

South Africa Prepaid Cards Business and Investment Opportunities – Market Size and Forecast (2011-2020), Targeting Strategies, Analysis of Business Trends, Consumer Attitude & Behaviour, Retail Spend, Market Risk, Competitive Landscape and Market Innovation

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Abstracts

This report from PayNXT360 provides a strategic analysis of prepaid (pay before) cards, offering a wealth of insights to help companies understand this growing but quickly changing market:

Market dynamics: Provides a comprehensive view on size and structure, industry dynamics, market trends, consumer attitude and behaviour, and competitive landscape in prepaid card industry.

Open loop and closed loop: Provides market estimates and forecasts to assess opportunities in open loop and closed loop prepaid market segments. Details four essential KPIs – number of cards in circulation, number of transactions, load value, and value of transactions.

Prepaid card categories: Details market opportunities across 11 market segments in prepaid cards for the period 2011-2020 and identifies potential risks, and consumer adoption.

Benchmarking and risk index: Benchmarks the prepaid card industry in the country with key global markets along with a risk assessment through PayNXT360's proprietary Prepaid Cards Industry Risk Index (PCIRI).

Consumer attitude and behaviour: Drawing from proprietary survey results, this

report identifies and interprets key prepaid KPIs, including spend by age, gender, and income level. In addition, it provides an overview of how consumers are currently using prepaid cards across five key categories – travel, bill payment, retail spend, cash withdrawal, and P2P transfers. It also provides a breakdown by transaction size.

Retail spend: Breaks down retail spend across 11 categories to provide detailed insights on consumer behaviour and changing dynamics of prepaid card spend.

Gift cards: Drawing from proprietary survey results, this report provides in-depth analysis of opportunities in both open loop and closed loop prepaid gift card categories. Assesses consumer behaviour by type of consumer (retail and corporate), gifting occasion, card type (paper, plastic, digital), and market share by retail categories.

Innovation and market strategies: Explores prepaid card strategies, including innovations across categories, competitive positioning, and new product launches.

Contents

1. ABOUT THIS REPORT

- 1.1 Summary
- 1.2 Scope
- 1.3 Methodology
- 1.4 Definitions
- 1.5 About PayNXT360
- 1.6 Related Research
- 1.7 Disclaimer

2. SOUTH AFRICA PREPAID CARD – ANALYSIS AND OPINION ON MARKET DYNAMICS, STRATEGY, AND PRODUCT INNOVATION

- 2.1 Analysis of Key Market Dynamics and Drivers
- 2.2 Strategy and Product Innovation
- 2.3 Market Opportunities across Key Prepaid Card Segments

3. SOUTH AFRICA PREPAID CARD INDUSTRY MARKET ATTRACTIVENESS

- 3.1 Prepaid Card Market Size and Future Growth Dynamics by Key Performance Indicators
 - 3.1.1 South Africa Prepaid Card – Gross Dollar Value Trend Analysis, 2011-2020
 - 3.1.2 South Africa Prepaid Card – Transaction Value Trend Analysis, 2011-2020
 - 3.1.3 South Africa Prepaid Card – Transaction Volume Trend Analysis, 2011-2020
 - 3.1.4 South Africa Prepaid Card – Number of Cards Trend Analysis, 2011-2020
- 3.2 Market Share Analysis by Functional Attributes – Open Loop vs. Closed Loop, 2011 – 2020
- 3.3 Prepaid Card Market Share Analysis by Consumer Segments
- 3.4 Benchmarking South Africa Open Loop with Key Global Markets
 - 3.4.1 Global Prepaid Card Industry Snapshot – Top 40 Markets and Hotspots
 - 3.4.2 Prepaid Cards Market Opportunity – Global Benchmarking in Value Terms, 2011-2020
 - 3.4.3 PayNXT360 Global Prepaid Card Risk Index
- 3.5 Prepaid Card Fraud Statistics

