

Global Perimeter security market research and analysis 2015-2022

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Abstracts

Market Insights

The Perimeter Security market is expected to witness a significant growth rate of 7.3% over the forecasted period 2016-2022. Rising demand for security against terrorist attack coupled with favorable government regulations for security are the key forces driving the global perimeter security market. Along with it, rising need to reduce manpower costs have also played a vital role in the increasing demand for perimeter security solutions. Availability and accuracy offered by these technologically upgraded solutions are widely deployed across industries for the maintenance of critical sites. Increasing investments for infrastructure development have widened the scope for the growth of the perimeter security market. For the period of 2014-2025, around \$78 trillion is projected to be spent on infrastructure development at global level. As per American Society of Civil Engineers, the U.S. is required to invest additionally around \$3.6 trillion by the year 2020 in order to upgrade country's infrastructure to acceptable standards. In current scenario, the U.S. spends around 2.6% of the country's GDP on infrastructure in comparison to 8.5% in case of China and 3.8% for the global average. Factors such as anti-government protests, illegal immigration, increasing criminal activities and constant risk of terrorism have led towards the rising need for advanced perimeter security solutions.

Economic slowdown has proved to be the key roadblock in the growth of the global market. Declining revenues of major industries, organizations are avoiding incurring additional costs for perimeter security solutions. False alarm rates in perimeter security solutions have also acted as a challenge in the growth of the perimeter security market. Growing usage of video analytics as well as rising need for integrated systems are expected to create growth opportunities for the global perimeter security market.

Geographical Insights

The global perimeter security market can be segmented geographically into Asia Pacific, Europe, North America, and RoW. In 2016, North America dominates the global perimeter security market and is projected to continue its dominance over the projected period. Growing concerns for terrorist attack and risk management has boosted the regional market in terms of increased investment. In 2014, the total appropriation for the Bureau of Prisons jurisdiction reached to approx. \$6.8 billion from \$6.3 billion in 2010. After the incidence of 9/11 terrorist attack, the U.S. government strengthened its security measures by adopting initiatives in terms of implementation of enhanced surveillance systems in high security areas as well as in government buildings. Europe is also amongst one of the major regions in terms of revenue generation and adoption of perimeter technology solutions. The growth of the European region is backed by the significant investment on perimeter security technology by the regional countries. UK spends approx. 22% of the overall security technology expenditure on perimeter security technology.

Furthermore, Asia Pacific is projected to witness the highest growth rate during the forecasted period. China and India are the major contributors in the growth of the regional market. Increasing investments in infrastructure by India and strengthening nation's economy has led towards the increasing investment within the security sector specifically perimeter security in most of the key sectors namely commercial sector, banking, business parks etc. By 2017, India is projected to invest around \$2.7 trillion in the infrastructure development.

The report includes detailed market overview, market determinants, company profiling, sector analysis, market segmentation, geographical analysis, patent analysis, strategic recommendations, key company analysis, gap analysis, key findings, market estimations, market insights, analyst insights and predictive analysis of the market.

Competitive Insights

Key players of Perimeter Security market include Honeywell International Inc., Axis Communication AB, Fiber Senys Inc., Advanced Perimeter System Limited, United Technology Corporation, Lockheed Martin Corp. and Puretech Systems. Merger and acquisition, product launches, agreement & partnerships are the key strategies adopted by the market players to strengthen their market share in the global perimeter security market. On Feb. 2016, Honeywell International Inc. entered into an agreement to

acquire Xtralis for around \$480 million. Xtralis is one of the leading providers of advanced perimeter security technologies, aspirating smoke detection and video analytics at global level. This acquisition is expected to strengthen the market share of Honeywell International Inc. in the global perimeter security market.

