

# Knowing your retail CRM outsourcing client

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#### **Abstracts**

This survey consists of 13 multi-segmented questions about trends in contact center outsourcing.

Ovum interviewed 26 senior executives at leading retailers in North America, Europe and Australia/New Zealand.

Telephone-based research (not online):

each in-depth interview lasted approximately 30–45 minutes local language-speaking researchers conducted the calls.

The data presented in this slide pack was collected as part of a multi-sector study on contact center outsourcing procurement trends, published in September 2009.



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**EXECUTIVE SUMMARY** SAMPLE DISTRIBUTION OF RETAIL PARTICIPANTS **RETAIL CRM BUDGETS EXPECTED TO CLIMB THROUGH 2009 OUTSOURCED DEPLOYMENTS IN RETAIL ARE MINIMAL TO DATE** RETAIL CONTACT CHANNELS REFLECTIVE OF OVERALL ECONOMY RETAILERS FAVOR BPO AS A COST REDUCTION STRATEGY RETAILERS PREFER LOCALIZED CONTACT CENTER DELIVERY PRICE/VERTICAL SAVVY KEY TO WINNING RETAIL BUSINESS RETAILERS ARE MIXED IN PRICING MODEL PREFERENCES FOR SALES RETAILER SERVICE PRICING PREFERENCES BASED ON FUNCTION SERVICE AND MULTILINGUAL AGENTS' TOP RETAIL PAIN POINTS RETAILERS' POSITIVE ATTITUDES TO OFFSHORING HOME AGENTS NOT SEEN AS OFFSHORE SUBSTITUTE IN RETAIL RETAILERS SHOW LIMITED INTEREST IN GROWING IVR STRATEGIC RECOMMENDATIONS **RELATED OVUM RESEARCH APPENDIX** 



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