4. SOUTH AFRICA OPEN LOOP PREPAID CARD FUTURE GROWTH DYNAMICS, 2011 – 2020

4.1 Trend Analysis by Key Performance Indicators

- 4.1.1 Open Loop Prepaid Card – Gross Dollar Value Trend Analysis, 2011-2020
- 4.1.2 Open Loop Prepaid Card – Transaction Value Trend Analysis, 2011-2020
- 4.1.3 Open Loop Prepaid Card – Transaction Volume Trend Analysis, 2011-2020
- 4.1.4 Open Loop Prepaid Card – Number of Cards Trend Analysis, 2011-2020

4.2 Market Share Analysis by Open Loop Prepaid Card Categories

5. SOUTH AFRICA CLOSED LOOP PREPAID CARD FUTURE GROWTH DYNAMICS, 2011 – 2020

- 5.1 Closed Loop Prepaid Card – Gross Dollar Value Trend Analysis, 2011-2020
- 5.2 Closed Loop Prepaid Card – Transaction Value Trend Analysis, 2011-2020
- 5.3 Closed Loop Prepaid Card – Transaction Volume Trend Analysis, 2011-2020
- 5.4 Closed Loop Prepaid Card – Number of Cards Trend Analysis, 2011-2020

6. SOUTH AFRICA PREPAID CARDS CONSUMER USAGE TRENDS

- 6.1 Prepaid Card Spend Analysis by Age Group
 - 6.1.1 Trend Analysis by Age Group in Value Terms
 - 6.1.2 Trend Analysis by Age Group in Volume Terms
- 6.2 Prepaid Card Transaction Value and Volume Analysis by Income Group
 - 6.2.1 Trend Analysis by Income Group in Value Terms
 - 6.2.2 Trend Analysis by Income Group in Volume Terms
- 6.3 Prepaid Card Transaction Value Analysis by Gender
- 6.4 Prepaid Cards Usage Analysis
- 6.5 Prepaid Cards Analysis by Transaction Size

7. SOUTH AFRICA OPEN LOOP PREPAID CARDS RETAIL SPEND DYNAMICS

- 7.1 Spend Analysis by Retail Segment, Value
- 7.2 Spend Analysis by Retail Segment, Volume
- 7.3 Prepaid Penetration by Retail Categories

8. SOUTH AFRICA GIFT CARDS MARKET SIZE AND FORECAST, 2011-2020

- 8.1 Gift Cards – Transaction Value Trend Analysis, 2011-2020
- 8.2 Market Size and Forecast by Functional Attribute
 - 8.2.1 Open Loop Gift Card – Transaction Value Trend Analysis, 2011-2020

- 8.2.2 Closed Loop Gift Card – Transaction Value Trend Analysis, 2011-2020
- 8.3 Market Size and Forecast by Consumer Segments
 - 8.3.1 Trend Analysis by Retail Consumer Segment
 - 8.3.2 Trend Analysis by Corporate Consumer Segment
- 8.4 Market Share Analysis by Retail Categories
- 8.5 Market Share Analysis by Gifting Occasion
- 8.6 Market Share Analysis by Card Type
- 8.7 Market Share Analysis by Purchase Location

9. SOUTH AFRICA CORPORATE PREPAID CARDS MARKET SIZE AND FORECAST, 2011-2020

- 9.1 Corporate Prepaid Card – Transaction Value Trend Analysis, 2011-2020
- 9.2 Analysis by Key Corporate Prepaid Card Categories
 - 9.2.1 Prepaid Business Expense Card – Transaction Value Trend Analysis, 2011-2020
 - 9.2.2 Payroll Card – Transaction Value Trend Analysis, 2011-2020
 - 9.2.3 Corporate Incentive Prepaid Card – Transaction Value Trend Analysis, 2011-2020
 - 9.2.4 Consumer Incentive Prepaid Card – Transaction Value Trend Analysis, 2011-2020

