

# Global Personal Care Contract Manufacturing Market Research and Forecast 2018-2023

<https://marketpublishers.com/r/G24CBA49B4EEN.html>

Date: July 2018

Pages: 0

Price: US\$ 3,600.00 (Single User License)

ID: G24CBA49B4EEN

## Abstracts

Contract manufacturing process includes outsourcing of entire or part of the manufacturing operations to third-party companies. In personal care industry, the contract manufacturers develop various personal care products such as skin care products, hair care, hygiene-related, and fragrances, among others. Moreover, the contract manufacturers provide packaging facility of the personal care solutions, with attractive product labels. Some of the products that are included in the personal care contract manufacturing market are hand sanitizers, moisturizers, anti-ageing creams, conditioners, baby care cosmetics, toothpaste, skin lightening solutions and feminine hygiene care products, among others.

Major factors contributing to the growth of the global personal care contract manufacturing market include increasing demand for specialty cosmetics and skin care products. This is mainly owing to increasing cases of skin cancers and hygiene-related diseases across the globe. Rising demand for organic and natural products and rising focus on personal hygiene care are fueling the market growth. Moreover, the increasing sedentary lifestyle and adoption of faulty dietary habits has increased the adoption of personal care products such as anti-ageing solutions is significantly contributing in the market growth. However, increasing awareness of probable side effects of cosmetics and presence of highly competitive personal care industry are some of the factors hindering the growth of the market. In-house manufacturing of cosmetics by the private firms is hampering the growth of the global personal care contract manufacturing market. However, rapid development of new and gender-specific products and growing demand for innovative and flexible packaging is expected to fuel the market growth in the near future.

The personal care contract manufacturing market can be segmented on the basis of

product type, applications, and service type. Based on product type, the market is segmented into natural products and synthetic products. Based on application, the market is bifurcated into hair care, skin care, make-up and color cosmetics, hygiene care, fragrances, oral care, and others (foot care). Hygiene care can be further segmented into home care and personal hygiene products. Based on service type, the market is segmented into manufacturing, custom formulation, and packaging. Among applications, the skin care segment holds a major share in the global personal care contract manufacturing market. This is owing to increasing prevalence of skin-related diseases such as skin cancer and rising demand for anti-ageing solutions.

The global personal care contract manufacturing market is further analyzed on the basis of the geographical regions that are contributing significantly towards the growth of the market. Europe holds a dominant position in the global personal care contract manufacturing market, followed by North America. This is mainly owing to rising demand for personal care products in the region, especially in France, Italy, and the U.K. The increasing inclination of consumers towards natural personal care products is expected to further drive the growth of the personal care contract manufacturing market in the region. Asia Pacific is projected to exhibit the fastest growth in the global market over the forecast period. Some of the major factors that are significantly contributing in the growth of the market in Asia Pacific are growing demand for personal care hygiene-related products among youth and rising per-capita income of the consumer base.

Some of the key players operating in the global personal care contract manufacturing market are Kolmar, VVF Ltd., A.I.G. Technologies, Inc., McBride plc, Tropical Products, Inc., Sarvotham Care Limited, Nutrix, Mansfield-King, Sensible Organics, CoValence Laboratories, and RCP Ranstadt GmbH, among others. In order to sustain in the competitive market, these players adopt various strategies such as acquisitions, mergers, expansions, joint ventures, and product development, among others. For instance, in December 12, 2017, the Knowlton Development Corp. (KDC) announced the acquisition of Northern Labs Inc., a contract manufacturer of home care and personal care products. Through acquisition, the company will increase its manufacturing facilities in the home care segment.

## **RESEARCH METHODOLOGY**

The market study of personal care contract manufacturing market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast, and growth rate.

Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report, the country level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior, and macro-economic factors. Numbers extracted from secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders, and industry experts. Primary research brings the authenticity in our reports.

Secondary sources include:

Financial reports of companies involved in the market

Authentic public databases such as US-FDA, The Personal Care Products Council, Independent Cosmetic Manufacturers and Distributors (ICMAD), and others

Whitepapers, research-papers, and news blogs

Company websites and their product catalogue

Supplier Websites such as Alibaba, amazon for pricing analysis

The report is intended for cosmetics manufacturers, hospitals, private companies for overall market analysis, and competitive analysis. The report provides in-depth analysis on pricing, market size, intended quality of the product preferred by consumers, initial norms and vehicle segment. The report will serve as a source for 360-degree analysis of the market thoroughly integrating different models such as PEST analysis, Porter five analysis delivering insights into the market for better business decisions.

