

# Yemen Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

https://marketpublishers.com/r/YC1396D6F22EN.html

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: YC1396D6F22EN

# **Abstracts**

Yemen Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Yemen oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Yemen including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Yemen oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Yemen oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.



## The report addresses key issues in Yemen market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Yemen by 2025?

How will the economy of Yemen evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Yemen and how much investment is needed?

What are the new risks and opportunities for investors/oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Yemen?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Yemen by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?



## **Contents**

#### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

## **2 EXECUTIVE SUMMARY**

- 2.1 Yemen Energy Snapshot, 2013
  - 2.1.1 Yemen Primary Energy Demand Outlook, 2000 2025
  - 2.1.2 Yemen Primary Energy Consumption Matrix Share by Fuel (%), 2013
  - 2.1.3 Oil Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.4 Gas Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.5 Coal Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.6 Electricity Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.2 Yemen Oil and Gas Infrastructure
  - 2.2.1 Operational and Planned Refineries
  - 2.2.2 Operational and Planned Storage Terminals
  - 2.2.3 Operational and Planned LNG Terminals
- 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Yemen Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Yemen Geographic Location, Coastal Line and Map

## 3 YEMEN ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Yemen Gross Domestic Product (GDP) Outlook, 2000 2025
- 3.2 Yemen Disposable Income Outlook, 2000 2025
- 3.3 Yemen Total Investment (as a percentage of GDP) Outlook, 2000 2025
- 3.4 Yemen Population Outlook, 2000 2025

# 4 KEY INVESTMENT OPPORTUNITIES IN YEMEN OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Yemen Exploration Industry
- 4.2 Investment Opportunities in Yemen Refining Industry



- 4.3 Investment Opportunities in Yemen LNG Industry
- 4.4 Investment Opportunities in Yemen Storage Industry
- 4.5 Investment Opportunities in Yemen Pipeline Industry

## 5 YEMEN ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Yemen Gross Crude Oil Supply Forecast (yearly), 2000 2025
- 5.2 Yemen Crude Oil Demand Forecast (yearly), 2000 2025
- 5.3 Yemen Marketed Natural Gas Supply Forecast (yearly), 2000 2025
- 5.4 Yemen Natural Gas Demand Forecast (yearly), 2000 2025
- 5.5 Yemen Motor Gasoline Supply Forecast (yearly), 2002 2025
- 5.6 Yemen Motor Gasoline Demand Forecast (yearly), 2002 2025
- 5.7 Yemen Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 2025
- 5.8 Yemen Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 2025
- 5.9 Yemen Gas/ Diesel Oil Supply Forecast (yearly), 2002 2025
- 5.10 Yemen Gas/ Diesel Oil Demand Forecast (yearly), 2002 2025
- 5.11 Yemen Kerosene Supply Forecast (yearly), 2002 2025
- 5.12 Yemen Kerosene Demand Forecast (yearly), 2002 2025

## **6 YEMEN OIL AND GAS INDUSTRY SWOT ANALYSIS**

- 6.1 Key Strengths of Investing in Yemen Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Yemen Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Yemen Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Yemen Oil and Gas Players

## 7 YEMEN OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector Market Structure
- 7.2 Gas Production Sector Market Structure
- 7.3 Pipeline Sector Market Shares by Company, 2013
- 7.4 Refining Sector Market Shares by Company, 2013
- 7.5 LNG Sector Market Shares by Company, 2013
- 7.6 Oil Storage Sector Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector Market Shares by Company, 2013

## 8 YEMEN MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS



- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

## 9 YEMEN EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Yemen Proven Crude Oil Reserve Volume, 2000 2012
- 9.2 Yemen Proven Natural Gas Reserve Volume, 2000 2012
- 9.3 Yemen Oil R/P Ratio, 2000 2012
- 9.4 Yemen Gas R/P Ratio, 2000 2012
- 9.5 Yemen Crude Oil Production by Field, 2005 2012
- 9.6 Yemen Natural Gas Production by Field, 2005 2012
- 9.7 Yemen Crude Oil Production by Company, 2005 2012
- 9.8 Yemen Natural Gas Production by Company, 2005 2012

#### 10 YEMEN OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Yemen Primary and Secondary Refining Capacity Forecast, 2005 2020
- 10.2 Yemen Petroleum Products Production and Consumption, 2013
  - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
  - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Yemen Crude Oil Refining Infrastructure
- 10.3.1 Operational Refineries by Complexity, 2013
- 10.3.2 Planned Greenfield Refineries, 2014 2020
- 10.3.3 Planned Refinery Expansions, 2014 2020
- 10.3.4 Refinery Details Location, Start Up, Operator, Ownership and Complexity
- 10.4 Yemen Historic and Forecasted Refining Capacity, 2005 2020
- 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 2020
- 10.4.2 Coking Capacity Forecast by Refinery, 2005 2020
- 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 2020
- 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 2020
- 10.5 Yemen Refining Capacity by Company, 2005 2020

