

# Global Fiberglass Fabric Market Research and Forecast 2018-2023

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## Abstracts

The fiberglass fabric market is expected to grow significantly during the forecast period (2018-2023). A fiberglass fabric is a type of fiber plastics that is strengthening using glass fiber. Glass fiber is a material that is formed with short thin threads of glass. It is a green, energy efficient and sustainable material. Its application includes house building, piping, traffic lights, water slides and many more. The Global fiberglass fabric market is growing significantly due to the presence of various drivers which includes growing population and rapid urbanization which increase the development of industrialization in emerging economies. Increasing use of fabrics in various applications such as aerospace, Defence, transportation, electrical and construction has enhanced the growth of the market. Use of green sustainable material and changing standard of living of people across the globe has also contributed for the emergence of the market.

New product development, Improvement of infrastructural facilities and development of manufacturing sector has created a future opportunity for the emergence of fiberglass fabric market. However, factors such as lack of awareness among people regarding benefits or uses of fiberglass fabric and high cost of production figured as the constraints for the market growth.

The market can be segmented on the basis of fabric (woven and non-woven) and applications (including construction, wind energy, electrical and electronics, transportation, aerospace and defense and others such as marine. Among the type of fabric, the market is expected to be dominated by woven fabrics due to its feature of interlocked layers that prevent delamination and offer high impact resistance which is greater than that of multiaxial non-woven fabrics. This factor drives the use of woven fabrics in various applications.

Considering geographical outlook, the global fiberglass fabric market is divided into North America, Europe, Asia Pacific, and Rest of the world. Asia Pacific covers the largest market share and is observed to be the fastest growing market in the coming years with the evolution of manufacturing sector, high demand and development of infrastructural facilities. Whereas, the North America and Europe region covers similar market share.

The report offers comprehensive analysis of various company profiles contributing in the global fiberglass fabric market. Some of the companies profiled in the report include: are Hexcel Corporation, Tah Tong Textile Co. Ltd., Owens Corning, JEC Group Co., Ltd., SAERTEX GmbH & Co., Kg., Saint-Gobain S.A., Taiwan Electric Insulator Co. Ltd., Gurit Holding, Rock West Composites, Fulltech Fiber Glass Corp., Asahi Kasei Corporation, Amatex Corporation, Atlanta Fiberglass USA, Central Glass Co., Ltd., and many more.

## Research Methodology

The market study of fiberglass fabric market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report country level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior, and macro-economic factors. Numbers extracted from secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

Secondary sources include:

Financial reports of companies involved in the market

Authentic Public Databases such as ASM International, American Architectural Manufacturers Association (AAMA) and others.

Whitepapers, research-papers, and news blogs

Company websites and their product catalogue

#### Market Segmentation:

Global fiberglass fabric market is segmented on the basis of regional outlook and following segments:

1. Global Fiberglass fabric Market Research and Analysis, By Fabric
2. Global Fiberglass fabric Market Research and Analysis, By Application
3. Global Fiberglass fabric Market Research and Analysis, By Region

#### THE REPORT COVERS:

Comprehensive research methodology of global fiberglass fabric

This report also includes detailed and extensive market overview with key analyst insights.

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global fiberglass fabric market.

Insights about market determinants which are stimulating the global fiberglass fabric market.

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

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