

# Knowing your financial services CRM outsourcing client

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#### **Abstracts**

This survey consists of 13 multi-segmented questions about trends in contact center outsourcing.

44 senior executives at financial services (FS) organizations based in North America, Europe and Australia/New Zealand were interviewed.

Telephone-based research (not online): each in-depth interview lasted approximately 30–45 minutes local language-speaking researchers conducted the calls.

The data presented in this slide pack was collected as part of a multi-sector study on contact center outsourcing procurement trends, published in September 2009.



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**EXECUTIVE SUMMARY** SAMPLE DISTRIBUTION OF FS RESPONDENTS **FS CRM BUDGETS ARE FALLING BULK OF FS AGENT POSITIONS REMAIN IN-HOUSE** TRADITIONAL CONTACT CHANNELS DOMINATE FS INTERACTIONS FS FIRMS FOCUS ON REVENUE GROWTH AND C-SAT **FS COST-CUTTING STRATEGIES ARE VARIED** LEAD-GENERATION AND COLLECTIONS ARE KEY FS 'SWEET SPOTS' FS CONTACT MANAGERS FAVOR LOCAL END-USER DELIVERY STABILITY AND MULTI-SHORE OPTIONS ARE KEY TO FS CONTRACTS RECRUITMENT AND COST CONTROL ARE MAJOR FS CRM BUGBEARS FS FIRMS HAVE MIXED VIEWS ON OFFSHORING POTENTIAL FOR HOME AGENTS AS AN FS CRM ALTERNATIVE SPEECH SELF-SERVICE SUPPORT REMAINS CONSISTENT IN FS STRATEGIC RECOMMENDATIONS STRATEGIC RECOMMENDATIONS (CONTINUED) RELATED OVUM RESEARCH **APPENDIX** 



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