# 11 YEMEN LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

11.1 Yemen LNG Design Capacity Outlook by Terminal, 2005 - 2020



- 11.2 Yemen LNG Storage Capacity Outlook by Terminal, 2005 2020
- 11.3 Yemen LNG Supply/ Demand Forecast, 2005 2020
- 11.4 Yemen LNG Capital Investment Outlook, 2012 2020
- 11.5 Yemen Contracted LNG Capacity Outlook, 2012 2020
- 11.6 Yemen LNG Infrastructure
- 11.6.1 LNG Terminal wise Details Location, Operator, Technology, Ownership, Start Up, Trains and Investment
  - 11.6.2 Planned LNG Terminals Greenfield and Expansion Projects
- 11.7 Yemen Net Equity Weighted LNG Capacity Outlook by Company, 2005 2020

## 12 YEMEN STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Yemen Oil, Products, Chemicals Storage Terminal Details
- 12.2 Yemen Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Yemen Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

# 13 YEMEN TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Yemen Crude Oil Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Yemen Gas Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Yemen Petroleum Product Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Yemen Planned Pipeline Details
- 13.5 Yemen Pipeline Market Companies' Share in Total Network

## 14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN YEMEN

- 14.1 Company A Role in Yemen
  - 14.1.1 Snapshot
  - 14.1.2 Business Description
  - 14.1.3 SWOT Analysis
  - 14.1.4 Financial Analysis
- 14.2 Company B Role in Yemen
  - 14.2.1 Snapshot



- 14.2.2 Business Description
- 14.2.3 SWOT Analysis
- 14.2.4 Financial Analysis
- 14.3 Company C Role in Yemen
  - 14.3.1 Snapshot
  - 14.3.2 Business Description
  - 14.3.3 SWOT Analysis
  - 14.3.4 Financial Analysis

## 15 YEMEN LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

## **16 APPENDIX**

- 16.1 About OGAnalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer



# **List Of Tables**

## LIST OF TABLES

- Table 1: Yemen Oil and Gas Industry Overview
- Table 2: Yemen Primary Energy Consumption Forecast, 2000 2025
- Table 3: Yemen Crude Oil Production Outlook, 2000 2025
- Table 4: Yemen Crude Oil Demand Outlook, 2000 2025
- Table 5: Yemen Natural Gas Production Outlook, 2000 2025
- Table 6: Yemen Natural Gas Demand Outlook, 2000 2025
- Table 7: Yemen Motor Gasoline Production Outlook, 2000 2025
- Table 8: Yemen Motor Gasoline Consumption Outlook, 2000 2025
- Table 9: Yemen LPG Production Outlook, 2000 2025
- Table 10: Yemen LPG Consumption Outlook, 2000 2025
- Table 11: Yemen Gas/Diesel Oil Production Outlook, 2000 2025
- Table 12: Yemen Gas/Diesel Oil Consumption Outlook, 2000 2025
- Table 13: Yemen Kerosene Production Outlook, 2000 2025
- Table 14: Yemen Kerosene Consumption Outlook, 2000 2025
- Table 15: Region Oil and Gas Benchmarking Overall Ranking
- Table 16: Region Oil and Gas Benchmarking Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking Supply Index
- Table 18: Region Oil and Gas Benchmarking Demand Index
- Table 19: Region Oil and Gas Benchmarking Infrastructure Index
- Table 20: Yemen Proven Oil Reserves, 2000 2012
- Table 21: Yemen Natural Gas Reserves, 2000 2012
- Table 22: Yemen Oil Production by Field, 2005 2012
- Table 23: Yemen Gas Production by Field, 2005 2012
- Table 24: Yemen Oil Production by Company, 2005 2012
- Table 25: Yemen Gas Production by Company, 2005 2012
- Table 26: Yemen CDU, Coking, FCC, HCC Capacity Outlook, 2005 2020
- Table 27: Yemen Refining Capacity by Complexity, kb/d, 2013
- Table 28: Yemen Planned Refinery Details (Greenfield), 2013 2020
- Table 29: Yemen Planned Refinery Expansions/ Upgrades, 2014 2020
- Table 30: Yemen Refinery Details Location, Start Up, Operator, Owners, Complexity
- Table 31: Yemen CDU Capacity Outlook by Refinery, 2005 2020
- Table 32: Yemen Coking Capacity Outlook by Refinery, 2005 2020
- Table 33: Yemen FCC Capacity Outlook by Refinery, 2005 2020
- Table 34: Yemen HCC Capacity Outlook by Refinery, 2005 2020
- Table 35: Yemen Net Weighted Refining Capacity by Company, kb/d, 20050 2020



