

Indian DiaCalcium Phosphate (Feed Grade) Market Research and Analysis, 2015-2022

<https://marketpublishers.com/r/IA380B06550EN.html>

Date: January 2017

Pages: 0

Price: US\$ 3,495.00 (Single User License)

ID: IA380B06550EN

Abstracts

Dicalcium Phosphate is one of the phosphates being utilized in multiple industries which includes fertilizers, detergents, specialty chemicals and animal feed. The majority of dicalcium phosphate is used in the production of fertilizers. Dicalcium phosphate in Animal feed is also a major use considering the health benefits in the development of bones and teeth of the animal. The market is driven by various factors which included rising market for meat consumption which includes poultry meat, pig meat, cattle meat and meat of other animals. The health of meat producing animals is considered important as they are considered an important and cheap source of proteins and vital nutrient. The production process of dicalcium phosphate is also easy and requires low implementation and production cost. The raw materials which include rock phosphate and bone minerals is also available in abundance. Hence, the overall production cost after the initial year are considerably low due to 'economies of scale' model due to size and scale of production. The market is expected to grow at a CAGR of 1.8% for the forecasted period of 2016-2022. The growth has been slowing down in recent times due to lowering demands in developed countries of Europe and North America. It is also affected by a highly unorganized market in Asia Pacific. Farmers, poultry and dairy owners are also moving towards organic feed and protein rich diets.

Currently, Asia-Pacific has the highest market share in 2015. The Asia-Pacific market is expected to rise with a CAGR of 2.7%. The comparatively higher growth rate is majorly due to Indian and Chinese markets which are moving from an unorganized to an organised animal feed market sector. The meat production and consumption is highest in Asia Pacific with it having a market share of over 40% in meat production. However, the quality of meat has been low due to lack of proper nutrients and the exports were considerably low. Recent outbreaks of animal diseases have forced cattle and poultry owners to move towards quality animal feeds.

Contents

REPORT SUMMARY

- 1.1. GLOBAL OVERVIEW
- 1.2. RESEARCH METHODS AND TOOLS
- 1.3. MARKET BREAKDOWN
 - 1.3.1. BY SEGMENTS
 - 1.3.2. BY STAKEHOLDERS
 - 1.3.3. EXCEPTIONS

MARKET OVERVIEW AND INSIGHTS

- 2.1. MARKET DEFINITION
- 2.2. INDIAN DCP PRODUCTION/CONSUMPTION AND EXPORT
- 2.3. ANALYST INSIGHT AND CURRENT MARKET TRENDS
 - 2.3.1. KEY FINDINGS
 - 2.3.2. RECOMMENDATION
 - 2.3.3. CONCLUSION
- 2.4. REGULATIONS AND STANDARD PRODUCT SPECIFICATION

MARKET DETERMINANT

- 3.1. MARKET MOTIVATORS
 - 3.1.1. RISE IN MEAT CONSUMPTION
 - 3.1.2. GROWING DAIRY PRODUCTS MARKET
 - 3.1.3. EXPORTS & IMPORT FACTS IN FAVOR OF GROWING DOMESTIC DAIRY MARKET
 - 3.1.4. INCREASING DEMAND OF GELATIN
 - 3.1.5. RAW MATERIALS AVAILABILITY
- 3.2. KEY RESTRAINTS
 - 3.2.1. UNORGANIZED DAIRY MARKET
 - 3.2.2. STRICT BIS CERTIFICATION/ REGULATIONS
- 3.3. KEY OPPORTUNITIES
 - 3.3.1. RISING DISPOSABLE INCOME: CREATING GROWTH OPPORTUNITIES FOR DICALCIUM PHOSPHATE MARKET
 - 3.3.2. RISING AWARENESS FOR QUALITY OF FEED

SECTOR ANALYSIS

- 4.1. INDIAN ANIMAL FEED MARKET
- 4.2. INDIAN FEED PHOSPHATE MARKET

MARKET SEGMENTATION

- 5.1. INDIAN DCP MARKET BY END USER (REVENUE AND VOLUME)
 - 5.1.1. POULTRY FEED
 - 5.1.2. SWINE FEED
 - 5.1.3. CATTLE FEED
 - 5.1.4. OTHER ANIMAL FEED
- 5.2. RAW MATERIAL AND PRODUCTION PROCESS ANALYSIS

