

Forecast Update: RF optical components for cable TV

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Abstracts

Over the forecast period (2009–14), investment in HFC networks will recover from recession-induced caution but will remain muted as MSOs continue to focus on other technologies such as DOCSIS 3.0 to deliver increased broadband speeds. New upstream applications have not emerged. One next-gen architecture — RFoG (radio frequency over glass) — bears watching as it bridges cable and PON standards.

Contents

EXECUTIVE SUMMARY

IN A NUTSHELL

OVUM VIEW

FORECAST SUMMARY

RECESSION RECOVERY THIS YEAR FOLLOWED BY CYCLICAL TROUGH IN 2011

DEFINITION OF FORECAST COVERAGE

**SHORT-TERM DYNAMICS: CYCLICAL DECLINE COMPOUNDED BY
MACROECONOMICS**

ECONOMIC SLOWDOWN HAD DIRECT IMPACT

MSO REVENUES HEALTHY; CAPEX DECLINES BUT REMAINS HIGH

HEADEND EXPENDITURES COMPETE WITH OPTICS FOR CAPEX

LONG-RANGE MARKET FORECAST DRIVERS AND BARRIERS

DRIVERS OF OPTICAL SPENDING

BARRIERS TO OPTICAL SPENDING

SWING VOTES: TRENDS TO WATCH

PRODUCT GROUP FORECASTS

FORECAST HAS PEAKS AND VALLEYS OVER THE NEXT FIVE YEARS

DOWNSTREAM DWDM QAM TRANSMITTERS FOR NARROWCAST

DOWNSTREAM 1310NM AND O-BAND WDM TRANSMITTERS: FIBER PAIR GAIN

DOWNSTREAM RECEIVERS

UPSTREAM

**VIDEO OVERLAY FOR BROADCAST HIGHLY EFFICIENT IN TERMS OF
TRANSMITTERS AND AMPLIFIERS**

MARKET SCENARIOS AND EARLY WARNING SIGNS

POTENTIAL GOOD NEWS

POTENTIAL BAD NEWS

**OPTIMISTIC SCENARIO: WITH “EASY” NODE SEGMENTATION OPPORTUNITIES
USED UP, NEED FOR ALL-FIBER MORE ATTRACTIVE**

LOGICAL NODE SPLITS

PHYSICAL NODE SPLITS

FIBER DEEP

NEW RFOG PRODUCTS

RFOG FIBER PLANT COMPATIBLE WITH PON DEPLOYMENT

**PESSIMISTIC SCENARIO: ALTERNATIVE WAYS TO SATISFY BROADBAND
DEMAND**

LINKS

**APPENDIX A: CABLE OPTICS SUPPLY CHAIN
COMPARISON TO TELECOM SUPPLY CHAIN
EQUIPMENT VENDORS (COMPONENT CUSTOMERS)**

ARRIS

AURORA

BKTEL

CISCO

HARMONIC

MOTOROLA

TELESTE

COMPONENT AND SUBSYSTEM VENDORS

APPLIED OPTOELECTRONICS INC.

BKTEL

EMCORE (ACQUIRED JDSU)

FINISAR (ACQUIRED OPTIUM)

CISCO

FURUKAWA

SUMITOMO (ACQUIRED EUDYNA)

JDSU

MITSUBISHI

APPENDIX B: MSO CAPEX INTENTIONS

A SNAPSHOT OF ELEVEN LEADING MSOS

List Of Tables

LIST OF TABLES

Table 1: Component vendor roles

Table 2: Leading MSO revenues, capex, and statements

List Of Figures

LIST OF FIGURES

Figure 1: Market forecast, optical subsystems market for RF optics into cable TV

Figure 2: Market forecast, RF optical components for cable TV, global

Figure 3: Generalized cable network showing functions included in forecast

Figure 4: Example of subsystem revenues history, 2005–09

Figure 5: Representative system revenues by quarter, 1Q05–2Q09

Figure 6: Subsystem forecast by product group, 2006–14

Figure 7: Blast-and-split architecture, showing that the addition of a third node requires a new DWDM transmitter

Figure 8: Home-run architecture showing logical but not physical node splits

Figure 9: WDM for home-run architecture physical node splitting (additional split after logical node split shown in Figure 8)

Figure 10: Generic RFoG architecture showing forecasted components

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