Market Segmentation:

Perimeter Security Market by End User Industries

- Industrial
- Critical infrastructure
- Correctional facilities
- Government
- Military & defense
- Transportation
- Commercial
- Others

Perimeter Security Market by Service

- Managed Services
- System integration & Consulting
- Maintenance and Support
- Risk assessment & Analytics

Perimeter Security Market by System

- Access control systems

Video surveillance systems

Intrusion detection systems

Alarms & notification systems

Others

OMR report covers:

Comprehensive research methodology of global perimeter security market

In-depth analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global perimeter security market

Insights about market determinants which are stimulating the global perimeter security market

Detailed and extensive market segments with regional distribution of researched revenues

Extensive profiles and recent developments of market players

Contents

1. REPORT SUMMARY

- 1.1. RESEARCH METHODS AND TOOLS
- 1.2. MARKET BREAKDOWN
 - 1.2.1. BY SEGMENTS
 - 1.2.2. BY GEOGRAPHY
 - 1.2.3. BY STAKEHOLDERS
 - 1.2.3.1. RAW MATERIAL SUPPLIERS
 - 1.2.3.2. MANUFACTURERS
 - 1.2.3.3. DISTRIBUTORS

2. MARKET OVERVIEW AND INSIGHTS

- 2.1. DEFINITION
- 2.2. ANALYST & CURRENT MARKET TRENDS
 - 2.2.1. KEY FINDINGS
 - 2.2.2. RECOMMENDATION
 - 2.2.3. CONCLUSION
- 2.3. REGULATIONS
 - 2.3.1. UNITED STATES
 - 2.3.2. EUROPEAN UNION
 - 2.3.3. CHINA
 - 2.3.4. INDIA
 - 2.3.5. REST OF THE WORLD

3. MARKET DETERMINANT

- 3.1. MOTIVATORS
 - 3.1.1. GOVERNMENT REGULATIONS IN FAVOR OF PERIMETER SECURITY
 - 3.1.2. INCREASING INVESTMENT IN SECURITY SYSTEMS
 - 3.1.3. INCREASE IN NUMBER OF PERIMETER INTRUSIONS
 - 3.1.4. RISING DEMAND FOR SECURITY AGAINST TERRORIST ATTACKS
 - 3.1.5. GROWING NEED TO REDUCE MANPOWER COSTS
 - 3.1.6. UPSURGE IN INFRASTRUCTURE DEVELOPMENT
- 3.2. RESTRAINTS
 - 3.2.1. ECONOMIC SLOWDOWN
 - 3.2.2. HIGH COST

3.2.3. RELIABILITY & PRIVACY CONCERNS

3.2.4. INCIDENCES OF FALSE ALARM RATE

3.3. OPPORTUNITIES

3.3.1. RISING NEED FOR INTEGRATED SYSTEMS

3.3.2. INCREASING VIDEO ANALYTICS USAGE

3.3.3. RISING DEMAND FROM EMERGING NATIONS

4. MARKET SEGMENTATION

4.1. PERIMETER SECURITY MARKET BY END USER INDUSTRIES

4.1.1. INDUSTRIAL

4.1.2. CRITICAL INFRASTRUCTURE

4.1.3. CORRECTIONAL FACILITIES

4.1.4. GOVERNMENT

4.1.5. MILITARY & DEFENSE

4.1.6. TRANSPORTATION

4.1.7. COMMERCIAL

4.1.8. OTHERS

4.2. PERIMETER SECURITY MARKET BY SERVICE

4.2.1. MANAGED SERVICES

4.2.2. SYSTEM INTEGRATION & CONSULTING

4.2.3. MAINTENANCE AND SUPPORT

4.2.4. RISK ASSESSMENT & ANALYTICS

4.3. PERIMETER SECURITY MARKET BY SYSTEM

4.3.1. ACCESS CONTROL SYSTEMS

4.3.2. VIDEO SURVEILLANCE SYSTEMS

4.3.3. INTRUSION DETECTION SYSTEMS

4.3.4. ALARMS & NOTIFICATION SYSTEMS

4.3.5. OTHERS

5. COMPETITIVE LANDSCAPE

5.1. KEY STRATEGIES

5.2. KEY COMPANY ANALYSIS

6. REGIONAL ANALYSIS

6.1. NORTH AMERICA

6.1.1. UNITED STATES

- 6.1.2. CANADA
- 6.1.3. REST OF NORTH AMERICA
- 6.2. EUROPE
 - 6.2.1. UNITED KINGDOM
 - 6.2.2. FRANCE
 - 6.2.3. GERMANY
 - 6.2.4. ITALY
 - 6.2.5. SPAIN
 - 6.2.6. REST OF EUROPE
- 6.3. ASIA PACIFIC
 - 6.3.1. INDIA
 - 6.3.2. CHINA
 - 6.3.3. JAPAN
 - 6.3.4. REST OF ASIA PACIFIC
- 6.4. REST OF THE WORLD

