

Global Agriculture Sprayer Market Research and Forecast 2018-2023

<https://marketpublishers.com/r/GF844087A49EN.html>

Date: July 2018

Pages: 0

Price: US\$ 3,600.00 (Single User License)

ID: GF844087A49EN

Abstracts

With the constantly increasing crop production, the need for pest protection and crop nutrition have become necessary aspects of farm management. Therefore, agriculture spray is a suitable and cost-effective way to manage both of these critical aspects. Agriculture sprayer is one of the important agriculture equipment. The agriculture sprayer market is significantly growing across the globe. Mostly, pressure sprayer is used to apply liquid pesticides. Pressure sprayer comes with two types includes low pressure sprayer and high-pressure sprayer. Low pressure sprayer is used to spray pesticides on the crop whereas high pressure sprayer is used to spray pesticides into the soil as well.

Increasing production of crop such as cereals and grains in APAC, is a major factor contributing in the growth of the global agriculture sprayer market. There is a rising demand for advanced farming equipment to improve the productivity, which in turn, augmenting the growth of the market. Other factors that are augmenting the growth of the market include growth in agriculture industry, extensive application in agricultural pesticides and demand for large capacity agriculture spray. High cost of agriculture sprayer is hampering the growth of the market across the globe. However, growing technological advancements in spraying technologies along with entry of new players in the agriculture sprayer market are some of the factors that are expected to propel the growth of the market in the near future. The spraying technologies includes air-assisted electrostatic spray technology, hydraulic nozzle spray technology (hydraulic spray systems), variable rate technology (VRT) and other technologies.

The agriculture sprayer market can be segmented on the basis of type, component, power source, and application. Based on type, the market is segmented into low pressure sprayer and high-pressure sprayer. Low pressure sprayer is further

segmented into tractor mounted, high clearance sprayer, trailer-mounted sprayers and truck mounted sprayers. Whereas, high-pressure sprayer is segmented into air carrier sprayer, fogger (mist blowers), and hand / manually operated sprayer (knapsack sprayer, hand compression sprayer, foot sprayer / pedal pump sprayers and rocker sprayer). Based on component, the market can be categorized into tank, pump with agitator, pressure gauge, regulating valve relief valve, control valves, piping and nozzle, power source, and support frame. On the basis of power source, the market can be bifurcated into electric sprayer, handheld sprayer, solar sprayer and fuel-based sprayer. Fuel-based sprayer are dominating the global agriculture spray market due to its raising demand owing to its large capacity. Solar sprayer is considered to be the fastest growing segment due to increasing demand for environmentally friendly agriculture sprayer across the globe. Based on application, the market can be segmented into fungicide, herbicide, insecticides and others.

The global agriculture sprayer market is further analyzed based on the geographical regions that are contributing in the growth of the market. Asia Pacific contributes the largest market share in the global agriculture sprayer market. This is mainly owing to rapid growth of agriculture industry in the emerging economies of the region, especially in China and India. The supportive government schemes and availability of pesticides are some other factors that are significantly fueling the market growth in the APAC. Moreover, the Asia Pacific is projected to be the most opportunistic region in the global agriculture spray market over the forecast period. This is due to entry of new market players in the region is expected to positively impact the revenue share of agriculture spray market in the region. North America and Europe are also significantly contributing in the global agriculture spray market.

Some of the key players operating in the global agriculture sprayer market are AGCO Corp., Boston Crop Sprayers Ltd., Buhler Industries Inc., Case IH, Cleveland Crop Sprayers Ltd., D&M Manufacturing Co., Equipment Technologies, Inc., Foggers India Pvt Ltd. And Great Plains Manufacturing, Inc. In order to sustain in the competitive market, these players adopt various strategies such as acquisitions, mergers, expansions, joint ventures, and product development, among others. For instance, in June 2018, AGCO Corporation expanded Canada parts facility with a 25,000-sq. ft. expansion in Regina, Saskatchewan. AGCO Parts increased inventory at the facility by 38% to enable faster parts delivery, and decreased equipment downtime for Western Canadian farmers.

RESEARCH METHODOLOGY

The market study of agriculture sprayer market is incorporated by extensive primary and secondary research conducted by research team at OMR. Secondary research has been conducted to refine the available data to breakdown the market in various segments, derive total market size, market forecast and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report country level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior, and macro-economic factors. Numbers extracted from secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders and industry experts. Primary research brings the authenticity in our reports.

Secondary sources include:

Financial reports of companies involved in the market

Authentic Public Databases such as Colorado Department of Agriculture's Pesticides Program, agriculture.gov.ie, so on.

