

Combination Aesthetics Market , 2012-2023

<https://marketpublishers.com/r/C103741DA41EN.html>

Date: January 2018

Pages: 214

Price: US\$ 4,400.00 (Single User License)

ID: C103741DA41EN

Abstracts

Global Combination Aesthetics Market

Combination aesthetics therapy is also called as polytherapy that is a treatment pathway uses more than one modality. The practice is not new to medicine, but is a fairly new approach in aesthetic medicine. One of the examples for combination aesthetics is botulinum toxin and fillers, which is more effective when administered along with other filler than administering alone. Some of the other types of combinations are Tissue tightening plus fillers, Tissue tightening plus fractional resurfacing with carbon dioxide, cellulite remodelling with tissue tightening etc. Over recent years there has been a sharp increase in combination therapies, with many aesthetics professionals recommending combination therapies to maximise results in anti-ageing and body contouring treatments.

The major factors that are augmenting the growth of the market are; increase in adoption of minimally invasive and non-invasive process, growing demand of aesthetic treatment among male, rise in aging population, growing awareness of cosmetics procedures, and availability of user-friendly aesthetic devices, among others. However, high cost of treatment, low reimbursements, and risk of device malfunctions associated mostly with implants, low focus on combination aesthetics for the dermatological conditions, stringent regulation on aesthetics procedures and increase in adoption of branded beauty and cosmetics product are major factors that hamper the growth of global combination aesthetics market.

Combination aesthetics market are segmented on the basis of treatment, application, end-user and by region.

Based on the treatment, combination aesthetics market are segmented as:

Botulinum Toxin- A (BTx-A)/Dermal Filler

Botulinum Toxin- A (BTx-A)/Laser

Laser/Topical Drug

Laser/Radiofrequency

Dermal filler/Topical drug

Others

Based on the application, combination aesthetics market are segmented as:

Hair Removal

Tattoo Removal

Skin Resurfacing

Scar Removal

Others

Based on the end-user, combination aesthetics market are segmented as:

Hospitals

Ambulatory Surgical Centers

Dermatological Clinics

Due to intense cut-throat competition, there is a constant pressure on the players in the facial rejuvenation market to introduce newer products that is still in its nascent stage and in a constant state of flux. Due to this intense competitive pressure, there is a compulsion for early introduction of products, especially peels, topical solutions, etc. In

2014, the American Society for Aesthetic Plastic Surgery stated that about 3.5Mn botulinum toxin procedures were performed in the US. In the same year International Society of Aesthetic Plastic Surgery also reported that about 4.8 Mn procedures of botulinum toxin were done globally. and in 2013, American Society for Dermatologic Surgery survey reported that 20% rise in the botulinum toxin procedures compared to 2012. There is an abundance of dermatology service providers in low-income countries such as India, Thailand, Malaysia, and Vietnam who tend to prescribe chemical peels and various creams and lotions as the best treatment options for facial rejuvenation. However, in contrast to this, in economically affluent countries such as U.S., U.K., UAE and Japan, the use of only approved Botulinum type-A neurotoxins is seen and in such countries, close to 50% procedures are done using Botulinum type-A injections. Hence, easier availability of products and affordability is set to increase the demand for combination therapy for enhanced results and is therefore set to boost the global aesthetics combination therapy market.

On the basis of region presence, combination therapies in aesthetics market is segmented into five key regions: North America, Latin America, Europe, Asia Pacific, and Middle East and Africa. North America and Europe are the biggest markets for the combination therapies in aesthetics market. North America market is expected to continue to dominate over the next few years due to higher number of U.S. FDA approvals for botulinum products in the region. However, it is harder to get Health Canada approvals. Asia-Pacific market is comparatively smaller and less penetrated than other regional markets. However, it is one the fastest growing market due to rising patient awareness for various therapeutic options and increase in accessibility to these procedures. Combination treatments such wrinkle lifting plus volume restoring are gaining popularity in this region. Healthy economic growth and disposable income levels in Brunei, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, and Vietnam contribute largely to increasing demand for facial injectable products.

