

# Global Eye Surgical Market Research and Forecast 2018-2023

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## Abstracts

The Eye Care surgical market is expected to grow significantly during the forecast period (2018-2023). As eye health is an important part of overall health, the ophthalmic surgical market has emerged as a crucial part of eye care sector. Eye disorder is increasing due to pollution, consistent use of computers and mobiles, surrounding atmosphere and so on. There are number of surgeries performed to correct vision defects such as cataract surgery, diabetic retinopathy, glaucoma surgery, refractive surgery, and others. There are various factors which influence the growth of this market such as technological advancement in the eye care sector. This results in shifting from open surgical procedures to minimally invasive surgeries for the treatment of eye diseases. Introduction of new type of lasers and other devices helps in reduction of human errors and increase the ophthalmologist's ability. High prevalence of ophthalmic diseases is one of the major factors for the growth of this market.

Growing health infrastructure and innovations will further boost the market growth. However, there are some factors acting as barrier for this market which includes high cost of the devices and lack of skilled professionals in the rural areas.

The North America is the leading region in eye care surgical market due to high spending in healthcare sector, growth in technological advancement and awareness among people in this region. Europe covers considerable market share due to cohesive government policies and funds for R&D to explore eye care treatment. Asia pacific region considered as the fastest growing eye surgical market due to rapid developing healthcare technologies and significant pool of eye patients.

The companies contributing in the global market includes Abbott Laboratories Inc, Ellex Medical Lasers, Topcon Corporation, Bausch&Lomb, Glaukos Corporation, Rhein

medicals Inc., Carl Zeiss AG and so on. The companies are competing in the market by introducing more innovative and advanced products to provide better eye care services.

## Research Methodology

The market study of eye care surgical market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report country level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior, and macro-economic factors. Numbers extracted from secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

Secondary sources include:

Financial reports of companies involved in the market

Authentic Public Databases such as Cancer Research UK, National Cancer Institute, American Cancer Society and others.

Whitepapers, research-papers, and news blogs

Company websites and their product catalogue

The report is intended for drug manufacturers, healthcare provider, government organizations for overall market analysis, and competitive analysis. The report provides in-depth analysis on pricing, market size, intended quality of the product preferred by consumers and initial norms. The report will be delivering insights into the market for better business decisions.

## Market Segmentation:

Global Eye care surgical market is segmented on the basis of regional outlook and following segments:

1. Global Eye care surgical Market Research and Analysis, By Types
2. Global Eye care surgical Market Research and Analysis, By End Users
3. Global Eye care surgical Market Research and Analysis, By Region

## THE REPORT COVERS:

Comprehensive research methodology of global Eye Care Surgical Market

This report also includes detailed and extensive market overview with key analyst insights.

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global eye Care surgical market.

Insights about market determinants which are stimulating the global Eye Care Surgical Market .

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

## Contents

### **CHAPTER 1. REPORT SUMMARY**

#### 1.1. RESEARCH METHODS AND TOOLS

#### 1.2. MARKET BREAKDOWN

##### 1.2.1. BY SEGMENTS

##### 1.2.2. BY GEOGRAPHY

##### 1.2.3. BY STAKEHOLDERS

### **CHAPTER 2. MARKET OVERVIEW AND INSIGHTS**

#### 2.1. MARKET DEFINITION

#### 2.2. ANALYST INSIGHT & CURRENT MARKET TRENDS

##### 2.2.1. KEY FINDINGS

##### 2.2.2. RECOMMENDATION

##### 2.2.3. CONCLUSION

#### 2.3. RULES & REGULATIONS

##### 2.3.1.1. UNITED STATES

##### 2.3.1.2. EUROPEAN UNION

##### 2.3.1.3. CHINA

##### 2.3.1.4. JAPAN

##### 2.3.1.5. INDIA

### **CHAPTER 3. MARKET DETERMINANTS**

#### 3.1. MOTIVATORS

##### 3.1.1. ADVANCEMENT IN EYE CARE TECHNOLOGIES

##### 3.1.2. INCREASING PREVALENCE OF OPHTHALMIC DISEASES

##### 3.1.3. RISING DEMAND FOR MINIMALLY INVASIVE SURGERIES

##### 3.1.4. RISING GERIATRIC POPULATION BASE

#### 3.2. RESTRAINTS

##### 3.2.1. HIGH COST OF DEVICES

##### 3.2.2. LACK OF SKILLED PROFESSIONALS IN RURAL REGION

#### 3.3. OPPORTUNITIES

##### 3.3.1. INCREASING HEALTHCARE INFRASTRUCTURE IN UNTAPPED MARKET

##### 3.3.2. R&D INVESTMENT IN EYE CARE

##### 3.3.3. GOVERNMENT INITIATIVES TO ENHANCE EYE HEALTH ACCESS

## **CHAPTER 4. MARKET SEGMENTATION**

### **4.1. BY TYPE**

- 4.1.1. CATARACT SURGERY
- 4.1.2. GLAUCOMA SURGERY
- 4.1.3. DIABETIC RETINOPATHY
- 4.1.4. REFRACTIVE SURGERY
- 4.1.5. VITREO-RETINAL SURGERY