## **MARKET SEGMENTATION:**

Global personal care contract manufacturing market is segmented on the basis of regional outlook and following segments:

1. Global Personal Care Contract Manufacturing Market Research and Analysis, By Product Type
2. Global Personal Care Contract Manufacturing Market Research and Analysis, By Application
3. Global Personal Care Contract Manufacturing Market Research and Analysis, By Service Type
4. Global Personal Care Contract Manufacturing Market Research and Analysis, By Region

## **THE REPORT COVERS:**

Comprehensive research methodology of global personal care contract manufacturing market

This report also includes detailed and extensive market overview with key analyst insights

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations

Analysis of regional regulations and other government policies impacting the global personal care contract manufacturing market

Insights about market determinants which are stimulating the global personal care contract manufacturing market

Detailed and extensive market segments with regional distribution of forecasted revenues

Extensive profiles and recent developments of market players

## Contents

### **CHAPTER 1. REPORT SUMMARY**

#### 1.1. RESEARCH METHODS AND TOOLS

#### 1.2. MARKET BREAKDOWN

##### 1.2.1. BY SEGMENTS

##### 1.2.2. BY GEOGRAPHY

##### 1.2.3. BY STAKEHOLDERS

### **CHAPTER 2. MARKET OVERVIEW AND INSIGHTS**

#### 2.1. DEFINITION

#### 2.2. ANALYST INSIGHT & CURRENT MARKET TRENDS

##### 2.2.1. KEY FINDINGS

##### 2.2.2. RECOMMENDATION

##### 2.2.3. CONCLUSION

#### 2.3. REGULATIONS

##### 2.3.1.1. UNITED STATES

##### 2.3.1.2. EUROPEAN UNION

##### 2.3.1.3. CHINA

##### 2.3.1.4. INDIA

### **CHAPTER 3. MARKET DETERMINANT**

#### 3.1. MOTIVATORS

##### 3.1.1. RISING DEMAND FOR ORGANIC AND NATURAL PRODUCTS

##### 3.1.2. RISING FOCUS ON PERSONAL HYGIENE CARE

##### 3.1.3. INCREASING DEMAND FOR SPECIALTY COSMETIC AND SKIN CARE PRODUCTS

##### 3.1.4. SEDENTARY LIFESTYLE AND FAULTY DIETARY HABITS

#### 3.2. RESTRAINTS

##### 3.2.1. HIGHLY COMPETITIVE NATURE OF PERSONAL CARE INDUSTRY POSES THREAT FOR NEW ENTRANTS

##### 3.2.2. INHOUSE MANUFACTURING OF PRODUCTS BY PRIVATE FIRMS

##### 3.2.3. INCREASING AWARENESS OF PROBABLE SIDE EFFECTS OF COSMETICS

#### 3.3. OPPORTUNITIES

##### 3.3.1. INCREASING FOCUS ON R&D AND PROMOTIONAL ACTIVITIES

##### 3.3.2. GROWING DEMAND FOR INNOVATIVE AND FLEXIBLE PACKAGING

- 3.3.3. DEVELOPMENT OF NEW AND GENDER-SPECIFIC PRODUCTS
- 3.3.4. INTRODUCTION OF ADVANCED TECHNOLOGIES SUCH AS DENTAL FLOSS AND ELECTRICAL TOOTHBRUSH

## **CHAPTER 4. MARKET SEGMENTATION**

### **4.1. GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET, BY PRODUCT TYPE**

- 4.1.1. NATURAL PRODUCTS OR HERBAL PRODUCTS
- 4.1.2. SYNTHETIC PRODUCTS

### **4.2. GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET, BY APPLICATIONS**

- 4.2.1. HAIR CARE
- 4.2.2. SKIN CARE
- 4.2.3. MAKE-UP AND COLOR COSMETICS
- 4.2.4. HYGIENE CARE
  - 4.2.4.1. HOME CARE
  - 4.2.4.2. PERSONAL HYGIENE PRODUCTS (INTIMATE CARE)
- 4.2.5. FRAGRANCES
- 4.2.6. ORAL CARE
- 4.2.7. OTHERS (FOOT CARE)

### **4.3. GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET, BY SERVICE TYPE**

- 4.3.1. MANUFACTURING
- 4.3.2. CUSTOM FORMULATION
- 4.3.3. PACKAGING

## **CHAPTER 5. COMPETITIVE LANDSCAPE**

## **CHAPTER 6. REGIONAL ANALYSIS**

### **6.1. NORTH AMERICAN**

- 6.1.1. UNITED STATES
- 6.1.2. CANADA

### **6.2. EUROPE**

- 6.2.1. U.K
- 6.2.2. GERMANY
- 6.2.3. ITALY
- 6.2.4. SPAIN

- 6.2.5. FRANCE
- 6.2.6. ROE
- 6.3. ASIA PACIFIC
  - 6.3.1. INDIA
  - 6.3.2. CHINA
  - 6.3.3. JAPAN
  - 6.3.4. ROAPAC
- 6.4. REST OF THE WORLD

