

# **Vietnam Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices**

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## **Abstracts**

Vietnam oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The Vietnam oil and gas report from OG Analysis provides complete analysis and forecasts of Vietnam upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing Vietnam markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in Vietnam oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

Vietnam Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly manner through SWOT analysis, benchmarking and positioning matrix.

The report also details the business profiles of three key companies in Vietnam oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in Vietnam oil and gas industry and their impact on the industry are included in the report.

### **Some of the Key issues answered by the report include**

Emergence of supply and demand patterns of Vietnam oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in Vietnam in short and medium term future

Evaluation of risks and prospects of each of the planned projects in Vietnam

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across Vietnam oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in Vietnam to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in Vietnam

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2 VIETNAM OIL AND GAS MARKET ANALYSIS

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving Vietnam oil and gas growth to 2020

### 3 VIETNAM OIL AND GAS OUTLOOK TO 2025

- 3.1 Vietnam primary Energy Demand Forecast, 2000 - 2025
- 3.2 Vietnam oil production(yearly), 2005 - 2025
- 3.3 Vietnam gas production(yearly), 2005 - 2025
- 3.4 Vietnam Gasoline production(yearly), 2005 - 2025
- 3.5 Vietnam Diesel Production(yearly), 2005 - 2025
- 3.6 Vietnam LPG Production(yearly), 2005 - 2025
- 3.7 Vietnam Fuel Oil Production(yearly), 2005 - 2025
- 3.8 Vietnam oil demand(yearly), 2005 - 2025
- 3.9 Vietnam gas demand(yearly), 2005 - 2025
- 3.10 Vietnam Gasoline demand(yearly), 2005 - 2025
- 3.11 Vietnam Diesel Demand(yearly), 2005 - 2025
- 3.12 Vietnam LPG Demand(yearly), 2005 - 2025
- 3.13 Vietnam Fuel Oil Demand(yearly), 2005 - 2025
- 3.14 Vietnam LNG Supply/Demand outlook, 2005 - 2025
- 3.15 Vietnam LNG Capacity Outlook, 2005 - 2020
- 3.16 Vietnam Refinery CDU Capacity Outlook, 2005 - 2020
- 3.17 Vietnam Refinery Coking Capacity Outlook, 2005 - 2020
- 3.18 Vietnam Refinery FCC Capacity Outlook, 2005 - 2020
- 3.19 Vietnam Refinery Hydrocracking Capacity Outlook, 2005 - 2020
- 3.20 Vietnam oil storage capacity Outlook, 2005 - 2020

### 4 INVESTMENT OPPORTUNITIES IN VIETNAM OIL AND GAS SECTOR

- 4.1 Investment Opportunities in Vietnam Exploration Industry
- 4.2 Investment Opportunities in Vietnam Refining Industry
- 4.3 Investment Opportunities in Vietnam LNG Industry
- 4.4 Investment Opportunities in Vietnam Storage Industry
- 4.5 Investment Opportunities in Vietnam Pipeline Industry

## **5 VIETNAM MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025**

- 5.1 Vietnam Geography and Map
- 5.2 Vietnam GDP outlook to 2025
- 5.3 Vietnam population outlook to 2025
- 5.4 Vietnam Per Capital Income outlook to 2025
- 5.5 Vietnam Final Consumption Expenditure Outlook to 2025
- 5.6 Vietnam vehicle production outlook to 2025

## **6 VIETNAM OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK**

- 6.1 Oil Production Sector - Leading Producers and Market Structure by Company
- 6.2 Gas Production Sector - Leading Producers and Market Structure by Company
- 6.3 Pipeline Sector - Leading Pipeline Owners and Market Structure by Company
- 6.4 Refining Sector - Leading Refiners and Market Structure by Company
- 6.5 LNG Sector - Leading LNG terminal owners and Market Structure by Company
- 6.6 Storage Sector - Leading Storage Companies and Market Structure by Company

## **7 VIETNAM UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK**

- 7.1 Gross Crude oil production by Field, 2005 - 2013
- 7.2 Marketed Natural Gas production by field, 2005 - 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 - 2013
- 7.5 Natural Gas Production by Company, 2005 - 2013