10. SOUTH AFRICA GOVERNMENT / BENEFIT PREPAID CARDS MARKET SIZE AND FORECAST, 2011-2020

11. SOUTH AFRICA GENERAL PURPOSE PREPAID CARDS MARKET SIZE AND FUTURE GROWTH DYNAMICS

12. SOUTH AFRICA TRAVEL PREPAID CARDS TRANSACTION VALUE TREND ANALYSIS AND FORECAST, 2011-2020

13. SOUTH AFRICA REMITTANCE PREPAID CARDS TRANSACTION VALUE TREND ANALYSIS AND FORECAST, 2011-2020

14. SOUTH AFRICA TEEN AND CAMPUS PREPAID CARDS TRANSACTION VALUE TREND ANALYSIS AND FORECAST, 2011-2020

15. SOUTH AFRICA HEALTHCARE AND INSURANCE PREPAID CARDS TRANSACTION VALUE TREND ANALYSIS AND FORECAST, 2011-2020

List Of Figures

LIST OF FIGURES

Figure 1: PayNXT360's Methodology Framework

Figure 2: South Africa Prepaid Card – Gross Dollar Value Trend Analysis (US\$ Million), 2011-2020

Figure 3: South Africa Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 4: South Africa Prepaid Card – Transaction Volume Trend Analysis (Million), 2011-2020

Figure 5: South Africa Prepaid Card – Number of Cards Trend Analysis ('000), 2011-2020

Figure 6: South Africa Prepaid Cards – Market Share Analysis (Value) by Open Loop vs. Closed Loop, 2011 – 2020

Figure 7: South Africa Prepaid Card Market Share Analysis by Consumer Segments (Value)

Figure 8: Global Prepaid Card Industry Snapshot – Top 40 Markets and Hotspots

Figure 9: Prepaid Cards Benchmarking South Africa Open Loop with Key Global Markets, 2011-2020

Figure 10: PayNXT360 Global Prepaid Card Risk Index, 2015

Figure 11: South Africa Prepaid Cards Fraud Statistics by Type of Fraud, 2011-2020

Figure 12: South Africa Open Loop Prepaid Card – Gross Dollar Value Trend Analysis (US\$ Million), 2011-2020

Figure 13: South Africa Open Loop Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 14: South Africa Open Loop Prepaid Card – Transaction Volume Trend Analysis (Million), 2011-2020

Figure 15: South Africa Open Loop Prepaid Card – Number of Cards Trend Analysis ('000), 2011-2020

Figure 16: South Africa Open Loop Prepaid Card – Market Share Analysis by Open Loop Prepaid Card Categories

Figure 17: South Africa Closed Loop Prepaid Card – Gross Dollar Value Trend Analysis (US\$ Million), 2011-2020

Figure 18: South Africa Closed Loop Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 19: South Africa Closed Loop Prepaid Card – Transaction Volume Trend Analysis (Million), 2011-2020

Figure 20: South Africa Closed Loop Prepaid Card – Number of Cards Trend Analysis

('000), 2011-2020

Figure 21: South Africa Prepaid Card – Trend Analysis by Age Group in Transaction Value Terms

Figure 22: South Africa Prepaid Card – Trend Analysis by Age Group in Volume Terms

Figure 23: South Africa Prepaid Card – Trend Analysis by Income Group in Value Terms

Figure 24: South Africa Prepaid Card – Trend Analysis by Income Group in Volume Terms

Figure 25: South Africa Prepaid Card – Trend Analysis by Gender in Value Terms

Figure 26: South Africa Prepaid Card – Usage Analysis

Figure 27: South Africa Prepaid Card – Analysis by Transaction Size

Figure 28: South Africa Prepaid Card – Spend Analysis by Retail Segment, Value

Figure 29: South Africa Prepaid Card – Spend Analysis by Retail Segment, Volume

Figure 30: South Africa Prepaid Card – Prepaid Penetration by Retail Categories

Figure 31: South Africa Prepaid Gift Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 32: South Africa Open Loop Prepaid Gift Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 33: South Africa Closed Loop Prepaid Gift Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 34: South Africa Prepaid Gift Card – Market Size and Forecast by Retail Consumer Segment (Transaction Value in US\$ Million), 2011-2020