7. COMPANY PROFILES

- 7.1. ADVANCED PERIMETER SYSTEM LIMITED
 - 7.1.1. INTRODUCTION
 - 7.1.2. ADVANCED PERIMETER SYSTEM LIMITED PRODUCT PORTFOLIO
 - 7.1.3. ADVANCED PERIMETER SYSTEM LIMITED RECENT ACTIVITIES
- 7.2. ANIXTER
 - 7.2.1. INTRODUCTION
 - 7.2.2. ANIXTER PRODUCT PORTFOLIO
 - 7.2.3. ANIXTER RECENT ACTIVITIES
- 7.3. AVS ELECTRONICS
 - 7.3.1. INTRODUCTION
 - 7.3.2. AVS ELECTRONICS PRODUCT PORTFOLIO
 - 7.3.3. AVS ELECTRONICS RECENT ACTIVITIES
- 7.4. AXIS COMMUNICATION AB
 - 7.4.1. INTRODUCTION
 - 7.4.2. AXIS COMMUNICATION AB PRODUCT PORTFOLIO
 - 7.4.3. AXIS COMMUNICATION AB RECENT ACTIVITIES
- 7.5. BOSCH GROUP
 - 7.5.1. INTRODUCTION
 - 7.5.2. BOSCH GROUP PRODUCT PORTFOLIO
 - 7.5.3. BOSCH GROUP RECENT ACTIVITIES
- 7.6. CIAS

- 7.6.1. INTRODUCTION
- 7.6.2. CIAS PRODUCT PORTFOLIO
- 7.6.3. CIAS RECENT ACTIVITIES
- 7.7. DRAMEX INTERNATIONAL INC.
 - 7.7.1. INTRODUCTION
 - 7.7.2. DRAMEX INTERNATIONAL INC. PRODUCT PORTFOLIO
 - 7.7.3. DRAMEX INTERNATIONAL INC. RECENT ACTIVITIES
- 7.8. FIBER SENYS INC.
 - 7.8.1. INTRODUCTION
 - 7.8.2. FIBER SENYS INC. PRODUCT PORTFOLIO
 - 7.8.3. FIBER SENYS INC. RECENT ACTIVITIES
- 7.9. FLIR SYSTEM INC.
 - 7.9.1. INTRODUCTION
 - 7.9.2. FLIR SYSTEM INC. PRODUCT PORTFOLIO
 - 7.9.3. FLIR SYSTEM INC. RECENT ACTIVITIES
- 7.10. HONEYWELL INTERNATIONAL INC.
 - 7.10.1. INTRODUCTION
 - 7.10.2. HONEYWELL INTERNATIONAL INC. PRODUCT PORTFOLIO
 - 7.10.3. HONEYWELL INTERNATIONAL INC. RECENT ACTIVITIES
- 7.11. LOCKHEED MARTIN CORP.
 - 7.11.1. INTRODUCTION
 - 7.11.2. LOCKHEED MARTIN CORP. PRODUCT PORTFOLIO
 - 7.11.3. LOCKHEED MARTIN CORP. RECENT ACTIVITIES
- 7.12. NICE SYSTEMS LTD.
 - 7.12.1. INTRODUCTION
 - 7.12.2. NICE SYSTEMS LTD. PRODUCT PORTFOLIO
 - 7.12.3. NICE SYSTEMS LTD. RECENT ACTIVITIES
- 7.13. PURETECH SYSTEMS
 - 7.13.1. INTRODUCTION
 - 7.13.2. PURETECH SYSTEMS PRODUCT PORTFOLIO
 - 7.13.3. PURETECH SYSTEMS RECENT ACTIVITIES
- 7.14. RBTEC PERIMETER SECURITY SYSTEMS
 - 7.14.1. INTRODUCTION
 - 7.14.2. RBTEC PERIMETER SECURITY SYSTEMS PRODUCT PORTFOLIO
 - 7.14.3. RBTEC PERIMETER SECURITY SYSTEMS RECENT ACTIVITIES
- 7.15. SCHNEIDER ELECTRIC SE
 - 7.15.1. INTRODUCTION
 - 7.15.2. SCHNEIDER ELECTRIC SE PRODUCT PORTFOLIO
 - 7.15.3. SCHNEIDER ELECTRIC SE RECENT ACTIVITIES