## **CHAPTER 7. COMPANY PROFILES**

- 7.1. A.I.G. TECHNOLOGIES, INC.
- 7.2. ALBÉA
- 7.3. ALKOS GROUP
- 7.4. AMR LABORATORIES
- 7.5. APOLLOCORP INC.
- 7.6. ARIEL LABS
- 7.7. BIOLIFE HERBALS
- 7.8. BRADFORD SOAPWORKS
- 7.9. CHEMOLEE LAB
- 7.10. COLEP UK LTD
- 7.11. COSMETIC ESSENCE, LLC
- 7.12. COSMETIC SOLUTIONS
- 7.13. COSMETIFY
- 7.14. COSMO WORLD EXPORT
- 7.15. COVALENCE LABORATORIES
- 7.16. DEVCARE
- 7.17. DIAMOND WIPES INTERNATIONAL INC
- 7.18. EMS CONTRACT PACKAGING
- 7.19. FAREVA GROUP
- 7.20. FORMULACORP.COM
- 7.21. GAR LABORATORIES
- 7.22. GAYATRI HERBALS PVT.LTD.
- 7.23. HATCHBEAUTY, LLC
- 7.24. HCP PACKAGING
- 7.25. HCT GROUP
- 7.26. HEALTH & BEAUTY NATURAL OILS
- 7.27. I.G. TECHNOLOGIES, INC.
- 7.28. I. SHAY COSMETICS, INC.

- 7.29. KIK CUSTOM PRODUCTS INC.
- 7.30. KNOWLTON DEVELOPMENT CORP.
- 7.31. KOLMAR
- 7.32. MAESA
- 7.33. MANSFIELD-KING
- 7.34. MCBRIDE PLC
- 7.35. MINERALS TECHNOLOGIES INC.
- 7.36. NORTHERN LABS, INC.
- 7.37. NUTRIGLOW COSMETICS
- 7.38. NUTRIX
- 7.39. OTTO COSMETIC GMBH
- 7.40. PACIFIC BRIDGE PACKAGING, INC.
- 7.41. PUKHRAJ ORGANIC
- 7.42. RCP RANSTADT GMBH
- 7.43. SARVOTHAM CARE LIMITED
- 7.44. SENSIBLE ORGANICS
- 7.45. SKINLYS
- 7.46. SYNDY PHARMA
- 7.47. TROPICAL PRODUCTS, INC.
- 7.48. TWASA COSMETICS
- 7.49. VI-JON
- 7.50. VITACARE LABS INC.
- 7.51. VVF LTD.
- 7.52. ZYMO COSMETICS



## List Of Tables

### LIST OF TABLES

TABLE 1 GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET RESEARCH AND ANALYSIS, BY PRODUCT TYPE, 2017-2023 (\$ MILLION)

TABLE 2 GLOBAL NATURAL PRODUCTS OR HERBAL PRODUCTS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 3 GLOBAL SYNTHETIC PRODUCTS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 4 GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET RESEARCH AND ANALYSIS BY APPLICATIONS, 2017-2023 (\$ MILLION)

TABLE 5 GLOBAL HAIR CARE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 6 GLOBAL SKIN CARE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 7 GLOBAL MAKE-UP AND COLOR COSMETICS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 8 GLOBAL HYGIENE CARE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 9 GLOBAL HOME CARE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 10 GLOBAL PERSONAL HYGIENE PRODUCTS (INTIMATE CARE) MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 11 GLOBAL FRAGRANCES MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 12 GLOBAL ORAL CARE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 13 GLOBAL OTHERS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 14 GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET RESEARCH AND ANALYSIS, BY SERVICE TYPE, 2017-2023 (\$ MILLION)

TABLE 15 GLOBAL MANUFACTURING MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 16 GLOBAL CUSTOM FORMULATION MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 17 GLOBAL PACKAGING MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 18 GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET

RESEARCH AND ANALYSIS BY GEOGRAPHY, 2017-2023 (\$ MILLION)

TABLE 19 NORTH AMERICAN PERSONAL CARE CONTRACT MANUFACTURING  
MARKET RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

TABLE 20 NORTH AMERICAN PERSONAL CARE CONTRACT MANUFACTURING  
MARKET RESEARCH AND ANALYSIS BY PRODUCT TYPE, 2017-2023 (\$ MILLION)

TABLE 21 NORTH AMERICAN PERSONAL CARE CONTRACT MANUFACTURING  
MARKET RESEARCH AND ANALYSIS BY APPLICATIONS, 2017-2023 (\$ MILLION)

