed yeast in undeveloped regions, and environmental factors such as storage conditions are expected to hinder the growth of feed yeast market.

Market Scope: Global Feed Yeast Market

Global Feed yeast market is segmented on the basis of yeast type, product type, and

livestock

Based on the yeast type, It is segmented into the following:

- Spent yeast
- Live yeast
- Yeast derivatives

Based on the product type, It is segmented into the following:

- Dry feed yeast products
- Instant feed yeast products
- Others

Based on the livestock, It is segmented into the following:

- Poultry
- Ruminants
- Swine
- Aquatic animals
- Cattle
- Pet animals
- Others

Market Summary: Global Feed Yeast Market

It is growing at a significant CAGR owing to increase in the demand for quality livestock products by the consumers. Ban on antibiotic growth promoters leads to increase in the consumption of feed yeast products, which is a key factor for the revenue growth of feed yeast market. Low cost of the live yeast products, beneficial effects of improve gut flora of livestock and increase the livestock productivity are driving the market. Moreover, increase in the protein-rich meat products, a rise in R&D activities for the development of newer feed yeast products, an increase in the industrialization of poultry sector immensely boosts the feed yeast market over the forecast period. In addition, acquisitions and mergers, collaborations, product approvals, and product launchings are the factors responsible for the growth of feed yeast market. For instance, in October 2015, BEC Feed Solutions launched Hilyses, a *Saccharomyces cerevisiae* yeast fermented feed additive into the Australian market.

Regional Analysis: Global Feed Yeast Market

It is segmented into North America, Europe, Asia Pacific, Latin America, and Middle East and Africa. North America feed yeast market has a significant share in global feed yeast market owing to increase in the R&D activities for the innovation of newer products, a ban of antibiotics as growth promoters in North America region, an increase in the awareness about the animal health and feed yeast products are anticipated to fuel the market. Europe feed yeast market growing due to increase in the farming of aquatic animals, rise in pet animal adoption rate, increase in demand for healthy meat and other livestock products, and growing animal welfare expenditure are propelling the growth of feed yeast market. Asia Pacific feed yeast market expected to exhibit significant growth over the forecast period owing to increase in the R&D activities for the development of feed yeast products, a rise in consumption of meat, growing awareness about the feed yeast usage, and rise in compound feed consumption in the region.

Market Participants: Global Feed Yeast Market

Some of the players in feed yeast market are Alltech. (U.S.), LALLEMAND Inc. (Canada), Leiber GmbH (Germany), Nutreco N.V. (Netherlands), Archer Daniels Midland Company (U.S.), Cargill, Incorporated (U.S), Diamond V (U.S.), Angel Yeast Co., Ltd (China), and Lesaffre Group (France) to name a few.

Notable Market Developments: Global Feed Yeast Market

In January 2017, Lesaffre acquired Sensient Technologies Strasbourg yeast extract food business for strengthening the feed yeast product portfolio

In February 2016, Lallemand Animal Nutrition launched Yang, which contains the inactivated yeast derived from the combination of *Saccharomyces Cerevisiae* and *Cyberlindnera jadinii*

Key Features of the Report:

The report provides granular level information about the market size, regional market share, historic market (2012-2016) and forecast (2017-2023)

The report covers in-detail insights about the competitor's overview, company share analysis, key market developments, and their key strategies

The report outlines drivers, restraints, unmet needs, and trends that are currently affecting the market

The report tracks recent innovations, key developments and startup's details that are actively working in the market

The report provides plethora of information about market entry strategies, regulatory framework and reimbursement scenario

The report analyses the impact of socio-political environment through PESTLE Analysis and competition through Porter's Five Force Analysis in addition to recent technology advancements and innovations in the market

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