7.16. SENSTAR

7.16.1. INTRODUCTION

7.16.2. SENSTAR PRODUCT PORTFOLIO

7.16.3. SENSTAR RECENT ACTIVITIES

7.17. SOUTHWEST MICROWAVE INC.

7.17.1. INTRODUCTION

7.17.2. SOUTHWEST MICROWAVE INC. PRODUCT PORTFOLIO

7.17.3. SOUTHWEST MICROWAVE INC. RECENT ACTIVITIES

7.18. TYCO SYSTEMS

7.18.1. INTRODUCTION

7.18.2. TYCO SYSTEMS PRODUCT PORTFOLIO

7.18.3. TYCO SYSTEMS RECENT ACTIVITIES

7.19. UNITED TECHNOLOGY CORPORATION

7.19.1. INTRODUCTION

7.19.2. UNITED TECHNOLOGY CORPORATION PRODUCT PORTFOLIO

7.19.3. UNITED TECHNOLOGY CORPORATION RECENT ACTIVITIES

7.20. XTRALIS PTY. LTD.

7.20.1. INTRODUCTION

7.20.2. XTRALIS PTY. LTD. PRODUCT PORTFOLIO

7.20.3. XTRALIS PTY. LTD. RECENT ACTIVITIES

List Of Tables

LIST OF TABLES

Table # 1 GLOBAL PERIMETER SECURITY MARKET RESEARCH AND ANALYSIS, BY END USER INDUSTRIES 2015-2022 (\$ MILLION)

Table # 2 GLOBAL INDUSTRIAL MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 3 GLOBAL CRITICAL INFRASTRUCTURE MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 4 GLOBAL CORRECTIONAL FACILITIES MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 5 GLOBAL GOVERNMENT MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 6 GLOBAL MILITARY & DEFENSE MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 7 GLOBAL TRANSPORTATION MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 8 GLOBAL COMMERCIAL MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 9 GLOBAL OTHER END USER INDUSTRIES MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 10 GLOBAL PERIMETER SECURITY MARKET RESEARCH AND ANALYSIS, BY SERVICE 2015-2022 (\$ MILLION)

Table # 11 GLOBAL MANAGED SERVICES MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 12 GLOBAL SYSTEM INTEGRATION & CONSULTING MARKET RESEARCH AND ANALYSIS, BY CONNECTOR 2015-2022 (\$ MILLION)

Table # 13 GLOBAL MAINTENANCE AND SUPPORT MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 14 GLOBAL RISK ASSESSMENT & ANALYTICS MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 15 GLOBAL PERIMETER SECURITY MARKET RESEARCH AND ANALYSIS, BY SYSTEM 2015-2022 (\$ MILLION)

Table # 16 GLOBAL ACCESS CONTROL SYSTEMS MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 17 GLOBAL VIDEO SURVEILLANCE SYSTEMS MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 18 GLOBAL INTRUSION DETECTION SYSTEMS MARKET RESEARCH AND

ANALYSIS 2015-2022 (\$ MILLION)

Table # 19 GLOBAL ALARMS & NOTIFICATION SYSTEMS MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 20 GLOBAL OTHER SYSTEMS MARKET RESEARCH AND ANALYSIS 2015-2022 (\$ MILLION)