COMPANY PROFILES

- 6.1. BAMNI PROTEINS LTD.
 - 6.1.1. INTRODUCTION
 - 6.1.2. PRODUCT PORTFOLIO
- 6.2. GAYATRI MINERALS
 - 6.2.1. INTRODUCTION
 - 6.2.2. PRODUCT PORTFOLIO
- 6.3. GUJARAT NARMADA VALLEY FERTILIZERS & CHEMICALS LIMITED (GNFC)
 - 6.3.1. INTRODUCTION
 - 6.3.2. PRODUCT PORTFOLIO
- 6.4. HINDUSTAN PHOSPHATES PVT. LTD.
 - 6.4.1. INTRODUCTION
 - 6.4.2. PRODUCT PORTFOLIO
- 6.5. KHICHA PHOSCHEM LTD.
 - 6.5.1. INTRODUCTION
 - 6.5.2. PRODUCT PORTFOLIO
- 6.6. M. R. INDUSTRIES
 - 6.6.1. INTRODUCTION
 - 6.6.2. M. R. INDUSTRIES PRODUCT PORTFOLIO
- 6.7. MITUSHI BIOPHARMA
 - 6.7.1. INTRODUCTION
 - 6.7.2. MITUSHI BIOPHARMA PRODUCT PORTFOLIO
- 6.8. N G PHOSPHATES PRIVATE LIMITED
 - 6.8.1. INTRODUCTION
 - 6.8.2. N G PHOSPHATES PRIVATE LIMITED PRODUCT PORTFOLIO

6.9. PHOSPHATE INDIA PVT. LTD.**6.9.1. INTRODUCTION****6.9.2. PRODUCT PORTFOLIO****6.10. PIONEER JELLICE INDIA PVT LTD****6.10.1. INTRODUCTION****6.10.2. PRODUCT PORTFOLIO****6.11. R.K. PHOSPHATES PVT. LTD.****6.11.1. INTRODUCTION****6.11.2. R.K. PHOSPHATES PVT. LTD.PRODUCT PORTFOLIO****6.12. REANJOY LABORATORIES****6.12.1. INTRODUCTION****6.12.2. REANJOY LABORATORIES PRODUCT PORTFOLIO****6.13. RUBEXCO****6.13.1. INTRODUCTION****6.13.2. PRODUCT PORTFOLIO****6.14. SANKALP ORGANICS PVT. LTD.****6.14.1. INTRODUCTION****6.14.2. PRODUCT PORTFOLIO****6.15. SHANKU'S BIOSCIENCES PVT. LTD.****6.15.1. INTRODUCTION****6.15.2. PRODUCT PORTFOLIO****6.16. SHUBHCHEM INDUSTRIES****6.16.1. INTRODUCTION****6.16.2. PRODUCT PORTFOLIO****6.17. SUDEEP PHARMA PVT. LTD.****6.17.1. INTRODUCTION****6.17.2. PRODUCT PORTFOLIO**

List Of Tables

LIST OF TABLES

Table # 1 GLOBAL DICALCIUM PHOSPHATE MARKET BY REGION 2015-2022
(\$MILLION)

Table # 2 GLOBAL DICALCIUM PHOSPHATE MARKET BY REGION (PRODUCTION)
2015-2022 (1000 MT)

Table # 3 GLOBAL DICALCIUM PHOSPHATE MARKET BY END USER 2015-2022
(\$MILLION)

Table # 4 DICALCIUM PHOSPHATE EXPORTS FROM INDIA 2015-2016 (BY VALUE)
(IN 100,000)

Table # 5 DICALCIUM PHOSPHAE EXPORTS FROM INDIA 2015-2016 (BY VOLUME)
(THOUSAND KGS)

Table # 6 PER CAPITA AVAILABILITY OF MILK AND PRODUCTION IN INDIA
2000-2014

Table # 7 DEMAND OF GELATIN & OTHER RAW MATERIALS FROM
PHARMACEUTICAL INDUSTRY IN 2015, GLOBALLY

Table # 8 PRICE VARIATION OF HPMC AND GELATIN BASED CAPSULES IN
DEVELOPING AND DEVELOPED REGIONS

Table # 9 PRINCIPAL PRODUCERS OF ROCK PHOSPHATE 2013-2014

Table # 10 REQUIREMENTS FOR DICALCIUM PHOSPHATE AS PER BIS

Table # 11 INDIA'S SHARE IN GLOBAL LIVE ANIMAL (%)

Table # 12 NUMBER OF LIVE ANIMALS GLOBALLY (MILLION HEAD)

Table # 13 NUMBER OF LIVE ANIMALS IN INDIA (MILLION HEAD)

Table # 14 GLOBAL FEED PHOSPHATE MARKET BY PRODUCT, 2015-2022
(\$MILLION)

