

# Global Critical Care Equipment Market Research and Forecast 2018-2023

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## Abstracts

Critical care equipment includes a large array of equipment used for critical and intensive care of the patients. The equipment such as heart monitor, pulse oximeter, infusion pump, ventilators are vital for providing better care and treatment to patients. The increase in prevalence of heart diseases and rising geriatric population is the major motivator of critical care equipment market. The factors such as rapid adoption of digitization trends and illness due to sedentary lifestyle are also accounted for propelling the growth of market. The critical care equipment is generally costly and requires skilled professionals to operate them, lack of skilled professionals and costly equipment are the major restraining factor for the growth of market. The technological advancement in equipment has led to better accessibility of critical care to patients of all income level hence creating more room for growth of market in future. The increased investment from government in healthcare sector especially in emerging economies will also contribute in growth of market in coming years.

The market is divided into North America, Europe, Asia Pacific and Rest of the World geographically. The Asia pacific market is expected to grow at fast pace in forecasted period due to supportive government regulations, rapid investments and development of large number of hospitals in the region. The North America region holds the major market share due to its advanced healthcare infrastructure and rapid increase in geriatric population, moreover the region also has high prevalence rate of coronary artery diseases. The Europe region follows North America in market share because of its healthcare infrastructures and rising number of geriatric population.

The company engaged in Critical care equipment market provides various types of equipment such as cardiac monitoring devices, ventilators, infusion pumps, pulse oximeter, crash carts, tubes, catheters and so on. The presence of large array of

companies in the segment makes the market highly competitive. The major players in the segment are GE healthcare, Philips N.V., beside them other key players in market are B. Braun Melsungen AG, Baxter, Becton Dickinson and Company, Beurer GmbH, BPL Medical Technologies Ltd, Drägerwerk AG & Co. KGaA, Getinge AB, Hamilton Medica, Johnson & Johnson Services, Inc, Maquet Holding B.V & Co. KGaA, Meditronic PLC, Morepen, Nihon Kohden Corporation and so on.

## **RESEARCH METHODOLOGY**

The market study of Global Critical care equipment market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report country level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior and macro-economic factors. Numbers extracted from Secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

Secondary sources include:

- Financial reports of companies involved in the market
- Authentic Public Databases (org, gov and other such websites)
- Whitepapers, research-papers and news blogs
- Company websites and their product catalogue.

The Report is intended for Emerging companies and researchers in the market, Investing companies, Government Organizations for overall market analysis and competitive analysis. The report provides in-depth analysis on market size, growth opportunity in market, product types. The report will serve as a source for 360-degree analysis of the market thoroughly integrating different models such as PEST analysis, Porter five analysis delivering insights into the market for better business decisions.

## **MARKET SEGMENTATION:**

Global Critical care equipment Market is segmented on the basis of various regions and below mentioned segments:

Global Critical care equipment Market Research and Analysis, By Equipment type

Global Critical care equipment Market Research and Analysis, By End users

### **THE REPORT COVERS:**

Comprehensive research methodology of Global Critical care equipment market

This report also includes detailed and extensive market overview with key analyst insights.

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the Global Critical care equipment

Insights about market determinants which are stimulating the Global Critical care equipment

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

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- 7.6. DRÄGERWERK AG & CO. KGAA
- 7.7. GE HEALTHCARE
- 7.8. GETINGE AB
- 7.9. HAMILTON MEDICA
- 7.10. JOHNSON & JOHNSON SERVICES, INC
- 7.11. KONIKLIJKE PHILIPS N.V
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1. B. BRAUN MELSUNGEN AG
2. BAXTER
3. BECTON, DICKINSON AND COMPANY
4. BEURER GMBH,
5. BPL MEDICAL TECHNOLOGIES LTD,
6. DRÄGERWERK AG & CO. KGAA
7. GE HEALTHCARE
8. GETINGE AB
9. HAMILTON MEDICA
10. JOHNSON & JOHNSON SERVICES, INC
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