

Update on Ericsson's mobile infrastructure strategy

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Abstracts

This report provides an update on Ericsson's mobile infrastructure strategy at a time when mobile broadband is finally taking off. We believe Ericsson is well positioned to accommodate the different timelines that operators will adopt for LTE worldwide. Ericsson has been able to secure several LTE deals with front-runners such as Verizon Mobile and TeliaSonera. Being selected by the US operator, and with the acquisition of Nortel's CDMA and LTE assets, Ericsson is well positioned to tap the LTE migration opportunities of 3GPP2 operators. While several CDMA operators are LTE front-runners, many HSPA operators are in less of a rush to go to LTE. That's certainly not an issue for the Swedish vendor, which will leverage its large UMTS/HSPA installed base to sell HSPA+ software in the meantime.

Contents

- Executive summary
- In a nutshell
- Ovum view
- SWOT analysis
- Strengths
- Weaknesses
- Opportunities
- Threats
- Overview of Ericsson's mobile infrastructure business
- Overview of Ericsson's organisation
- Financial performance
- Ericsson's financial performance in the first three quarters of 2009
- Ericsson acquires Nortel's CDMA and LTE businesses
- The Ericsson–Nortel deal
- CDMA assets strengthen Ericsson's position in North America
- Focus on Nortel's LTE assets
- Ericsson's blow to NSN
- High-level analysis of Ericsson's mobile infrastructure business strategy
- Strong focus on mobile broadband
- Green initiatives for Ericsson's mobile infrastructure
- Power consumption optimisation software
- New site design
- Adoption of alternative power sources
- Cost-efficient mobile solutions
- Ericsson's Evo RAN strategy – one radio network for all radio technologies
- GSM/EDGE business
- Ericsson leads the GSM infrastructure market
- Ericsson's GSM business development strategy to bridge the digital divide
- UMTS/HSPA business
- UMTS and HSPA+ are here to stay
- UMTS and HSPA+ will play a key role in Ericsson's mobile broadband strategy
- Examples of key UMTS/HSPA radio equipment wins at Ericsson
- Ericsson's mobile core business
- Mobile softswitch and media gateway products
- GGSN and SGSN products
- Policy management becoming critical in the mobile broadband context
- TD-SCDMA business

Ericsson is far behind local vendors for TD-SCDMA

Ericsson has to be active in TD-SCDMA because of the future TD-LTE market opportunity

LTE/SAE business opportunity

Insert heading 3

Ericsson's LTE portfolio

Ericsson's SAE/EPC portfolio

List Of Tables

LIST OF TABLES

Table 1: Examples of operators using solar-powered solutions from Ericsson

Table 2: Ericsson's top ten markets (% of total revenues)

Table 3: Selected vendors' public HSPA+ rollouts, trials and plans (as of 3Q09)

List Of Figures

LIST OF FIGURES

- Figure 1: Ericsson organisational business structure
- Figure 2: Segment split of Ericsson's quarterly revenues since 1Q08
- Figure 3: Ericsson's North American business post-acquisition
- Figure 4: Ericsson's vision of broadband evolution
- Figure 5: Ericsson's energy-efficiency goals for its GSM and WCDMA BTS, 2005–08
- Figure 6: Evolution of annual CO2 emissions per subscriber using Ericsson's equipment
- Figure 7: Ericsson Tower Tube
- Figure 8: Non-exhaustive list of deployed green sites by Ericsson
- Figure 9: Ericsson's Evo RAN approach
- Figure 10: Ericsson's roadmap for HSPA/HSPA+
- Figure 11: From 18 regional MSC Servers to one MSC Server Blade Cluster pool
- Figure 12: Ericsson's strategy to introduce LTE support in the RAN
- Figure 13: Ericsson's RBS 6000 series
- Figure 14: Ericsson's evolved packet core portfolio

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