Table # 15 GLOBAL FEED PHOSPHATE MARKET BY GEOGRAPHY, 2015-2022
(\$MILLION)

Table # 16 INDIAN FEED PHOSPHATE MARKET BY PRODUCT, 2015-2022 (\$
MILLION)

Table # 17 DICALCIUM PHOSPHATE END USER MARKET (INDIAN) RESEARCH
AND ANALYSIS 2015-2022 (\$ MILLIONS)

Table # 18 ALLIED ACTIVITIES TO SUPPORT POULTRY BUSINESSES

Table # 19 FAVOURABLE GOVERNMENT SUPPORT AND SCHEMES FOR
POULTRY MARKET

Table # 20 EXPORT OF POULTRY PRODUCTS IN 2014

Table # 21 POULTRY MARKET AT A GLANCE

Table # 22 BIS STANDARDS, POULTRY FEED DECLARATION REQUIREMENTS IN

%

Table # 23 NUTRITIVE FEED ADDITIVES COMMONLY USED IN POULTRY FEED FORMULATIONS

Table # 24 NUTRITIVE FEED ADDITIVES COMMONLY USED IN POULTRY FEED FORMULATIONS.

Table # 25 SWINE FEED LABELLING

Table # 26 CATTLE FEED DICALCIUM PHOSPHATE FEED MARKET (INDIA) RESEARCH AND ANALYSIS, 2015-2022 (\$ MILLION)

Table # 27 CATTLE INDUSTRY AT GLANCE

List Of Figures

LIST OF FIGURES

Figure # 1 GLOBAL DICALCIUM PHOSPHATE MARKET SHARE BY END USER (2015 & 2022) %

Figure # 2 INDIAN DICALCIUM PHOSPHATE MARKET SHARE BY END USER (2015 & 2022) %

Figure # 3 VALUE CHAIN OF DICALCIUM PHOSPHATE MARKET

Figure # 4 INDIAN DICALCIUM PRODUCTION 2015-2022 (1000 MT)

Figure # 5 DICALCIUM PHOSPHATE EXPORTS FROM INDIA 2015-2016 (BY VALUE) %

Figure # 6 DICALCIUM PHOSPHAE EXPORTS FROM INDIA 2015-2016 (BY VOLUME) %

Figure # 7 DICALCIUM PHOSPHATE EXPORTS FROM INDIA 2016-2016 (BY VALUE) % {FORECASTED}

Figure # 8 DICALCIUM PHOSPHAE EXPORTS FROM INDIA 2016-2017 (BY VOLUME) % {FPRECASTED}

Figure # 9 SPECIES-WISE MEAT CONTRIBUTION IN INDIA 2014 (%)

Figure # 10 STATE-WISE PERCENTAGES OF NON-VEGETARIAN VS. VEGETARIAN CONSUMERS IN INDIA 2014

Figure # 11 POULTRY MEAT CONSUMPTION IN INDIA 2010-2014 (KILOTONS)

Figure # 12 PROJECTIONS OF MILK PRODUCTION 2013-2022 (MILLION TONNES)

Figure # 13 DAIRY CONSUMPTION BY PRODUCT TYPE IN INDIA IN 2014 (%)

Figure # 14 GELATIN BASED CAPSULES SALES VOLUME 2014-2019 (BILLION UNITS)

Figure # 15 PRODUCTION OF ROCK PHOSPHATE IN INDIA 2011-2014 (TONNES)

Figure # 16 VERTICAL RESTRAINTS PRACTICED BY THE INDIAN DAIRY UNORGANIZED SECTOR

Figure # 17 PER CAPITA GROSS NET DISPOSABLE INCOME IN INDIA 2013-2015 (\$)

Figure # 18 POULTRY DICALCIUM PHOSPHATE FEED MARKET (INDIA) RESEARCH AND ANALYSIS, 2015-2022 (\$ MILLION)

Figure # 19 CATTLE FEED DICALCIUM PHOSPHATE FEED MARKET (INDIA) RESEARCH AND ANALYSIS, 2015-2022 (\$ MILLION)

Figure # 20 ROCK PHOSPHATE IMPORTS FROM 2014-2016 (MT) (ALL GRADES)

Figure # 21 AVERAGE IMPORT PRICE OF ROCK PHOSPHATE 2014-2016

I would like to order

Product name: Indian DiaCalcium Phosphate (Feed Grade) Market Research and Analysis, 2015-2022

Product link: <https://marketpublishers.com/r/IA380B06550EN.html>

Price: US\$ 3,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IA380B06550EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970