

# Television Services: European and Asia-Pacific Outlook 2Q 2013

https://marketpublishers.com/r/T6CE7DE3012EN.html

Date: December 2012

Pages: 62

Price: US\$ 3,500.00 (Single User License)

ID: T6CE7DE3012EN

#### **Abstracts**

This report analyzes the market for consumer TV services in Western Europe, Eastern Europe, and the Asia-Pacific region, including cable, IPTV, and satellite/DTH. It examines service provider activities and global, regional, and market-specific trends in several service areas, including pay TV, terrestrial/OTA TV, multiscreen, HD, set-top boxes, OTT services, video on-demand, and PVR/DVR features. The report assesses regulatory changes and competitive positioning and includes subscriber forecasts through 2017.

"The TV service markets in Western Europe, Eastern Europe, and the Asia-Pacific Region are more dynamic than ever before," said Brett Sappington, director of research, Parks Associates. "Operators seek to overcome low ARPUs and are introducing a variety of services to entice greater spending from subscribers. At the same time, new competitive threats stand to drain away subscribers to new services. The trends in today's market are already defining which companies will be the winners of tomorrow's subscribers and revenues."



#### **Contents**

#### **1 REPORT SUMMARY**

- 1.1 Purpose and Scope of Report
- 1.2 Data Sources

#### **2 COUNTING TELEVISIONS**

#### **3 GLOBAL TRENDS**

- 3.1 Multiscreen Takes Hold
- 3.2 IPTV and Satellite Out-Innovate Cable
- 3.3 IPTV Growth: Slower than Expected
- 3.4 Piracy Limits Profitable Business Options
- 3.5 Economic Conditions Hinder Growth
- 3.6 Consolidation Continues
- 3.7 OTT Services Continue Growth
- 3.8 Taxes Policies Hinder Growth
- 3.9 Moving Consumers to Premium Services
- 3.10 Interest in Apps and the Second Screen
- 3.11 Differences in Content Availability
- 3.12 Quotas on Foreign Content
- 3.13 Set-top Box Cost Challenges

#### **4 TRENDS IN WESTERN EUROPE**

- 4.1 Economics and Profitability
- 4.2 Regulation
- 4.3 Multiscreen
- 4.4 HD Services
- 4.5 Digitization
- 4.6 Launch of the Horizon Set-top Box

#### **5 TRENDS IN EASTERN EUROPE**

- 5.1 Low ARPU and Revenues
- 5.2 Digitization
- 5.3 HD Services



- 5.4 Regulation
- 5.5 Satellite Services
- 5.6 Multiscreen

#### **6 TRENDS IN ASIA-PACIFIC**

- 6.1 Revenues and Billing
- 6.2 OTT and Online Video
- 6.3 VOD
- 6.4 Multiscreen
- 6.5 Content Restrictions
- 6.6 Digitization

#### **7 FORWARD THINKING**

- 7.1 Interest in 4K
- 7.2 HEVC / H.265
- 7.3 Cloud-based PVR Services
- 7.4 Recommendations

#### **8 FORECASTS**

- 8.1 Methodology and Assumptions
- 8.2 TV Household and Pay-TV Subscriber Growth

#### 9 GLOSSARY AND INDEX

- 9.1 GLOSSARY
- 9.2 INDEX



## **List Of Figures**

#### LIST OF FIGURES

Global TV Households by Technology

Global Pay TV Share by Technology

Availability of Multiscreen / TV Everywhere Services in Western Europe

Price of Basic TV Packages - Eastern Europe

Digital Switchover Completion Dates for Eastern Europe

Availability of Multiscreen / TV Everywhere Services in Eastern Europe

Availability of Multiscreen / TV Everywhere Services in Asia-Pacific

**Television Services Forecast Methodology** 

TV Households Forecast – Europe and Asia-Pacific

Pay TV Subscriptions Forecast – Western Europe

Pay TV Subscriptions Forecast – Eastern Europe

Pay TV Subscriptions Forecast – Asia-Pacific



#### I would like to order

Product name: Television Services: European and Asia-Pacific Outlook 2Q 2013

Product link: https://marketpublishers.com/r/T6CE7DE3012EN.html

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/T6CE7DE3012EN.html">https://marketpublishers.com/r/T6CE7DE3012EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970