### **4.2. BY END USER**

- 4.2.1. DIAGNOSTIC CENTRES
- 4.2.2. HOSPITALS
- 4.2.3. EYE CARE CLINICS

## **CHAPTER 5. COMPETITIVE LANDSCAPE**

### **5.1. KEY MARKET STRATEGIES**

### **5.2. KEY COMPANY ANALYSIS**

## **CHAPTER 6. REGIONAL ANALYSIS**

### **6.1. NORTH AMERICA**

- 6.1.1. UNITED STATES
- 6.1.2. CANADA
- 6.1.3. REST OF NORTH AMERICA

### **6.2. EUROPE**

- 6.2.1. UNITED KINGDOM
- 6.2.2. FRANCE
- 6.2.3. GERMANY
- 6.2.4. ITALY
- 6.2.5. SPAIN
- 6.2.6. REST OF EUROPE

### **6.3. ASIA PACIFIC**

- 6.3.1. INDIA
- 6.3.2. CHINA
- 6.3.3. JAPAN

### **6.4. REST OF THE WORLD**

## **CHAPTER 7. COMPANY PROFILES**

- 7.1. ABBOTT LABORATORIES INC.
- 7.2. ACCUTOME, INC.
- 7.3. ALLERGAN PLC
- 7.4. AURO LABORATORIES LTD.
- 7.5. BAUSCH& LOMB
- 7.6. BIOTECH VISIONCARE
- 7.7. BLINK MEDICAL LTD.
- 7.8. CARL ZEISS AG
- 7.9. CIBA VISION
- 7.10. COOPERVISION
- 7.11. DUCKWORTH & KENT LTD.
- 7.12. ELLEX MEDICAL LASERS
- 7.13. ESSILOR INTERNATIONAL S.A.
- 7.14. GLAUKOS CORPORATION
- 7.15. HEIDELBERG ENGINEERING INC.
- 7.16. HOYA CORPORATION
- 7.17. HUAIAN FRIMEN CO., LTD.
- 7.18. IRIDEX CORPORATION
- 7.19. JOHNSON & JOHNSON
- 7.20. LASER SIGHT TECHNOLOGIES INC.
- 7.21. LUMENIS LTD.
- 7.22. LUXOTTICA GROUP S.P.A.
- 7.23. NIDEK CO.,LTD.
- 7.24. NOVARTIS INTERNATIONAL AG
- 7.25. OPHMED CO., LTD.
- 7.26. RHEIN MEDICAL INC.
- 7.27. STAAR SURGICAL COMPANY
- 7.28. TOPCON CORPORATION
- 7.29. VALEANT PHARMACEUTICALS INTERNATIONAL, INC.
- 7.30. VISUFARMA B.V.

## List Of Tables

### LIST OF TABLES

Table 1 GLOBAL EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY TYPES, 2017-2023 (\$ MILLION)

Table 2 GLOBAL CATARACT SURGERY MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 3 GLOBAL GLAUCOMA SURGERY MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 4 GLOBAL DIABETIC EYE SURGERY MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 5 GLOBAL REFRACTIVE SURGERY AND OTHERS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 6 GLOBAL VIREO-RETINAL SURGERY MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 7 GLOBAL EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY END USER, 2017-2023 (\$ MILLION)

Table 8 GLOBAL DIAGNOSTIC CENTERS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 9 GLOBAL HOSPITALS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 10 GLOBAL EYE CARE CLINICS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

Table 11 NORTH AMERICAN EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

Table 12 NORTH AMERICAN EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY TYPES, 2017-2023 (\$ MILLION)

Table 13 NORTH AMERICAN EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY END USER, 2017-2023 (\$ MILLION)

Table 14 EUROPEAN EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

Table 15 EUROPEAN EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY TYPES, 2017-2023 (\$ MILLION)

Table 16 EUROPEAN EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY END USER, 2017-2023 (\$ MILLION)

Table 17 ASIA PACIFIC EYE CARE SURGICAL MARKET RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

Table 18 ASIA PACIFIC EYE CARE SURGICAL MARKET RESEARCH AND

ANALYSIS BY TYPES, 2017-2023 (\$ MILLION)

Table 19 ASIA PACIFIC EYE CARE SURGICAL MARKET RESEARCH AND  
ANALYSIS BY END USER, 2017-2023 (\$ MILLION)

Table 20 REST OF THE WORLD EYE CARE SURGICAL MARKET RESEARCH AND  
ANALYSIS BY TYPES, 2017-2023 (\$ MILLION)

Table 21 REST OF THE WORLD EYE CARE SURGICAL MARKET RESEARCH AND  
ANALYSIS BY END USER, 2017-2023 (\$ MILLION)



## List Of Figures

### LIST OF FIGURES

Figure 1 GLOBAL EYE CARE SURGICAL MARKET SHARE BY TYPES, 2017 VS 2023 (IN %)

Figure 2 GLOBAL EYE CARE SURGICAL MARKET SHARE BY END USER, 2017 VS 2023 (IN %)

Figure 3 US EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 4 CANADA EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 5 UK EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 6 FRANCE EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 7 GERMANY EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 8 ITALY EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 9 SPAIN EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 10 ROE EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 11 INDIA EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 12 CHINA EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 13 JAPAN EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 14 ROASIA PACIFIC EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

Figure 15 REST OF THE WORLD EYE CARE SURGICAL MARKET SIZE, 2017-2023 (\$MILLION)

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