

# Vietnam Refinery Market Analysis and Outlook to 2020- Drivers, Challenges, Infrastructure, Supply-demand and competitive landscape

<https://marketpublishers.com/r/VE489C91530EN.html>

Date: January 2013

Pages: 100

Price: US\$ 1,200.00 (Single User License)

ID: VE489C91530EN

## Abstracts

Vietnam oil refining industry research work from OGANalysis is a compulsory report for all analysts involved in the Vietnam refining sector. It provides all the key trends and analyzes the drivers and restraints of investing and operating in the market. It provides insights and forecasts of refinery capacities (CDU, coking, FCC, HCC) and utilization rates. It also forecasts supply and demand of LPG, Kerosene, Gasoline and Gas/Diesel Oil from 2002 to 2020.

The report also provides company wise and refinery wise outlook to 2020. Key refining strategies and operations of each of the major refining companies in the country are analyzed in detail. It identifies key investment opportunities in Vietnam storage market and also analyzes all the upcoming terminals in detail. It updates the major deals and events in the industry from 2011 to 2012.

### **SOME OF THE KEY ISSUES ADDRESSED IN THE REPORT INCLUDE:**

How will the Vietnam refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near term future?

What will be the country's oil and gas refining capacity be by 2020 and what are the annual changes?

How will the supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Vietnam Hydrocarbon Profile
- 2.2 Demographic and Economic Analysis
- 2.3 Regulatory and Ministry

### **3 ROLE OF VIETNAM REFINERY MARKET IN REGIONAL AND GLOBAL FRONT**

- 3.1 Vietnam Refinery Market Snapshot, 2000- 2012-2020
- 3.2 Contribution to Region and Global Refining Capacity, 2012

### **4 DRIVERS AND RESTRAINTS OF INVESTING/ OPERATING IN VIETNAM STORAGE SECTOR**

- 4.1 Key Driving Forces
- 4.2 Challenges

### **5 VIETNAM OIL, PRODUCTS AND GAS SUPPLY- DEMAND OUTLOOK TO 2020**

- 5.1 Vietnam Gasoline production Outlook, 2000- 2020
- 5.2 Vietnam LPG Production Outlook, 2000- 2020
- 5.3 Vietnam Gas/Diesel Oil Production Outlook, 2000- 2020
- 5.4 Vietnam Kerosene Production Outlook, 2000- 2020
- 5.5 Vietnam Gasoline Demand Outlook, 2000- 2020
- 5.6 Vietnam LPG Demand Outlook, 2000- 2020
- 5.7 Vietnam Gas/Diesel Oil Demand Outlook, 2000- 2020
- 5.8 Vietnam Kerosene Demand Outlook, 2000- 2020

### **6 VIETNAM REFINING INFRASTRUCTURE ANALYSIS AND OUTLOOK TO 2020**

- 6.1 Refineries - Location, Operator, Ownership, Start Up, Tanks, Capacity Details
- 6.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2000- 2020

- 6.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2000- 2020
- 6.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2000- 2020
- 6.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2000- 2020

## **7 VIETNAM REFINING INDUSTRY- FUTURE DEVELOPMENTS AND INVESTMENT OPPORTUNITIES**

- 7.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 7.2 Location, Operator, Ownership, Start Up, Tank Details of Planned Refineries in Vietnam
- 7.3 CDU Capacities of Planned Refineries, 2013-2020
- 7.4 Coking Capacities of Planned Refineries, 2013-2020
- 7.5 FCC Capacities of Planned Refineries, 2013-2020
- 7.6 HCC Capacities of Planned Refineries, 2013-2020

## **8 BUSINESS STRATEGIES OF OIL AND GAS STORAGE OPERATORS**

- 8.1 Vietnam Oil Refining Market Structure, 2012
- 8.2 Company wise Oil Refining Capacity, 2000- 2020
- 8.3 Company wise Coking Capacity, 2000- 2020
- 8.4 Company wise FCC Capacity, 2000- 2020
- 8.5 Company wise HCC Capacity, 2000- 2020
- 8.6 Business Strategies of Major Refiners in Vietnam