Whitepapers, research papers, and news blogs

Company websites and their product catalogue

Supplier Websites such as Ag Spray Equipment, Alibaba for pricing analysis

The report is intended for component suppliers, agriculture spray manufacturers, and government organizations for overall market analysis, and competitive analysis. The report provides in-depth analysis on pricing, market size, intended quality of the product preferred by consumers, initial norms and vehicle segment. The report will serve as a source for 360-degree analysis of the market thoroughly integrating different models such as PEST analysis, Porter five analysis delivering insights into the market for better business decisions.

MARKET SEGMENTATION:

Global agriculture spray market is segmented on the basis of regional outlook and following segments:

Global agriculture sprayer market research and analysis, by type

Global agriculture sprayer market research and analysis, by component
Global agriculture sprayer market research and analysis, by power source
Global agriculture sprayer market research and analysis, by application
Global agriculture sprayer market research and analysis, by region

THE REPORT COVERS:

Comprehensive research methodology of global agriculture sprayer market

This report also includes detailed and extensive market overview with key analyst insights

Exhaustive analysis of macro and micro factors influencing the market guided by key recommendations

Analysis of regional regulations and other government policies impacting the global agriculture spray market

Insights about market determinants which are stimulating the global agriculture spray market

Detailed and extensive market segments with regional distribution of forecasted revenues

Extensive profiles and recent developments of market players

Contents

CHAPTER 1. REPORT SUMMARY

- 1.1. RESEARCH METHODS AND TOOLS
- 1.2. MARKET BREAKDOWN
 - 1.2.1. BY SEGMENTS
 - 1.2.2. BY GEOGRAPHY
 - 1.2.3. BY STAKEHOLDERS

CHAPTER 2. MARKET OVERVIEW AND INSIGHTS

- 2.1. DEFINITION
- 2.2. ANALYST INSIGHT & CURRENT MARKET TRENDS
 - 2.2.1. KEY FINDINGS
 - 2.2.2. RECOMMENDATION
 - 2.2.3. CONCLUSION
- 2.3. REGULATIONS
 - 2.3.1.1. UNITED STATES
 - 2.3.1.2. EUROPEAN UNION
 - 2.3.1.3. CHINA
 - 2.3.1.4. INDIA

CHAPTER 3. MARKET DETERMINANT

- 3.1. MOTIVATORS
 - 3.1.1. EXTENSIVE APPLICATION IN AGRICULTURAL PESTICIDES
 - 3.1.2. DEMAND FOR LARGE CAPACITY AGRICULTURE SPRAYER IS ON RISE
 - 3.1.3. GROWTH IN AGRICULTURE INDUSTRY
 - 3.1.4. INCREASING PRODUCTION OF CROP SUCH AS CEREALS AND GRAINS IN APAC
 - 3.1.5. DEMAND FOR ADVANCED FARMING EQUIPMENT
- 3.2. RESTRAINTS
 - 3.2.1. HIGH COST OF AGRICULTURE SPRAYER
- 3.3. OPPORTUNITIES
 - 3.3.1. ENTRY OF NEW PLAYERS IN THE AGRICULTURE SPRAYER MARKET
 - 3.3.2. GROWING TECHNOLOGICAL ADVANCEMENTS IN SPRAYERING TECHNOLOGIES

