

# **Connected TV: Trends and Innovation 3Q 2013**

https://marketpublishers.com/r/C906071196FEN.html Date: December 2012 Pages: 74 Price: US\$ 3,500.00 (Single User License) ID: C906071196FEN

## **Abstracts**

This report discusses the impact of current innovations on connected TV device sales and usage, including smart TVs, gaming consoles, Blu-ray players, and streaming video media devices, such as a Roku or Apple TV. It also looks at disruptive products and technologies on the horizon. The report includes forecasts for device unit sales and revenues from 2012 to 2017.

"Multiple devices, including smart TVs, gaming consoles, Blu-ray players, and streaming video media devices, are competing to offer the best combination of content and usability to increase penetration and leverage advertising and content placement," said Barbara Kraus, Director of Research at Parks Associates. "New industry players are developing hybrid set-top boxes and developing multi-device unified interfaces. Content is being packaged in new and different ways. Innovation and lower prices on streaming video media devices could change the game going forward."



## Contents

#### **1 REPORT SUMMARY**

- 1.1 Purpose and Scope of Report
- 1.2 Categorizing Connected Devices
- 1.3 Data Sources

### 2 THE CONNECTED TV DEVICE LANDSCAPE

- 2.1 Consumer Adoption and Usage
- 2.2 Connected TV Device Usage
  - 2.2.1 Usage of Connected TV Devices
  - Why Consumers Don't Connect Their Devices
  - Connectivity is a Secondary Feature
  - Slow Broadband Speeds
  - Technical Issues
  - Use of Other Connected Devices
  - Content or Interface Issues
  - 2.2.2 Connected Access and Usage

### **3 CONNECTED TV**

- 3.1 Content on Connected TV Devices
- 3.2 Connected TV Devices
  - 3.2.1 Smart TVs
  - Shopping Behavior
  - 3.2.2 Consumer Content Preferences for Smart TVs
  - 3.2.3 Industry Players
- 3.3 Streaming Video Media Devices
  - 3.3.1 Shopping Behavior
  - 3.3.2 Consumer Content Preferences for Streaming Video Media Devices
  - 3.3.3 Industry Players
- 3.4 Gaming Consoles
  - 3.4.1 Shopping Behavior
  - 3.4.2 Consumer Content Preferences for Gaming Consoles
- 3.4.3 Industry Players
- 3.5 Blu-ray Players
  - 3.5.1 Shopping Behavior



- 3.5.2 Consumer Content Preferences for Blu-ray Players
- 3.5.3 Industry Players

#### **4 FORECASTS**

- 4.1 Methodologies and Assumptions
- 4.2 Connected TV Device Growth
- 4.3 Connected TV Device Forecasts
  - 4.3.1 Smart TVs
  - 4.3.2 Streaming Video Media Devices
  - 4.3.3 Gaming Consoles
  - 4.3.4 Connectable Blu-ray Players

#### **5 IMPLICATIONS**

#### **6 GLOSSARY**

#### 7 INDEX





## **List Of Figures**

#### **LIST OF FIGURES**

**Categorizing Connected Devices** Percent of U.S. Households with a TV-Internet Connection Video Consumption on TVs by Source Broadband Households Using Only OTT for TV Broadband Households by Region **Broadband Penetration by Region** North American Consumer Internet Traffic Adoption of Consumer Electronics Products Connected TV Device Growth Rates Percentage of Broadband Households Owning a Connected Device U.S. Households with TV-Internet Connection by Age Broadband Households Watching DVDs and Blu-ray Discs Consumers Uncomfortable with Device and Network Setup Purchase of Connectable Devices in 2011 and 2012 Usage of Pay-TV Provider Smart TV Apps Content Accessed on Connected TV Devices Content Accessed by Specific Connected TV Devices Content Accessed Daily on Connected Devices Content Accessed Weekly on Connected Devices Content Accessed Monthly on Connected Devices Annual Purchases of Home Entertainment Devices CE Device Purchase Intentions and YTD Actuals Reason for Device Purchase **Device Purchases by Shopping Channel** Connection of Smart TVs to the Internet by Age Group 2012 FLAT PANEL TV PURCHASES Size of Flat Panel and Smart TVs Smart TV Purchase Locations Flat Panel Purchase by Retailer Smart TV Purchase by Brand in 2012 Preferred Interaction with Smart TV LG Smart TV User Interface and Magic Remote Streaming Video Media Device Purchase Locations Streaming Video Media Device Ownership by Brand Apple TV and Roku



Fan TV User Interface Google Chromecast Streaming Flow Roku 3 Interface Roku Streaming Stick Connection of Gaming Consoles to the Internet by Age Group Purchase Locations for Gaming Consoles High and Low Online Streaming Usage by Connected TV Device Gaming Console Purchase by Brand in 2012 Microsoft Xbox One and Sony PlayStation Connection of Blu-ray Players to the Internet by Age Group Purchases of Blu-ray Players by Location Purchases of Blu-ray Players by Brand Global Smart TV Unit Sales Forecast Smart TV Unit Sales Forecast by Region North America Smart TV Unit Sales Forecast by TV Size Europe Smart TV Unit Sales Forecast by TV Size Smart TV Revenue Forecast by Region Global Streaming Video Media Device Unit Sales Forecast Streaming Video Media Device Unit Sales Forecast by Region Streaming Video Media Device Revenue Forecast by Region **Global Gaming Console Sales Forecast** Gaming Console Unit Sales Forecast by Region Gaming Console Revenue Forecast by Region Global Connectable Blu-ray Player Global Unit Sales Forecast Connectable Blu-ray Unit Sales Forecast by Region Connectable Blu-ray Player Revenue Forecast by Region



#### I would like to order

Product name: Connected TV: Trends and Innovation 3Q 2013 Product link: https://marketpublishers.com/r/C906071196FEN.html Price: US\$ 3,500.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/C906071196FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970