## **8 VIETNAM LNG INDUSTRY ANALYSIS AND OUTLOOK**

- 8.1 Vietnam LNG Capacity outlook by terminal, 2005 - 2020
- 8.2 Vietnam Operational LNG terminal details, 2015
- 8.3 Vietnam planned LNG terminal details, 2015 - 2020
- 8.4 Vietnam LNG capacity outlook by Company, 2005 - 2020

8.5 Vietnam Floating LNG capacity outlook, 2005 - 2020

## **9 VIETNAM REFINERY INDUSTRY ANALYSIS AND OUTLOOK**

9.1 Vietnam Refining capacity forecast by Refinery, 2005 - 2020

9.2 Vietnam Refinery wise Coking capacity forecast, 2005 - 2020

9.3 Vietnam Refinery wise FCC capacity forecast, 2005 - 2020

9.4 Vietnam Refinery wise HCC capacity forecast, 2005 - 2020

9.5 Vietnam Company wise Refining capacity forecast, 2005 - 2020

9.6 Vietnam operational and planned refinery details, 2015

## **10 VIETNAM STORAGE INDUSTRY ANALYSIS AND OUTLOOK**

10.1 Vietnam oil storage capacity outlook by terminal, 2005 - 2020

10.2 Vietnam operational and planned oil storage terminal details, 2015

10.3 Vietnam gas storage capacity details, 2015

10.4 Vietnam company wise Oil storage capacity forecast, 2005 - 2020

## **11 VIETNAM PIPELINE INDUSTRY ANALYSIS AND OUTLOOK**

11.1 Vietnam Crude Oil Pipeline Details

11.2 Vietnam Petroleum Product Pipeline Details

11.3 Vietnam Gas Pipeline Details

11.4 Vietnam Planned Pipeline Details

11.5 Vietnam Company wise Pipeline Details

## **12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN VIETNAM**

12.1 Company A

12.1.1 Snapshot

12.1.2 Business Description

12.1.3 SWOT Analysis

12.1.4 Financial Analysis

12.2 Company B

12.2.1 Snapshot

12.2.2 Business Description

12.2.3 SWOT Analysis

12.2.4 Financial Analysis

12.3 Company C

- 12.3.1 Snapshot
- 12.3.2 Business Description
- 12.3.3 SWOT Analysis
- 12.3.4 Financial Analysis

## **13 LATEST VIETNAM OIL AND GAS NEWS LANDSCAPE**

## **14 APPENDIX**

- 14.1 About OGANalysis
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Vietnam oil and gas snapshot, 2015
- Table 2: Vietnam oil and gas Benchmark with peer markets - overall ranking
- Table 3: Vietnam oil and gas Benchmark with peer markets - supply index
- Table 4: Vietnam oil and gas Benchmark with peer markets - demand index
- Table 5: Vietnam oil and gas Benchmark with peer markets - Infrastructure index
- Table 6: Vietnam oil and gas Benchmark with peer markets - Macro Economic Index
- Table 7: Vietnam oil and gas Benchmark with peer markets - Growth Index
- Table 8: Vietnam Annual oil production Forecast, kb/d, 2005 - 2025
- Table 9: Vietnam annual gas production forecast, Bcm, 2005 - 2025
- Table 10: Vietnam annual Gasoline production forecast, kb/d, 2005 - 2025
- Table 11: Vietnam annual diesel production forecast, kb/d, 2005 - 2025
- Table 12: Vietnam annual LPG production forecast, kb/d, 2005 - 2025
- Table 13: Vietnam annual Fuel oil production forecast, kb/d, 2005 - 2025
- Table 14: Vietnam annual crude oil demand forecast, Kb/d, 2005 - 2025
- Table 15: Vietnam annual gas demand forecast, Bcm, 2005 - 2025
- Table 16: Vietnam annual Gasoline demand forecast, Kb/d, 2005 - 2025
- Table 17: Vietnam annual Diesel demand forecast, Kb/d, 2005 - 2025
- Table 18: Vietnam annual LPG demand forecast, Kb/d, 2005 - 2025
- Table 19: Vietnam annual Fuel Oil demand forecast, Kb/d, 2005 - 2025
- Table 20: Vietnam LNG Supply/Demand outlook, million tonnes, 2005 - 2020
- Table 21: Vietnam LNG Capacity Outlook, mtpa, 2005 - 2020
- Table 22: Vietnam Refinery CDU Capacity Outlook, Kb/d, 2005 - 2020
- Table 23: Vietnam Refinery Coking Capacity Outlook, Kb/d, 2005 - 2020
- Table 24: Vietnam Refinery FCC Capacity Outlook, Kb/d, 2005 - 2020
- Table 25: Vietnam Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 - 2020
- Table 26: Vietnam oil storage capacity Outlook, MMcm, 2005 - 2020
- Table 27: Vietnam Exploration blocks available, H2 2015
- Table 28: Planned Refinery Projects in Vietnam, 2015 - 2020
- Table 29: Planned LNG Projects in Vietnam, 2015 - 2020
- Table 30: Planned Storage Projects in Vietnam, 2015 - 2020
- Table 31: Planned pipeline projects in Vietnam, 2015 - 2020
- Table 32: Vietnam oil production by field, 2005 - 2013
- Table 33: Vietnam gas production by field, 2005 - 2013
- Table 34: Vietnam oil production by company, 2005 - 2013
- Table 35: Vietnam gas production by company, 2005 - 2013