CHAPTER 4. MARKET SEGMENTATION

4.1. GLOBAL AGRICULTURE SPRAYER MARKET, BY TYPE

4.1.1. LOW PRESSURE SPRAYER

4.1.1.1. TRACTOR MOUNTED

4.1.1.2. HIGH CLEARANCE SPRAYER

4.1.1.3. TRAILER-MOUNTED SPRAYERS

4.1.1.4. TRUCK MOUNTED SPRAYERS

4.1.2. HIGH PRESSURE SPRAYER

4.1.2.1. AIR CARRIER SPRAYER

4.1.2.2. FOGGER (MIST BLOWERS)

4.1.2.3. HAND / MANUALLY OPERATED SPRAYER

4.1.2.3.1. KNAPSACK SPRAYER

4.1.2.3.2. HAND COMPRESSION SPRAYER

4.1.2.3.3. FOOT SPRAYER / PEDAL PUMP SPRAYERS

4.1.2.3.4. ROCKER SPRAYER

4.2. GLOBAL AGRICULTURE SPRAYER MARKET, BY COMPONENT

4.2.1. TANK

4.2.2. PUMP WITH AGITATOR

4.2.3. PRESSURE GAUGE

4.2.4. REGULATING VALVE

4.2.5. RELIEF VALVE

4.2.6. CONTROL VALVES

4.2.7. PIPING AND NOZZLE

4.2.8. POWER SOURCE

4.2.9. SUPPORT FRAME

4.3. GLOBAL AGRICULTURE SPRAYER MARKET, BY POWER SOURCE

4.3.1. ELECTRIC SPRAYER

4.3.2. HANDHELD SPRAYER

4.3.3. SOLAR SPRAYER

4.3.4. FUEL BASED SPRAYER

4.4. GLOBAL AGRICULTURE SPRAYER MARKET, BY APPLICATION

4.4.1. FUNGICIDE

4.4.2. HERBICIDE

4.4.3. INSECTICIDES

4.4.4. OTHERS

CHAPTER 5. COMPETITIVE LANDSCAPE

CHAPTER 6. REGIONAL ANALYSIS

6.1. NORTH AMERICAN

6.1.1. UNITED STATES

6.1.2. CANADA

6.2. EUROPE

6.2.1. U.K

6.2.2. GERMANY

6.2.3. ITALY

6.2.4. SPAIN

6.2.5. FRANCE

6.2.6. ROE

6.3. ASIA PACIFIC

6.3.1. INDIA

6.3.2. CHINA

6.3.3. JAPAN

6.3.4. ROAPAC

6.4. REST OF THE WORLD

CHAPTER 7. COMPANY PROFILES

7.1. AG SPRAYER EQUIPMENT

7.2. AGCO CORP.

7.3. AGRO-CHEM INC.

7.4. AMC SPRAYERS

7.5. ASPEE INDIA

7.6. AVISON CROP SPRAYERS

7.7. BOSTON CROP SPRAYERS LTD.

7.8. BUHLER INDUSTRIES INC.

7.9. CASE IH

7.10. CLEVELAND CROP SPRAYERS LTD.

7.11. CNH INDUSTRIAL N.V.

7.12. CRYSTAL CROP PROTECTION LTD.

7.13. D&M MANUFACTURING CO.

7.14. DEERE AND CO.

7.15. EQUIPMENT TECHNOLOGIES, INC.

7.16. EXEL INDUSTRIES

7.17. FOGGERS INDIA PVT LTD.

7.18. GREAT PLAINS MANUFACTURING, INC.

- 7.19. H&H FARM MACHINE CO.
- 7.20. HARDI INTERNATIONAL A/S
- 7.21. HOUSEHAM SPRAYERS LTD.
- 7.22. HYMATIC AGRO EQUIPMENT PVT. LTD.
- 7.23. HYMAX AGRO INDIA
- 7.24. JAGATSUKH INDUSTRIES
- 7.25. JOHN RHODES AS LIMITED
- 7.26. KUBOTA CORP.
- 7.27. M.I.T.R.A. AGRO EQUIPMENTS PVT.LTD.
- 7.28. MAHINDRA & MAHINDRA LTD.
- 7.29. MASAND AGRO EQUIPMENTS PRIVATE LTD.
- 7.30. MASAND SPRAYERS
- 7.31. NEPTUNE FAIRDEAL PRODUCTS PVT LTD.
- 7.32. NOBLE ADAMS MACHINERY LTD.
- 7.33. PMT SPRAYER PUMP.
- 7.34. REDDICK EQUIPMENT COMPANY OF NC, LLC.
- 7.35. ROZELL SPRAYER MANUFACTURING CO
- 7.36. RSR AGRO – RSR RETAIL PVT. LTD
- 7.37. S & K SPRAYERS
- 7.38. SHANDONG JOYANCE INTELLIGENCE TECHNOLOGY CO., LTD.
- 7.39. STIHL AG & CO.
- 7.40. TAIZHOU CITY JIAOJIANG JIANGNAN AGRICULTURE MACHINERY
FACTORY
- 7.41. TAIZHOU KAIFENG PLASTIC STEEL CO. LTD.
- 7.42. TAIZHOU SUNNY AGRICULTURAL MACHINERY CO., LTD.
- 7.43. YAMAHA MOTOR COMPANY LTD.
- 7.44. ZHEJIANG OUSEN MACHINERY CO., LTD.