- Table 36: Yemen LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 2020
- Table 37: Yemen LNG Trains/ Vaporizers Forecast by Terminal, 2005 2020
- Table 38: Yemen LNG Storage Capacity Forecast by Terminal, 2005 2020
- Table 39: Yemen LNG Tanks Forecast by Terminal, 2005 2020
- Table 40: Yemen LNG Export/ Import Forecast, 2005 2020
- Table 41: Yemen LNG Capital Expenditure Forecast, 2012 2020
- Table 42: Yemen LNG Capacity Contracted under SPAs, 2012 2020
- Table 43: Yemen Operational LNG Terminal Details
- Table 44: Yemen Planned LNG Terminal Details (Greendfield/ Expansion)
- Table 45: Yemen LNG Capacity Forecast by Company, 2005 2020
- Table 46: Yemen Oil, Products and Chemicals Storage Terminal Details
- Table 47: Yemen UGS Storage Terminal Capacity and Details, 2013
- Table 48: Yemen Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013
- Table 49: Yemen Oil Storage Capacity by Company, 2013
- Table 50: Yemen UGS Storage Capacity by Company, 2013
- Table 51: Yemen Oil Pipeline Details
- Table 52: Yemen Gas Pipeline Details
- Table 53: Yemen Petroleum Product Pipeline Details
- Table 54: Yemen Planned Pipeline Details, 2013
- Table 55: Yemen Pipeline Network Length by Company, 2013
- Table 56: Company A Key Operational Information
- Table 57: Company A Financial Statements
- Table 58: Company B Key Operational Information
- Table 59: Company B Financial Statements
- Table 60: Company C Key Operational Information
- Table 61: Company C Financial Statements



# **List Of Figures**

## LIST OF FIGURES

- Figure 1: Yemen Primary Energy Mix by Fuel, 2013
- Figure 2: Yemen Map and Geographic Boundaries
- Figure 3: Yemen GDP Forecast, 2000 2025
- Figure 4: Yemen Final Consumption Expenditure Forecast, 2000 2025
- Figure 5: Yemen Investment as a Percentage of GDP Forecast, 2000 2025
- Figure 6: Yemen Population Growth Forecast, 2000 2025
- Figure 7: Yemen Crude Oil Production Outlook, 2000 2025
- Figure 8: Yemen Crude Oil Demand Outlook, 2000 2025
- Figure 9: Yemen Natural Gas Production Outlook, 2000 2025
- Figure 10: Yemen Natural Gas Demand Outlook, 2000 2025
- Figure 11: Yemen Motor Gasoline Production Outlook, 2000 2025
- Figure 12: Yemen Motor Gasoline Consumption Outlook, 2000 2025
- Figure 13: Yemen LPG Production Outlook, 2000 2025
- Figure 14: Yemen LPG Consumption Outlook, 2000 2025
- Figure 15: Yemen Gas/ Diesel Oil Production Outlook, 2000 2025
- Figure 16: Yemen Gas/ Diesel Oil Consumption Outlook, 2000 2025
- Figure 17: Yemen Kerosene Production Outlook, 2000 2025
- Figure 18: Yemen Kerosene Consumption Outlook, 2000 2025
- Figure 19: Oil Production Industry Market Structure, 2012
- Figure 20: Gas Production Industry Market Structure, 2012
- Figure 21: Pipelines Industry Market Structure, 2013
- Figure 22: Refining Industry Market Structure, 2013
- Figure 23: LNG Industry Market Structure, 2013
- Figure 24: Oil Storage Industry Market Structure, 2013
- Figure 25: UGS Industry Market Structure, 2013
- Figure 26: Yemen P1 Natural Gas Reserves, 2000 2012
- Figure 27: Yemen Oil Reserves to Production Ratio, 2000 2012
- Figure 28: Yemen Gas Reserves to Production Ratio, 2000 2012
- Figure 29: Yemen Oil Production by Company, 2005 2012
- Figure 30: Yemen Gas Production by Company, 2005 2012
- Figure 31: Yemen Net Weighted Refining Capacity by Company, kb/d, 20050 2020
- Figure 32: Yemen LNG Liquefaction/Regasification Capacity Forecast, 2005 2020
- Figure 33: Yemen LNG Storage Capacity Forecast, 2005 2020
- Figure 34: Yemen LNG Export/ Import Forecast, 2005 2020
- Figure 35: Yemen LNG Capital Expenditure Forecast, 2012 2020



Figure 36: Yemen LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Yemen LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Yemen Oil Storage Capacity by Company, 2013

Figure 39: Yemen UGS Storage Capacity by Company, 2013

Figure 40: Yemen Pipeline Network Length by Company, 2013

Figure 41: OGAnalysis Research Methodology



## I would like to order

Product name: Yemen Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment

Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets)

and Competition

Product link: https://marketpublishers.com/r/YC1396D6F22EN.html

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/YC1396D6F22EN.html">https://marketpublishers.com/r/YC1396D6F22EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970