Some of the key market players in the combination therapies in aesthetics market are Merz Pharma GmbH & Co. KGaA (Germany), Biopolymer GmbH & Co KG (Germany), Revance Therapeutics Inc. (U.S.), Mentor Worldwide LLC (U.S.), Alma Lasers (Israel), Anika Therapeutics, Inc. (U.S.), Contura International A/S (Denmark), Cynosure, Inc. (U.S.), and Galderma S.A. (Nestle) (Switzerland)

In April 2016, Galderma and Mentor Worldwide LLC, entered into new nationwide collaboration in order to partner with the surgeons globally to elevate the patient experience across the company innovative aesthetic & corrective brands and offerings

In April 2017, Allergan plc successfully completed the acquisition of ZELTIQ® Aesthetics, Inc., to strengthen its body contouring business segment

Contents

1. EXECUTIVE SUMMARY

2. GLOBAL COMBINATION AESTHETICS MARKET INTRODUCTION

2.1. Global Combination Aesthetics Market – Taxonomy

2.2. Global Combination Aesthetics Market –Definitions

2.2.1. Treatement Type

2.2.2. Application

3. GLOBAL COMBINATION AESTHETICS MARKET DYNAMICS

3.1. Drivers

3.2. Restraints

3.3. Opportunities/Unmet Needs of the Market

3.4. Trends

3.5. Global Combination Aesthetics Market Dynamic Factors - Impact Analysis

4. GLOBAL COMBINATION AESTHETICS MARKET ANALYSIS, 2012 – 2016 AND FORECAST, 2017 – 2023

4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

4.2. Year-over-Year (Y-o-Y) Growth Analysis (%)

4.3. Market Opportunity Analysis

5. GLOBAL COMBINATION AESTHETICS MARKET, BY TREATMENT TYPE, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

5.1. Botulinum Toxin- A (BTx-A)/Dermal Filler

5.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.1.3. Market Opportunity Analysis

5.2. Botulinum Toxin- A (BTx-A)/Laser

5.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.2.3. Market Opportunity Analysis

5.3. Laser/Topical Drug

5.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.3.3. Market Opportunity Analysis

5.4. Laser/Radiofrequency

5.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.4.3. Market Opportunity Analysis

5.5. Dermal filler/Topical drug

5.5.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.5.3. Market Opportunity Analysis

5.6. Others

5.6.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

5.6.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

5.6.3. Market Opportunity Analysis

6. GLOBAL COMBINATION AESTHETICS MARKET, BY APPLICATION, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

6.1. Hair Removal

6.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.1.3. Market Opportunity Analysis

6.2. Tattoo Removal

6.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.2.3. Market Opportunity Analysis

6.3. Skin Resurfacing

6.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.3.3. Market Opportunity Analysis

6.4. Scar Removal

6.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.4.3. Market Opportunity Analysis

6.5. Others

6.5.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

6.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

6.5.3. Market Opportunity Analysis

7. GLOBAL COMBINATION AESTHETICS MARKET, BY END USER, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

7.1. Hospitals

7.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.1.3. Market Opportunity Analysis

7.2. Dermatology Clinics

7.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.2.3. Market Opportunity Analysis

7.3. Ambulatory Surgical Centers

7.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

7.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

7.3.3. Market Opportunity Analysis

8. GLOBAL COMBINATION AESTHETICS MARKET FORECAST, BY REGION, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

8.1. North America

8.1.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.1.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.1.3. Market Opportunity Analysis

8.2. Europe

8.2.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.2.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.2.3. Market Opportunity Analysis

8.3. Asia-Pacific

8.3.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.3.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.3.3. Market Opportunity Analysis

8.4. Latin America

8.4.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.4.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.4.3. Market Opportunity Analysis

