

Mobile Application Downloads Forecast: 2009–14

https://marketpublishers.com/r/M5538FD80D1EN.html

Date: June 2010

Pages: 15

Price: US\$ 895.00 (Single User License)

ID: M5538FD80D1EN

Abstracts

Application downloads to mobile devices have been the subject of a great deal of hype since Apple launched its App Store in 2008. Many of its competitors in the devices market are following hot on its heels, and not a month goes by without an application store launch. A growing number of independent players are also competing hard for business. There have been some impressive announcements from Apple – most recently that 2 billion applications had been downloaded to the iPhone and iPod Touch. Ovum's forecast looks at how the market will grow going forward, and how much revenue this will generate.



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Executive summary

In a nutshell

Ovum view

Forecast highlights

Global mobile application downloads grow to 18.7 billion by 2014

Short-term growth is rapid, but growth will slow in the longer term

Global paid-for applications to grow to 3.3 billion and end-user revenues to \$5.7 billion

Regional outlook

North America remains the largest market throughout the forecast period

Revenue growth will accelerate in Asia-Pacific; slower in North America

Forecast definitions and methodology

Definitions

What do we forecast?

What's in? What's out?

Forecast process and key assumption-building

Data collection

Building a most likely scenario

Key inputs: smartphone device shipments

Assumptions

Methodology

Market development scenario

Key players: platforms and application stores

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Android

Windows Mobile and BlackBerry

Symbian

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