

Global Dental Implants and Prosthetic Market Research and Analysis, 2015-2022

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Abstracts

Market Insights

The dental implants and prosthetics market is expected to witness an impressive growth rate during the projected period 2015-2022. According to analysts' estimate the dental implants and prosthetics market is anticipated to grow remarkably with a CAGR of 7.2% during 2016-2022. The key factors contributing in the growth of Dental Implants and Prosthetics Market includes increasing incidences of dental caries as well as other periodontal diseases. According to CDC (Centers for Disease Control and Prevention), in the U.S. about 90% of the people of age group 20 and above have had cavities at some of their lifetime. As per American Academy of Implant Dentistry, in the U.S. around 3 million individuals have dental implants and this figure is growing by 500,000 a year. Furthermore, growing geriatric population has also attributed towards the growth of the dental implants and prosthetics market.

According to World Health Organization, the number of people of age group 65 and above is expected to reach 1.5 billion by 2050 from 524 million in 2010, with major growth in developing nations. However, in case of geriatric population, the edentulous population ratio is 2:1 which creates a potential for the growth of the dental implants and prosthetics market within the age group 60 and above. The growth of 3D printing in dental implants are also boosting the market growth and expected to deliver better results in next few years.

Advancements in dental technologies and increasing demand for cosmetic dentistry are likely to act as a high impact rendering drivers for the global dental implants and prosthetics market. The introduction of CAD/CAM technology has considerably reduced the dental treatment time. However, high cost of dental implants is hampering the

growth of the market. In the U.S., the cost of dental implants is around \$4000 which can vary depending on the hospital. Such high costs act as a restraint in the growth of the dental implants and prosthetics market as they are beyond the spending capacity of an average earning individual.

Geographical Insights

The global dental implants and prosthetics market can be geographically bifurcated into North America, Asia Pacific, Europe and RoW. In 2015, Europe accounts for the largest market share in the global dental implants and prosthetics market owing to the presence of key market players within the region followed by North America. The pivot factors contributing towards the growth of the regional dental implants and prosthetics market includes increasing geriatric population base, high reimbursement rate and increasing disposable income. According to European Commission, the share of population aged 65 and above is anticipated to rise from 17% to 30% by 2060. Moreover, Europe is considered as a cost-effective region for dental tourism, hence is anticipated to act as a high motivating growth factor. Increase in healthcare expenditure is also expected to act as an additional factor towards the growth of the European Dental implants and prosthetics market.

In addition to, Asia Pacific is expected to be fastest growing region mainly due to increasing geriatric population, increasing healthcare awareness and rising medical tourism in countries such as Japan, India and others. In India, dental implant costs around \$900 which is comparatively less in comparison to the costs charged in the developed countries. High prevalence of tooth loss within India and increasing demand for dental procedures have attributed significantly towards the growth of the Asia Pacific dental implants and prosthetics market.

The report includes detailed market overview, market determinants, company profiling, sector analysis, market segmentation, geographical analysis, patent analysis, strategic recommendations, key company analysis, gap analysis, key findings, market estimations, market insights, analyst insights and predictive analysis of the market.

Competitive Insights

Key players of Dental implants and prosthetics market include Danaher Corporation, NeoBiotech Co. Ltd., Zimmer Biomet Holdings Inc., Dentsply Sirona Inc., 3M Company, Institut Straumann AG, Avinent Implant System, Bicon, LLC, BioHorizons IPH, Inc. and Osstem Implant Co., Ltd. Key players are constantly focusing on gaining major market

share by adopting strategies of mergers & acquisitions, product launch, partnership and agreements. On February 2016, Straumann AG entered into a partnership with Anthogyr i.e. a French dental implant manufacturer. The company acquires a 30% stake in Anthogyr. The acquisition has opened the doors for Straumann to enter the fastest growing segment of tooth replacement in China. The other major key strategy which is usually adopted by major player is product launch. On October 2014, BioHorizons IPH Inc. announced the launch of MinerOss X which is a xenograft product for the dental implant site development procedures.

Market Segmentation:

Dental Implants Market by Type

Discounted Implants

Premium Implants

Value Implants

Dental Implants Market by Material

Titanium Implants

Titanium Implants by Connector

Internal Hexagonal Connectors

External Hexagonal Connectors

Internal Octagonal Connectors

Titanium Implants by Stage

Two-Stage Procedure

Single-Stage Procedure

Zirconium Implants

Dental Implants Market by Procedure

Plate-Form Dental Implants

Root-Form Dental Implants

Dental Prosthetics Market by Product

Crowns

Dental Bridges

Dental Bridges by Type

Maryland Bridges

3-Unit Bridges

4-Unit Bridges

Cantilever Bridges

Abutments

Abutments by Type

Temporary Abutments

Definitive Abutments

Inlays and Onlays

Dentures

Dentures by Type

Complete Dentures

Partial Dentures

Veneers

Dental Implants Market by Type of Facility

Dental Laboratories

Hospitals and Clinics

Other Facilities

OMR report covers:

Comprehensive research methodology of global Dental Implants and Prosthetics market

In-depth analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the global Dental Implants and Prosthetics market

Insights about market determinants which are stimulating the global Dental Implants and Prosthetics market

Detailed and extensive market segments with regional distribution of researched revenues

Extensive profiles and recent developments of market players

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