- Table 36: Vietnam oil and gas field details, 2015
- Table 37: Vietnam LNG capacity forecast by terminal, 2005 - 2020
- Table 38: Vietnam Active LNG terminal details, 2015
- Table 39: Vietnam planned LNG terminal details, 2015 - 2020
- Table 40: Vietnam LNG capacity forecast by company, 2005 - 2020
- Table 41: CDU capacity outlook by refinery, 2005 - 2020
- Table 42: Coking capacity outlook by refinery, 2005 - 2020
- Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 - 2020
- Table 44: Hydrocracking capacity outlook by refinery, 2005 - 2020
- Table 45: Oil storage capacity outlook by terminal in Vietnam, 2005 - 2020
- Table 46: Oil storage capacity outlook by company in Vietnam, 2005 - 2020
- Table 47: Vietnam oil and gas storage terminal details, 2015
- Table 48: Operational oil, gas and product pipelines, 2015
- Table 49: Planned oil, gas and product pipelines, 2015 - 2020
- Table 50: Company A - Financial Analysis
- Table 51: Company B - Financial Analysis
- Table 52: Company C - Financial Analysis



## List Of Figures

### LIST OF FIGURES

- Figure 1: Vietnam Primary Energy Fuel Mix, 2015
- Figure 2: Vietnam oil production and consumption forecast, 2000 - 2025
- Figure 3: Vietnam gas production and consumption forecast, 2000 - 2025
- Figure 4: Vietnam petroleum products production forecast, 2000 - 2025
- Figure 5: Vietnam petroleum products consumption forecast, 2000 - 2025
- Figure 6: Vietnam Geopolitical Map
- Figure 7: Vietnam GDP and Growth Rate Forecast, 2000 - 2025
- Figure 8: Vietnam Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 9: Vietnam vehicle production Forecast, 2000 - 2025
- Figure 10: Vietnam Population Growth Forecast, 2000 - 2025
- Figure 11: Oil Production Industry - Market Structure
- Figure 12: Gas Production Industry - Market Structure
- Figure 13: Pipelines Industry - Market Structure, 2015
- Figure 14: Refining Industry - Market Structure, 2015
- Figure 15: LNG Industry - Market Structure, 2015
- Figure 16: Oil Storage Industry - Market Structure, 2015
- Figure 17: Vietnam Proven Oil and Gas Reserves, 2000 - 2013
- Figure 18: Vietnam Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 19: Vietnam LNG Capacity Forecast, 2005 - 2020
- Figure 20: Vietnam LNG Export/ Import Forecast, 2005 - 2020
- Figure 21: Vietnam LNG Capacity Forecast by Company, 2005 - 2020
- Figure 22: Vietnam Oil Storage Capacity by Company, 2014
- Figure 23: Vietnam Pipeline Network Length by Company, 2014
- Figure 24: OGANalysis Research Methodology

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