Table # 21 ADVANCED PERIMETER SYSTEM LIMITED PRODUCT PORTFOLIO

Table # 22 ADVANCED PERIMETER SYSTEM LIMITED PRODUCT RECENT ACTIVITIES

Table # 23 ANIXTER PRODUCT PORTFOLIO

Table # 24 ANIXTER RECENT ACTIVITIES

Table # 25 AVS ELECTRONICS PRODUCT PORTFOLIO

Table # 26 AVS ELECTRONICS RECENT ACTIVITIES

Table # 27 AXIS COMMUNICATION AB PRODUCT PORTFOLIO

Table # 28 AXIS COMMUNICATION AB RECENT ACTIVITIES

Table # 29 BOSCH GROUP PRODUCT PORTFOLIO

Table # 30 BOSCH GROUP RECENT ACTIVITIES

Table # 31 CIAS PRODUCT PORTFOLIO

Table # 32 CIAS RECENT ACTIVITIES

Table # 33 DRAMEX INTERNATIONAL INC. PRODUCT PORTFOLIO

Table # 34 DRAMEX INTERNATIONAL INC. RECENT ACTIVITIES

Table # 35 FIBER SENYS INC. PRODUCT PORTFOLIO

Table # 36 FIBER SENYS INC. RECENT ACTIVITIES

Table # 37 FLIR SYSTEM INC. PRODUCT PORTFOLIO

Table # 38 FLIR SYSTEM INC. RECENT ACTIVITIES

Table # 39 HONEYWELL INTERNATIONAL INC. PRODUCT PORTFOLIO

Table # 40 HONEYWELL INTERNATIONAL INC. RECENT ACTIVITIES

Table # 41 LOCKHEED MARTIN CORP. PRODUCT PORTFOLIO

Table # 42 LOCKHEED MARTIN CORP. RECENT ACTIVITIES

Table # 43 NICE SYSTEMS LTD. PRODUCT PORTFOLIO

Table # 44 NICE SYSTEMS LTD. RECENT ACTIVITIES

Table # 45 PURETECH SYSTEMS PRODUCT PORTFOLIO

Table # 46 PURETECH SYSTEMS RECENT ACTIVITIES

Table # 47 RBTEC PERIMETER SECURITY SYSTEMS PRODUCT PORTFOLIO

Table # 48 RBTEC PERIMETER SECURITY SYSTEMS RECENT ACTIVITIES

Table # 49 SCHNEIDER ELECTRIC SE PRODUCT PORTFOLIO

Table # 50 SCHNEIDER ELECTRIC SE RECENT ACTIVITIES

Table # 51 SENSTAR PRODUCT PORTFOLIO

Table # 52 SENSTAR RECENT ACTIVITIES

Table # 53 SOUTHWEST MICROWAVE INC. PRODUCT PORTFOLIO

Table # 54 SOUTHWEST MICROWAVE INC. RECENT ACTIVITIES

Table # 55 TYCO SYSTEMS PRODUCT PORTFOLIO

Table # 56 TYCO SYSTEMS RECENT ACTIVITIES

Table # 57 UNITED TECHNOLOGY CORPORATION PRODUCT PORTFOLIO

Table # 58 UNITED TECHNOLOGY CORPORATION RECENT ACTIVITIES

Table # 59 XTRALIS PTY. LTD. PRODUCT PORTFOLIO

Table # 60 XTRALIS PTY. LTD. RECENT ACTIVITIES

List Of Figures

LIST OF FIGURES

Figure # 1 NORTH AMERICA MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 2 US MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 3 CANADA MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 4 EUROPEAN MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 5 UK MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 6 FRANCE MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 7 GERMANY MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 8 ITALY MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 9 SPAIN MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 10 ROE MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 11 ASIA PACIFIC MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 12 INDIA MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 13 CHINA MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 14 JAPAN MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 15 ROAPAC MARKET RESEARCH AND ANALYSIS, 2015-2022

Figure # 16 REST OF THE WORLD MARKET RESEARCH AND ANALYSIS,
2015-2022

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