

Global Kidney Stones Diagnosis and Treatment Market Forecast 2018-2023

<https://marketpublishers.com/r/G27835CDFC8EN.html>

Date: August 2018

Pages: 0

Price: US\$ 3,600.00 (Single User License)

ID: G27835CDFC8EN

Abstracts

The kidney stones market is expected to grow significantly during the forecast period (2018-2023). Kidney stones are the hard-crystalline minerals and salt that deposit inside the kidney. These stones may travel down to the urinary tract and can cause pain. There are four types of kidney stones made up of different substances such as calcium, uric acid, cystine, and struvite. The global kidney stone market is growing at a considerable rate due to the impact of various factors which includes increasing incidences of urolithiasis and increase in efficacy of the product brings convenience for the patients. Rising incidences of obesity and hypertension due to deteriorating lifestyle of people lead to the growth of the market. Evolution of new technologies which creates demand of minimally invasive procedures with faster recovery and minimum discomfort drive the increasing growth of the market.

Increasing awareness across the globe, rising healthcare infrastructure and intake of antacid, protein & oxalate containing food creates the future opportunities for the expansion and growth of the market. Whereas there are certain factors which act as the barrier for the market growth which includes poor healthcare access in some countries and high cost of devices used to diagnose stones.

Taking into consideration geographical outlook the global market is divided into North America, Europe, Asia Pacific and Rest of the world. The North America dominates the market due to continuous innovation in the treatment methods, developed healthcare infrastructure and rising awareness among people. Europe has the considerable coverage with the availability of funds for research and development and mounting implementation of new treatment methods. Asia Pacific is the fastest emergent and potential Kidney stones market with developing healthcare infrastructure, and rising prevalence of diseases.

The major companies who are contributing to the global market with innovative and improved product are Boston Scientific Corporation, C.R. Bard Inc., Convergent Laser Technologies, Cook Medical Inc., DirexGroup, Siemens AG, Stroz medical AG, Richard Wolf GmbH, Medispec Ltd., Elmed electronics and medical industry, Lumenis Ltd., and others.

Research Methodology

The market study of kidney stones market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report country level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior, and macro-economic factors. Numbers extracted from secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

Secondary sources include:

Financial reports of companies involved in the market

Authentic Public Databases such as National Kidney Foundation, International Kidney Stone Institute, American Kidney Fund (AKF) and others.

Whitepapers, research-papers, and news blogs

Company websites and their product catalogue

Supplier Websites such as Alibaba, amazon for pricing analysis

The report is intended for kidney stone treatment device manufacturers, research and

development companies, healthcare provider, government organizations for overall market analysis, and competitive analysis. The report provides in-depth analysis on pricing, market size, intended quality of the product preferred by consumers and initial norms. The report will be delivering insights into the market for better business decisions.

Market Segmentation:

Global Kidney stones market is segmented on the basis of regional outlook and following segments:

1. Global Kidney stones Market Research and Analysis, By Types
2. Global Kidney stones Market Research and Analysis, By Diagnostic Tests
3. Global Kidney stones Market Research and Analysis, By Treatment
4. Global Kidney stones Market Research and Analysis, By Region

THE REPORT COVERS:

Comprehensive research methodology of global kidney stones

This report also includes detailed and extensive market overview with key analyst insights.

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global kidney stones market.

Insights about market determinants which are stimulating the global kidney stones market.

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

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