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Next-generation Access Rollout Analyzer: 2H 2010

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Abstracts

Introduction

Ovum’s next-generation access analyzer provides insights into the development of fixed high-speed broadband networks. It contains information on individual markets and leading players, as well as insights into telco and cable operator progress.

Features and benefits

Provides Ovum's view on the development and progress of market dynamics.

Offers detailed information on subscribers and homes passed.

Provides information on investment plans, growth targets, technology, and suppliers.

Gives pricing information for basic fiber-based broadband or triple-play services.

Highlights

Capex constraints continue to be a concern due to both economic and industry pressures. However, the past year has seen growth improve, particularly in large emerging markets such as China. Many operators have other pressing investment priorities, especially those with mobile operations.

Cable operators are playing a crucial role in increasing the supply of broadband up to and over 100Mbps through advanced rollouts of DOCSIS 3.0 and other network enhancements such as selective FTTH deployment.

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Your key questions answered

What is the current state of fixed next-generation access network deployments in different markets around the world?

Who are the main players investing in fixed next-generation access, how are they progressing, and what are their targets?

What are typical high-speed broadband prices in different markets, and what kind of speeds are providers offering?

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In a nutshell

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