

Global Dialysis Market Research and Forecast, 2018-2023

<https://marketpublishers.com/r/G87B4C9497DEN.html>

Date: October 2018

Pages: 0

Price: US\$ 3,600.00 (Single User License)

ID: G87B4C9497DEN

Abstracts

The patients who are suffering from renal diseases have three primary options: hemodialysis, peritoneal dialysis and kidney transplant. Hemodialysis is a renal replacement therapy that helps in achieving extracorporeal separation of blood components such as plasma or cells. Whereas peritoneal dialysis is a process of removing waste products from the blood to prevent kidney failure. The hemodialysis is of three types that are conventional hemodialysis, daily hemodialysis and nocturnal hemodialysis, and the peritoneal dialysis are of two types: continuous peritoneal dialysis and continuous cycling peritoneal dialysis. The devices used in such treatment are water system for maintaining the water level in blood, dialyzer, needle and other requires equipment and accessories. This treatment is used by hospitals, surgical clinics and research institutes. The consumption of illegal and toxic drugs, increasing the prevalence of genetic diseases such as polycystic kidney diseases are the key drivers for the growth of the dialysis market. Furthermore, investment by the companies for the development of dialysis products enhance the growth of this market.

The high cost of such technologies and the risk of infectious complication associated with them is the major restraining factor for this market. Also, the treatment is prolonged, and the treatment required proper infrastructure that can threaten the market growth. In addition, there are strict regulatory policies for the approval of dialysis products that also hampers the overall market growth. However, the adoption of portable and wearable dialysis devices and the supportive schemes for dialysis can create significant opportunity in the future.

Geographically market is divided into North America, Europe, Asia Pacific and Rest of the World. North America region dominates the Dialysis market due to the availability of resources and continuous development of healthcare technologies. Moreover, the

introduction of new products in this region is further contributing to the growth of the dialysis market. Apart from this, the regions which are expected to experience lucrative growth include Japan, India, and China. The rising incidence of kidney failure is responsible for the market growth in these regions.

There are many companies which are in dialysis market such as Asahi Kasei Medical Co. Ltd., 3M, C. R. Bard, Inc., CryoLife, Inc., Medivators Inc., and Medtronic plc. The companies are working on developing innovative dialysis treatment and launching new products in the market. For an instance: Baxter International Inc., in October 2016, has launched a novel hemodialysis (HD) therapy, HDx enabled by THERANOVA. The company decided to launch this in New Zealand, France, Australia, Germany, Switzerland and Belgium.

RESEARCH METHODOLOGY

The market study of dialysis market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report country level analysis is provided by analysing various regional players, regional tax laws and policies, consumer behaviour and macro-economic factors. Numbers extracted from Secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

SECONDARY SOURCES INCLUDE

Financial reports of companies involved in the market

Authentic Public Databases such as the National Kidney Foundation, National Kidney Federation, OECD, and WHO.

Whitepapers, research-papers and news blogs

Company websites and their product catalogue.

The Report is intended for dialysis equipment manufacturers, device producer, healthcare providers, Investing companies, emerging companies, government organizations for overall market analysis and competitive analysis. The report provides in-depth analysis on pricing, market size, intended quality of the product preferred by consumers. The report will serve as a source for 360-degree analysis of the market thoroughly delivering insights into the market for better business decisions.

MARKET SEGMENTATION

Global Dialysis market is segmented on the basis of regional outlook and following segments:

1. Global Dialysis Market Research and Analysis, By Type
2. Global Dialysis Market Research and Analysis, By Product
3. Global Dialysis Market Research and Analysis, By End User

THE REPORT COVERS

Comprehensive research methodology of global dialysis

This report also includes detailed and extensive market overview with key analyst insights.

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global dialysis market.

Insights about market determinants which are stimulating the global dialysis

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

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