

Global Infection Control Market Research and Forecast, 2018-2023

<https://marketpublishers.com/r/G0173C56FF5EN.html>

Date: October 2018

Pages: 0

Price: US\$ 3,600.00 (Single User License)

ID: G0173C56FF5EN

Abstracts

Infection control basically prevents or stops the spread of infections in healthcare, clinical laboratory and food & beverage industry settings. It supports in reducing the occurrence of infectious diseases which are usually caused by bacteria or viruses present in the environment. It is one of the sub-disciplines of epidemiology which prevent pathogen being passed from one person to another. Factors motivating the growth of this market include the rise in hospital-acquired infection with a growing incidence of chronic disease. In addition, there is an increasing focus in food sterilization & disinfection by various food & beverages industry and pharmaceutical companies. Stringent regulation for sterilization manufacturer for product approval may restrict the growth of this market. However, advancement in sterilization technology and increasing use of E-beam sterilization have brought new opportunity to this market. Further, expansion of the pharmaceutical industry & increasing uses of medical devices in a surgical procedure in emerging economy are driving this market.

Geographically infection control market is divided into North America, Europe, Asia Pacific and Rest of the World. North America region represents considerably the largest market for infection control in terms of its use and revenue generation. It is due to strict regulation & guidelines that the World Health Organization (WHO) has issued for prevention and control of pandemic- and epidemic-prone acute respiratory diseases in healthcare. Developing nations that are experiencing impressive growth in their economy over the past few years such as India, China, Brazil, Mexico, and South Africa have a great potential for infection control market as increasing demand for infection control in these regions. Europe and is expected to have a considerable growth attributed to prolonged stays and rising focus on the adoption of infection prevention.

The global players in the Infection control market include 3M company, Belimed AG,

Alimed, Cantel medical corporation, and Halyard health Inc. The strategy adopted in these companies are continuous investments in R&D which made them progress over the past several years in producing better automated pipetting systems. Continuous improvement on Infection control sensors helps the market player to offers high-value product and services. In May 2017 Halyard Health launched ENFit a new drainage system which enables in relieving gastric pressure and prevent gastrointestinal tract contents and fluid from leakage.

RESEARCH METHODOLOGY

The market study of global infection control market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report country level analysis is provided by analysing various regional players, regional tax laws and policies, consumer behaviour and macro-economic factors. Numbers extracted from secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

SECONDARY SOURCES INCLUDE:

Financial reports of companies involved in the market

Authentic public databases such as the FDA, CDC, who and others such as medlineplus.gov.

Whitepapers, research-papers and news blogs

Company websites and their product catalogue.

The report is intended for pharmaceuticals companies, research institute, investing companies, government organizations for overall market analysis and competitive

analysis. The report provides in-depth analysis on pricing, market size, intended quality of the product preferred by consumers. The report will serve as a source for 360-degree analysis of the market thoroughly integrating in delivering insights into the market for better business decisions.

MARKET SEGMENTATION:

Global Infection control market is segmented on the basis of regional outlook and following segments:

Global Infection Control Market Research and Analysis, By Disinfection Products
Global Infection Control Market Research and Analysis, By Consumable & Accessories
Global Infection Control Market Research and Analysis, By Sterilization Products
Global Infection Control Market Research and Analysis, By End User

The report covers:

Comprehensive research methodology of global infection control market.

This report also includes detailed and extensive market overview with key analyst insights.

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global Infection control market.

Insights about market determinants which are stimulating the global Infection control market.

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

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