

What are Neophotonics' Chances for a Good Exit?

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Abstracts

Introduction

It will be difficult for a private OC vendor like Neophotonics to go public without having achieved consistent revenue growth and improved operating margins and net income over several calendar quarters. The other exit path for Neo is acquisition and we believe that the exit valuation for Source Photonics may hurt Neo's chances for a decent acquisition price.

Features and benefits

This report compares and contrasts the financial metrics of Neophotonics and Source Photonics and their respective exit strategies.

A look at the exit possibilities for private OC vendors like Neophotonics and Source Photonics.

Highlights

We don't see an IPO for Neo in the near future. It will need to improve its financial results first and investors will need patience.

Your key questions answered

What are the likely exit outcomes for private optical component companies?

Will Neophotonics have to be patient until its financials improve?

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SUMMARY

In a nutshell

Ovum view

STRONG FINANCIALS: THE FIRST STEP FOR A DECENT EXIT

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Author

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