8.5. Middle East and Africa

8.5.1. Market Analysis, 2012 - 2016 and Forecast, 2017 – 2023 (Revenue, USD Mn)

8.5.2. Year-over-Year (Y-o-Y) Growth Analysis (%) and Market Share Analysis (%)

8.5.3. Market Opportunity Analysis

8.6. Global Combination Aesthetics Market - Opportunity Analysis Index, By Treatment Type, By End User, and Region, 2017 – 2023

9. NORTH AMERICA COMBINATION AESTHETICS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

9.1. Treatment Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

9.1.1. Botulinum Toxin- A (BTx-A)/Dermal Filler

9.1.2. Botulinum Toxin- A (BTx-A)/Laser

9.1.3. Laser/Topical Drug

9.1.4. Laser/Radiofrequency

9.1.5. Dermal filler/Topical drug

9.1.6. Others

9.2. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

9.2.1. Hair Removal

9.2.2. Tattoo Removal

9.2.3. Skin Resurfacing

9.2.4. Scar Removal

9.2.5. Others

9.3. End User Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

9.3.1. Hospitals

9.3.2. Dermatology Clinics

9.3.3. Ambulatory Surgical Centers

9.4. Country Analysis 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

9.4.1. U.S.

9.4.2. Canada

9.5. North America Combination Aesthetics Market - Opportunity Analysis Index, By Treatment Type, By Application, By End User, and Country, 2017 – 2023

9.6. North America Combination Aesthetics Market Dynamics – Trends

10. EUROPE COMBINATION AESTHETICS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

10.1. Treatment Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

- 10.1.1. Botulinum Toxin- A (BTx-A)/Dermal Filler
- 10.1.2. Botulinum Toxin- A (BTx-A)/Laser
- 10.1.3. Laser/Topical Drug
- 10.1.4. Laser/Radiofrequency
- 10.1.5. Dermal filler/Topical drug
- 10.1.6. Others
- 10.2. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 10.2.1. Hair Removal
 - 10.2.2. Tattoo Removal
 - 10.2.3. Skin Resurfacing
 - 10.2.4. Scar Removal
 - 10.2.5. Others
- 10.3. End User Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 10.3.1. Hospitals
 - 10.3.2. Dermatology Clinics
 - 10.3.3. Ambulatory Surgical Centers
- 10.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)
 - 10.4.1. Germany
 - 10.4.2. UK
 - 10.4.3. France
 - 10.4.4. Spain
 - 10.4.5. Italy
 - 10.4.6. Russia
 - 10.4.7. Poland
 - 10.4.8. Rest of Europe
- 10.5. Europe Combination Aesthetics Market - Opportunity Analysis Index, By Treatment Type, By Application, By End User, and Country, 2017 – 2023
- 10.6. Europe Combination Aesthetics Market Dynamics – Trends

11. ASIA-PACIFIC COMBINATION AESTHETICS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

- 11.1. Treatment Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 11.1.1. Botulinum Toxin- A (BTx-A)/Dermal Filler
 - 11.1.2. Botulinum Toxin- A (BTx-A)/Laser

- 11.1.3. Laser/Topical Drug
- 11.1.4. Laser/Radiofrequency
- 11.1.5. Dermal filler/Topical drug
- 11.1.6. Others
- 11.2. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 11.2.1. Hair Removal
 - 11.2.2. Tattoo Removal
 - 11.2.3. Skin Resurfacing
 - 11.2.4. Scar Removal
 - 11.2.5. Others
- 11.3. End User Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 11.3.1. Hospitals
 - 11.3.2. Dermatology Clinics
 - 11.3.3. Ambulatory Surgical Centers
- 11.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)
 - 11.4.1. Japan
 - 11.4.2. China
 - 11.4.3. India
 - 11.4.4. ASEAN
 - 11.4.5. Australia & New Zealand
 - 11.4.6. Rest of Asia-Pacific
- 11.5. Asia-Pacific Combination Aesthetics Market - Opportunity Analysis Index, By Treatment Type, By Application, By End User, and Country, 2017 – 2023
- 11.6. Asia-Pacific Combination Aesthetics Market Dynamics – Trends

