

European Pharmaceutical Contract Manufacturing Market Forecast 2018-2023

<https://marketpublishers.com/r/E7E2FCA182EEN.html>

Date: January 2019

Pages: 0

Price: US\$ 1,800.00 (Single User License)

ID: E7E2FCA182EEN

Abstracts

European pharmaceutical contract manufacturing market is growing significantly due to cost-effective production, increased inventory and so forth that are otherwise major concerns for the pharmaceutical manufacturers. In addition, rapid turnaround time to introduce new drugs to the market is also a critical concern for pharmaceutical companies. Therefore, contract manufacturing organizations are emerging as an effective alternative to pharmaceutical companies. The partnership with CDMO (contract development & manufacturing organization) enables pharmaceutical firms to reduce drug development cost and save time for further processes.

Moreover, the major factor supporting the growth of European pharmaceutical contract manufacturing market include soaring European pharmaceutical industry. According to the European Federation of Pharmaceutical Industries and Associations (EFPIA), production of pharmaceutical products in Europe has reached \$257 billion in 2015 which was approximately 16.4% higher than the production in 2010. This represents the growing demand for pharmaceutical products in the region, which in turn is driving the demand for European CDMO to meet the increasing demand for pharmaceutical products and support in R&D activities. Additionally, significant pharmaceutical R&D spending by European economies, increasing demand for generic drugs and the presence of major players is further contributing towards the market growth. However, issues over quality control and shift towards Asia-Pacific countries such as India and China for pharmaceutical outsourcing are hindering the growth of European pharmaceutical contract manufacturing market. In addition, advances in drug discovery and increasing R&D investment by contract manufacturers are expected to create a significant opportunity for the market in the near future.

Furthermore, European pharmaceutical contract manufacturing market is segmented on

the basis of manufacturing process type, product type, route of administration and services. As per manufacturing process type, the market is segmented into sterile manufacturing and non-sterile manufacturing. Based on product type, the market is segmented into over-the-counter (OTC) drugs, active pharmaceutical ingredients, finished dosage formulations and others. Based on the route of administration, the market is segmented into oral administration, inhaled administration, parenteral administration, and others. Based on service, the market is segmented into manufacturing, non-clinical service, and R&D.

European pharmaceutical contract manufacturing market is segmented into countries, such as UK, Germany, Italy, Spain, France and Rest of Europe (RoE). UK and Germany are gaining significant share due to the presence of some major CDMO in these economies such as Boehringer Ingelheim International GmbH and B. Braun Medical Inc. Moreover, France is also showing potential growth during the forecast period due to increasing pharmaceutical R&D investment in the country.

Some of the key vendors of the European contract manufacturers includes GlaxoSmithKline PLC, B. Braun Medical Inc., Novozymes A/S, Corden Pharma International GmbH and Evonik Industries AG. These companies adopt various strategies such as mergers & acquisitions, geographical expansion, and partnerships to gain significant market share. For instance, In October 2017, CordenPharma acquired Hospira Boulder API facility in the US from Pfizer Inc. With the integration of CordenPharma network with pharmaceutical supply business of Hospira Boulder's shows a unique opportunity to more strengthen leading position of CordenPharma as a CDMO supplier of APIs to the pharmaceutical industry.

RESEARCH METHODOLOGY

The market study of European pharmaceutical contract manufacturing market is incorporated by extensive primary and secondary research conducted by a research team at OMR. Secondary research has been conducted to refine the available data to break down the market in various segments, derive total market size, market forecast, and growth rate. Different approaches have been worked on to derive the market value and market growth rate. Our team collects facts and data related to the market from different geography to provide a better regional outlook. In the report, the country-level analysis is provided by analyzing various regional players, regional tax laws and policies, consumer behavior and macroeconomic factors. Numbers extracted from Secondary research have been authenticated by conducting proper primary research. It includes tracking down key people from the industry and interviewing them to validate

the data. This enables our analyst to derive the closest possible figures without any major deviations in the actual number. Our analysts try to contact as many executives, managers, key opinion leaders, and industry experts. Primary research brings the authenticity of our reports.

SECONDARY SOURCES INCLUDE:

Financial reports of companies involved in the market

Authentic Public Databases.

Whitepapers, research-papers, and news blogs

Company websites and their product catalog

The report is intended for government and private companies for overall market analysis and competitive analysis. The report provides an in-depth analysis of market size and will serve as a source for 360-degree analysis of the market thoroughly integrating different models delivering valuable insights into market for better business decisions.

MARKET SEGMENTATION

European Pharmaceutical Contract Manufacturing Market Research and Analysis by Manufacturing Process Type

European Pharmaceutical Contract Manufacturing Market Research and Analysis by Product Type

European Pharmaceutical Contract Manufacturing Market Research and Analysis by Route of Administration

European Pharmaceutical Contract Manufacturing Market Research and Analysis by Service

European Pharmaceutical Contract Manufacturing Market Research and Analysis by Country

THE REPORT COVERS:

Comprehensive research methodology of European pharmaceutical contract manufacturing market.

This report also includes a detailed and extensive market overview with key analyst insights.

An exhaustive analysis of macro and micro factors influencing the market guided by key recommendations.

Analysis of regional regulations and other government policies impacting the European pharmaceutical contract manufacturing market.

Insights about market determinants which are stimulating the European pharmaceutical contract manufacturing market.

Detailed and extensive market segments with regional distribution of forecasted revenues.

Extensive profiles and recent developments of market players.

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