TABLE 22 NORTH AMERICAN PERSONAL CARE CONTRACT MANUFACTURING  
MARKET RESEARCH AND ANALYSIS BY SERVICE TYPE, 2017-2023 (\$ MILLION)

TABLE 23 EUROPEAN PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

TABLE 24 EUROPEAN PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY PRODUCT TYPE, 2017-2023 (\$ MILLION)

TABLE 25 EUROPEAN PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY APPLICATIONS, 2017-2023 (\$ MILLION)

TABLE 26 EUROPEAN PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY SERVICE TYPE, 2017-2023 (\$ MILLION)

TABLE 27 APAC PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

TABLE 28 APAC PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY PRODUCT TYPE, 2017-2023 (\$ MILLION)

TABLE 29 APAC PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY APPLICATIONS, 2017-2023 (\$ MILLION)

TABLE 30 APAC PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY SERVICE TYPE, 2017-2023 (\$ MILLION)

TABLE 31 ROW PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY PRODUCT TYPE, 2017-2023 (\$ MILLION)

TABLE 32 ROW PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY APPLICATIONS, 2017-2023 (\$ MILLION)

TABLE 33 ROW PERSONAL CARE CONTRACT MANUFACTURING MARKET  
RESEARCH AND ANALYSIS BY SERVICE TYPE, 2017-2023 (\$ MILLION)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET SHARE BY PRODUCT TYPE, 2017 VS 2023 (%)

FIGURE 2 GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET SHARE BY APPLICATIONS, 2017 VS 2023 (%)

FIGURE 3 GLOBAL PERSONAL CARE CONTRACT MANUFACTURING MARKET SHARE BY SERVICE TYPE, 2017 VS 2023 (%)

FIGURE 4 US PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 5 CANADA PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 6 UK PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 7 FRANCE PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 8 GERMANY PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 9 ITALY PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 10 SPAIN PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 11 ROE PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 12 INDIA PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 13 CHINA PERSONAL CARE CONTRACT MANUFACTURING MARKETSIZE, 2017-2023 (\$ MILLION)

FIGURE 14 JAPAN PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 15 ROAPAC PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 16 REST OF THE WORLD PERSONAL CARE CONTRACT MANUFACTURING MARKET SIZE, 2017-2023 (\$ MILLION)

### COMPANIES MENTIONED

1. A.I.G. TECHNOLOGIES, INC.
2. ALBÉA
3. ALKOS GROUP
4. AMR LABORATORIES
5. APOLLOCORP INC.
6. ARIEL LABS
7. BIOLIFE HERBALS
8. BRADFORD SOAPWORKS
9. CHEMOLEE LAB
10. COLEP UK LTD
11. COSMETIC ESSENCE, LLC
12. COSMETIC SOLUTIONS
13. COSMETIFY
14. COSMO WORLD EXPORT
15. COVALENCE LABORATORIES
16. DEVCARE
17. DIAMOND WIPES INTERNATIONAL INC
18. EMS CONTRACT PACKAGING
19. FAREVA GROUP
20. FORMULACORP.COM
21. GAR LABORATORIES
22. GAYATRI HERBALS PVT.LTD.
23. HATCHBEAUTY, LLC
24. HCP PACKAGING
25. HCT GROUP
26. HEALTH & BEAUTY NATURAL OILS
27. I.G. TECHNOLOGIES, INC.
28. I. SHAY COSMETICS, INC.
29. KIK CUSTOM PRODUCTS INC.
30. KNOWLTON DEVELOPMENT CORP.
31. KOLMAR
32. MAESA
33. MANSFIELD-KING
34. MCBRIDE PLC
35. MINERALS TECHNOLOGIES INC.
36. NORTHERN LABS, INC.
37. NUTRIGLOW COSMETICS
38. NUTRIX
39. OTTO COSMETIC GMBH

- 40. PACIFIC BRIDGE PACKAGING, INC.
- 41. PUKHRAJ ORGANIC
- 42. RCP RANSTADT GMBH
- 43. SARVOTHAM CARE LIMITED
- 44. SENSIBLE ORGANICS
- 45. SKINLYS
- 46. SYNDY PHARMA
- 47. TROPICAL PRODUCTS, INC.
- 48. TWASA COSMETICS
- 49. VI-JON
- 50. VITACARE LABS INC.
- 51. VVF LTD.
- 52. ZYMO COSMETICS

## I would like to order

Product name: Global Personal Care Contract Manufacturing Market Research and Forecast 2018-2023

Product link: <https://marketpublishers.com/r/G24CBA49B4EEN.html>

Price: US\$ 3,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G24CBA49B4EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970