12. LATIN AMERICA COMBINATION AESTHETICS MARKET ANALYSIS, 2012 - 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

- 12.1. Treatment Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)
 - 12.1.1. Botulinum Toxin- A (BTx-A)/Dermal Filler
 - 12.1.2. Botulinum Toxin- A (BTx-A)/Laser
 - 12.1.3. Laser/Topical Drug
 - 12.1.4. Laser/Radiofrequency
 - 12.1.5. Dermal filler/Topical drug
 - 12.1.6. Others

12.2. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

12.2.1. Hair Removal

12.2.2. Tattoo Removal

12.2.3. Skin Resurfacing

12.2.4. Scar Removal

12.2.5. Others

12.3. End User Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

12.3.1. Hospitals

12.3.2. Dermatology Clinics

12.3.3. Ambulatory Surgical Centers

12.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

12.4.1. Brazil

12.4.2. Mexico

12.4.3. Argentina

12.4.4. Venezuela

12.4.5. Rest of Latin America

12.5. Latin America Combination Aesthetics Market - Opportunity Analysis Index, By Treatment Type, By Application, By End User, and Country, 2017 – 2023

12.6. Latin America Combination Aesthetics Market Dynamics – Trends

13. MIDDLE EAST AND AFRICA COMBINATION AESTHETICS MARKET ANALYSIS, 2012 - 2016 AND FORECAST, 2017 – 2023 (REVENUE, USD MN)

13.1. Treatment Type Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.1.1. Botulinum Toxin- A (BTx-A)/Dermal Filler

13.1.2. Botulinum Toxin- A (BTx-A)/Laser

13.1.3. Laser/Topical Drug

13.1.4. Laser/Radiofrequency

13.1.5. Dermal filler/Topical drug

13.1.6. Others

13.2. Application Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.2.1. Hair Removal

13.2.2. Tattoo Removal

13.2.3. Skin Resurfacing

13.2.4. Scar Removal

13.2.5. Others

13.3. End User Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn), Y-o-Y Growth (%), and Market Share (%)

13.3.1. Hospitals

13.3.2. Dermatology Clinics

13.3.3. Ambulatory Surgical Centers

13.4. Country Analysis 2012 - 2016 and Forecast 2017 – 2023 by Revenue (USD Mn) Y-o-Y Growth (%) and Market Share (%)

13.4.1. Gulf Cooperation Council (GCC) Countries

13.4.2. Israel

13.4.3. South Africa

13.4.4. Rest of MEA

13.5. MEA Combination Aesthetics Market - Opportunity Analysis Index, By Treatment Type, By End User, By Application, and Country, 2017 – 2023

13.6. MEA Combination Aesthetics Market Dynamics – Trends

14. COMPETITION LANDSCAPE

14.1. Strategic Dashboard of Top Market Players

14.2. Company Profiles (Introduction, Financial Analysis, Product & Service Offerings, Key Developments, Strategies, and SWOT Analysis)

14.2.1. Merz Pharma GmbH & Co. KGaA (Germany)

14.2.2. Biopolymer GmbH & Co KG (Germany)

14.2.3. Revance Therapeutics Inc. (U.S.)

14.2.4. Mentor Worldwide LLC (U.S.)

14.2.5. Alma Lasers (Israel)

14.2.6. Anika Therapeutics.Inc. (U.S.)

14.2.7. Contura International A/S (Denmark)

14.2.8. Cynosure. Inc. (U.S.)

14.2.9. GaldermaS.A. (Nestle) (Switzerland)

15. RESEARCH METHODOLOGY

16. KEY ASSUMPTIONS AND ACRONYMS

I would like to order

Product name: Combination Aesthetics Market , 2012-2023

Product link: <https://marketpublishers.com/r/C103741DA41EN.html>

Price: US\$ 4,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C103741DA41EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970