

Global Ventilator Market Research and Forecast, 2018-2023

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Abstracts

Global ventilator market is expected to experience a significant growth during the forecast period. Increase in the prevalence rate of chronic obstructive pulmonary diseases along with the rapid rise in geriatric population give a boost to the growth of the market. A ventilator provides medical mechanical ventilation to a patient who cannot breathe properly. It supports such patients in breathing properly by moving breathable air into and out of the lungs for delivering breaths.

Key factors motivating the growth of the market include rising incidence of respiratory disorders, increasing geriatric population base, and increasing rate of preterm birth. In addition, increasing government expenditure on healthcare is another factor contributing to the growth of the market. though, high cost of mechanical ventilators hampers the market growth; however, significant investment and funding for ventilators and rising demand from emerging economies serve as opportunity for the market.

Global ventilator market is segmented on the basis of age group, mobility, and end-user. On the basis of age group, the market is further diversified into infant/neonatal and adult/pediatric. Further, on the basis mobility, global ventilator market is further sub-divided into portable ventilators and intensive care ventilators. Among these, intensive care ventilator is estimated to have dominant share. Furthermore, on the basis of end-user, the market is further diversified as hospitals and homecare.

Geographically, the market is divided into North America, Europe, Asia-Pacific and Rest of the World. North America is estimated to have significant share in the global ventilator market owing to well-established healthcare infrastructure. Europe also represent significant market share in the global ventilator market. Moreover, Asia-Pacific region is estimated to have a considerable growth rate owing to increasing geriatric

population base and improving healthcare infrastructure in the region.

Some of the key players operating in global ventilator market include Philips Healthcare, Resmed, Inc., Medtronic PLC, Becton, Dickinson and Company, Smiths Group PLC, Teleflex Incorporated, Hamilton Medical AG, GE Healthcare, Carl Reiner GmbH, and many others. These market players adopt various strategies such as merger and acquisition, product launch, partnership and collaboration, to stay competitive in the global market and enhance their presence globally.

RESEARCH METHODOLOGY

The market study of ventilator market is incorporated by extensive primary and secondary research conducted by the research team at OMR. Secondary research has been conducted to refine the available data to break down the market in various segments, derive total market size, market forecast, and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report, a country-level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior, and macroeconomic factors. Numbers extracted from Secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

SECONDARY SOURCES INCLUDE:

Financial reports of companies involved in the market

Whitepapers, research-papers and news blogs

Company websites and their product catalogue.

Authenticate databases such as National Institute of Health.

The report is intended for ventilator manufacturers, hospitals, Investing companies, and government organizations for overall market analysis and competitive analysis. The

report provides an in-depth analysis on market size and will serve as a source for 360-degree analysis of the market thoroughly delivering insights into the market for better business decisions.

MARKET SEGMENTATION:

Global ventilator market is segmented on the basis of regional outlook and following segments:

Global Ventilator Market Research and Analysis, By Age Group

Global Ventilator Market Research and Analysis, By Mobility

Global Ventilator Market Research and Analysis, By End-User

Global Ventilator Market Research and Analysis, By Region

THE REPORT COVERS:

Comprehensive research methodology of global ventilator market.

This report also includes detailed and extensive market overview with key analyst insights.

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global ventilator market.

Insights about market determinants which are stimulating the global ventilator market.

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

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