## **9 ANALYSIS OF COMPANY A OIL AND GAS OPERATIONS**

- 9.1 Key Snapshot
- 9.2 Business Operations
- 9.3 SWOT Analysis
- 9.4 Financial Analysis

## **10 ANALYSIS OF COMPANY B OIL AND GAS OPERATIONS**

- 10.1 Key Snapshot
- 10.2 Business Operations
- 10.3 SWOT Analysis
- 10.4 Financial Analysis

## **11 ANALYSIS OF COMPANY C OIL AND GAS OPERATIONS**

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

## **12 LATEST DEVELOPMENT AND THEIR IMPACT ON VIETNAM STORAGE MARKET**

### **13 APPENDIX**

- 13.1 About OGANalysis
- 13.2 Abbreviations
- 13.3 Sources and Research Methodology
- 13.4 Contact Information
- 13.5 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Vietnam Refining Industry Snapshots- 2000, 2012, 2020
- Table 2: Vietnam Gasoline Production Forecast, 2000- 2020
- Table 3: Vietnam LPG Production Forecast, 2000- 2020
- Table 4: Vietnam Gas/Diesel Oil Production Forecast, 2000- 2020
- Table 5: Vietnam Kerosene Production Forecast, 2000- 2020
- Table 6: Vietnam Gasoline Demand Forecast, 2000- 2020
- Table 7: Vietnam LPG Demand Forecast, 2000- 2020
- Table 8: Vietnam Gas/Diesel Oil Demand Forecast, 2000- 2020
- Table 9: Vietnam Kerosene Demand Forecast, 2000- 2020
- Table 10: Vietnam Refinery Details- Location, Operator, Ownership, Complexity, Start Up and Capacity Details
- Table 11: Vietnam CDU Capacity by Refinery, 2000- 2020
- Table 12: Vietnam Coking Capacity by Refinery, 2000- 2020
- Table 13: Vietnam FCC Capacity by Refinery, 2000- 2020
- Table 14: Vietnam HCC Capacity by Refinery, 2000- 2020
- Table 15: Vietnam Planned Refineries- Capex Information by Refinery, 2013- 2020
- Table 16: Vietnam Planned Refineries- Key Details
- Table 17: Vietnam Planned Refineries- CDU Capacity by Refinery, 2000- 2020
- Table 18: Vietnam Planned Refineries- Coking Capacity by Refinery, 2000- 2020
- Table 19: Vietnam Planned Refineries- FCC Capacity by Refinery, 2000- 2020
- Table 20: Vietnam Planned Refineries- HCC Capacity by Refinery, 2000- 2020
- Table 21: Vietnam CDU Capacity by Company, 2000- 2020
- Table 22: Company A Oil and Gas Overview
- Table 23: Company A Financial Statements and Ratios, 2011
- Table 24: Company B Oil and Gas Overview
- Table 25: Company B Financial Statements and Ratios, 2011
- Table 26: Company C Oil and Gas Overview
- Table 27: Company C Financial Statements and Ratios, 2011

## List Of Figures

### LIST OF FIGURES

Figure 1: Vietnam Refining Capacity Comparison to Region, World Capacity, 2012

Figure 2: Vietnam Gasoline Production Forecast, 2000- 2020

Figure 3: Vietnam LPG Production Forecast, 2000- 2020

Figure 4: Vietnam Gas/ Diesel Oil Production Forecast, 2000- 2020

Figure 5: Vietnam Kerosene Production Forecast, 2000- 2020

Figure 6: Vietnam Gasoline Demand Forecast, 2000- 2020

Figure 7: Vietnam LPG Demand Forecast, 2000- 2020

Figure 8: Vietnam Gas/ Diesel Oil Demand Forecast, 2000- 2020

Figure 9: Vietnam Kerosene Demand Forecast, 2000- 2020

Figure 10: Vietnam Refining Industry- Market Structure, 2012

## I would like to order

Product name: Vietnam Refinery Market Analysis and Outlook to 2020- Drivers, Challenges, Infrastructure, Supply- demand and competitive landscape

Product link: <https://marketpublishers.com/r/VE489C91530EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VE489C91530EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