Figure 35: South Africa Prepaid Gift Card – Market Size and Forecast by Corporate Consumer Segment (Transaction Value in US\$ Million), 2011-2020

Figure 36: South Africa Prepaid Gift Card – Market Share Analysis by Retail Categories (by Value)

Figure 37: South Africa Prepaid Gift Card – Market Share Analysis by Gifting Occasion (by Value)

Figure 38: South Africa Prepaid Gift Card – Market Share Analysis by Card Type (by Value)

Figure 39: South Africa Prepaid Gift Card – Market Share Analysis by Purchase Location (by Value)

Figure 40: South Africa Corporate Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 41: South Africa Business Expense Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 42: South Africa Payroll Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 43: South Africa Corporate Incentive Prepaid Card – Transaction Value Trend

Analysis (US\$ Million), 2011-2020

Figure 44: South Africa Consumer Incentive Prepaid Card – Transaction Value Trend

Analysis (US\$ Million), 2011-2020

Figure 45: South Africa Government Benefit and Other Program Prepaid Card –

Transaction Value Trend Analysis (US\$ Million), 2011-2020

Figure 46: South Africa General Purpose Prepaid Card – Transaction Value Trend

Analysis (US\$ Million), 2011-2020

Figure 47: South Africa Open Loop Travel Prepaid Card – Transaction Value Trend

Analysis (US\$ Million), 2011-2020

Figure 48: South Africa Remittance Prepaid Card – Transaction Value Trend Analysis

(US\$ Million), 2011-2020

Figure 49: South Africa Teen and Campus Prepaid Card – Transaction Value Trend

Analysis (US\$ Million), 2011-2020

Figure 50: South Africa Insurance Prepaid Card – Transaction Value Trend Analysis

(US\$ Million), 2011-2020

List Of Tables

LIST OF TABLES

Table 1: South Africa Prepaid Card – Gross Dollar Value Trend Analysis (US\$ Million), 2011-2020

Table 2: South Africa Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 3: South Africa Prepaid Card – Transaction Volume Trend Analysis (Million), 2011-2020

Table 4: South Africa Prepaid Card – Number of Cards Trend Analysis ('000), 2011-2020

Table 5: South Africa Prepaid Cards – Market Share Analysis (Value) by Open Loop vs. Closed Loop, 2011 – 2020

Table 6: South Africa Open Loop Prepaid Card – Gross Dollar Value Trend Analysis (US\$ Million), 2011-2020

Table 7: South Africa Open Loop Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 8: South Africa Open Loop Prepaid Card – Transaction Volume Trend Analysis (Million), 2011-2020

Table 9: South Africa Open Loop Prepaid Card – Number of Cards Trend Analysis ('000), 2011-2020

Table 10: South Africa Closed Loop Prepaid Card - Gross Dollar Value Trend Analysis (US\$ Million), 2011-2020

Table 11: South Africa Closed Loop Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 12: South Africa Closed Loop Prepaid Card – Transaction Volume Trend Analysis (Million), 2011-2020

Table 13: South Africa Closed Loop Prepaid Card – Number of Cards Trend Analysis ('000), 2011-2020

Table 14: South Africa Gift Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 15: South Africa Open Loop Prepaid Gift Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 16: South Africa Closed Loop Prepaid Gift Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 17: South Africa Prepaid Gift Card – Market Size and Forecast by Retail Consumer Segment (US\$ Million), 2011-2020

Table 18: South Africa Prepaid Gift Card – Market Size and Forecast by Corporate

Consumer Segment (US\$ Million), 2011-2020

Table 19: South Africa Corporate Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 20: South Africa Business Expense Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 21: South Africa Payroll Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 22: South Africa Corporate Incentive Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 23: South Africa Consumer Incentive Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 24: South Africa Government Benefit and Other Program Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 25: South Africa General Purpose Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 26: South Africa Open Loop Travel Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 27: South Africa Remittance Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 28: South Africa Teen and Campus Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

Table 29: South Africa Insurance Prepaid Card – Transaction Value Trend Analysis (US\$ Million), 2011-2020

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