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY TYPE, 2017-2023 (\$ MILLION)

TABLE 2 GLOBAL HIGH-PRESSURE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 3 GLOBAL LOW-PRESSURE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 4 GLOBAL AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY COMPONENT, 2017-2023 (\$ MILLION)

TABLE 5 GLOBAL TANK MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 6 GLOBAL PUMP WITH AGITATOR MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 7 GLOBAL PRESSURE GAUGE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 8 GLOBAL REGULATING VALVE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 9 GLOBAL RELIEF VALVE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 10 GLOBAL CONTROL VALVES MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 11 GLOBAL PIPING AND NOZZLE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 12 GLOBAL POWER SOURCE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 13 GLOBAL SUPPORT FRAME MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 14 GLOBAL AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY POWER SOURCE, 2017-2023 (\$ MILLION)

TABLE 15 GLOBAL ELECTRIC SPRAYER MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 16 GLOBAL HANDHELD SPRAYER MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 17 GLOBAL SOLAR SPRAYER MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 18 GLOBAL FUEL BASED SPRAYER MARKET RESEARCH AND ANALYSIS,

2017-2023 (\$ MILLION)

TABLE 19 GLOBAL AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY APPLICATION, 2017-2023 (\$ MILLION)

TABLE 20 GLOBAL FUNGICIDE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 21 GLOBAL HERBICIDE MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 22 GLOBAL INSECTICIDES MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 23 GLOBAL OTHERS MARKET RESEARCH AND ANALYSIS, 2017-2023 (\$ MILLION)

TABLE 24 GLOBAL AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY GEOGRAPHY, 2017-2023 (\$ MILLION)

TABLE 25 NORTH AMERICAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

TABLE 26 NORTH AMERICAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY TYPE, 2017-2023 (\$ MILLION)

TABLE 27 NORTH AMERICAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY COMPONENT, 2017-2023 (\$ MILLION)

TABLE 28 NORTH AMERICAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY POWER SOURCE, 2017-2023 (\$ MILLION)

TABLE 29 NORTH AMERICAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY APPLICATION, 2017-2023 (\$ MILLION)

TABLE 30 EUROPEAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

TABLE 31 EUROPEAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY TYPE, 2017-2023 (\$ MILLION)

TABLE 32 EUROPEAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY COMPONENT, 2017-2023 (\$ MILLION)

TABLE 33 EUROPEAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY POWER SOURCE, 2017-2023 (\$ MILLION)

TABLE 34 EUROPEAN AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY APPLICATION, 2017-2023 (\$ MILLION)

TABLE 35 APAC AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY COUNTRY, 2017-2023 (\$ MILLION)

TABLE 36 APAC AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY TYPE, 2017-2023 (\$ MILLION)

TABLE 37 APAC AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS BY POWER SOURCE, 2017-2023 (\$ MILLION)

TABLE 38 APAC AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS
BY COMPONENT, 2017-2023 (\$ MILLION)

TABLE 39 APAC AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS
BY APPLICATION, 2017-2023 (\$ MILLION)

TABLE 40 ROW AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS
BY TYPE, 2017-2023 (\$ MILLION)

TABLE 41 ROW AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS
BY COMPONENT, 2017-2023 (\$ MILLION)

TABLE 42 ROW AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS
BY POWER SOURCE, 2017-2023 (\$ MILLION)

TABLE 43 ROW AGRICULTURE SPRAYER MARKET RESEARCH AND ANALYSIS
BY APPLICATION, 2017-2023 (\$ MILLION)

List Of Figures

LIST OF FIGURES

FIGURE 1 GLOBAL AGRICULTURE SPRAYER MARKET SHARE BY TYPE, 2017 VS 2023 (%)

FIGURE 2 GLOBAL AGRICULTURE SPRAYER MARKET SHARE BY COMPONENT, 2017 VS 2023 (%)

FIGURE 3 GLOBAL AGRICULTURE SPRAYER MARKET SHARE BY POWER SOURCE, 2017 VS 2023 (%)

FIGURE 4 GLOBAL AGRICULTURE SPRAYER MARKET SHARE BY APPLICATION, 2017 VS 2023 (%)

FIGURE 5 US AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 6 CANADA AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 7 UK AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 8 FRANCE AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 9 GERMANY AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 10 ITALY AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 11 SPAIN AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 12 ROE AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 13 INDIA AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 14 CHINA AGRICULTURE SPRAYER MARKETSIZE, 2017-2023 (\$ MILLION)

FIGURE 15 JAPAN AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 16 ROAPAC AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

FIGURE 17 REST OF THE WORLD AGRICULTURE SPRAYER MARKET SIZE, 2017-2023 (\$ MILLION)

COMPANIES MENTIONED

1. AG SPRAYER EQUIPMENT
2. AGCO CORP.
3. AGRO-CHEM INC.
4. AMC SPRAYERS

5. ASPEE INDIA
6. AVISON CROP SPRAYERS
7. BOSTON CROP SPRAYERS LTD.
8. BUHLER INDUSTRIES INC.
9. CASE IH
10. CLEVELAND CROP SPRAYERS LTD.
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