

# **Veterinary Endocrinology Market Outlook 2026-2034: Market Share, and Growth Analysis By Animal (Dogs, Cats, Others), By Application (Pancreatic Disorders, Others), By Route of Administration**

<https://marketpublishers.com/r/V72CA6C7D334EN.html>

Date: November 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: V72CA6C7D334EN

## **Abstracts**

The Veterinary Endocrinology Market is valued at USD 346 million in 2025 and is projected to grow at a CAGR of 7.7% to reach USD 674.5 million by 2034.

### **Veterinary Endocrinology Market**

The veterinary endocrinology market is expanding on the back of longer pet lifespans, rising obesity and sedentary lifestyles, and far better clinical awareness of hormone disorders such as diabetes mellitus, hyperadrenocorticism (Cushing's disease), hypoadrenocorticism (Addison's), hypothyroidism, hyperthyroidism in older cats, reproductive/endocrine cycle problems, and calcium/parathyroid imbalances. General practices now screen high-risk animals more routinely - older, obese, PU/PD, dermatology or GI repeat-visits - using in-clinic chemistry, T4/FT4, fructosamine, ACTH stimulation, low-dose dex suppression (LDDS), and urine cortisol:creatinine ratios, while referral and university centers deploy dynamic tests, imaging, and adrenal/thyroid ultrasound to refine diagnoses. Chronic therapy is the commercial engine: long-term insulin therapy and monitoring tools for diabetic dogs and cats, trilostane or mitotane for Cushing's, levothyroxine for canine hypothyroidism, anti-thyroid drugs or radioiodine referrals for feline hyperthyroidism, plus prescription nutrition to stabilize metabolic status. Pet humanization and insurer coverage make owners more willing to medicate for years, but they expect simple dosing, affordable monitoring, and clear clinical improvement (weight, coat, PU/PD). The competitive landscape includes global animal-health pharma, point-of-care diagnostics companies, practice-management/remote-monitoring platforms, specialty/referral hospitals, and nutrition players with endocrine-

support diets. Key challenges remain: variable owner adherence (especially with insulin and timing of meals), need for frequent lab rechecks to fine-tune dosing, cost sensitivity in emerging markets, and uneven access to radioiodine or advanced imaging. As corporate groups push standardized endocrine protocols, suppliers that can bundle drugs, diagnostics, monitoring, and practitioner education will be favored.

## Veterinary Endocrinology Market Key Insights

Diabetes is the anchor indication. Stable, veterinary-labeled insulins, pen devices, and clear curves/sheets for at-home glucose monitoring let clinics manage diabetic dogs and cats for years, generating recurring revenue in drugs, strips, and recheck visits.

Cushing's drives repeat diagnostics. Trilostane-treated dogs need ACTH stim and clinical scoring to avoid under- or over-control; drugs tied to monitoring protocols create pull-through for in-clinic analyzers and reference labs.

Thyroid disease is highly visible. Canine hypothyroidism (derm, weight, lethargy) and feline hyperthyroidism (weight loss, vocalization, GI signs) trigger owner concern and fast treatment decisions, supporting levothyroxine, methimazole, transdermal options, and radioiodine referrals.

Obesity is an endocrine multiplier. Overweight pets show insulin resistance and metabolic stress, so endocrine care is increasingly bundled with weight-management diets and activity plans; nutrition brands are important channel partners.

POC and tele-endocrine tools gain ground. In-clinic T4, fructosamine, and cortisol tests shorten diagnosis and enhance compliance; remote review of glucose curves or ACTH outputs by internists/cardio-endo specialists helps smaller clinics.

Owner adherence is the weak link. Twice-daily insulin, timing with meals, and periodic labs can be onerous; apps, auto-reminders, and simplified pens improve persistence and outcomes.

Geriatric pet boom = more endocrinology. Aging cats and small-breed dogs present with multiple comorbidities (renal, cardiac, dental) that complicate dosing - drugs with good safety margins and clear titration algorithms are

preferred.

Endocrine–dermatology overlap sells tests. Chronic otitis, alopecia, and pyoderma often mask thyroid or adrenal disease; dermatology cases become endocrine cases once screening is normalized.

Education unlocks non-classic cases. Many Addisonian or atypical Cushing’s animals are missed on first visit; vendor-supplied algorithms, case libraries, and CE help GPs identify and stage more patients.

Supply reliability and small-pet dosing. Consistent strength, flexible tablet sizes, palatable or compounded options, and clear stability data are procurement gates for large practice groups.

## Veterinary Endocrinology Market Regional Analysis

### North America

High pet spend, strong pet-insurance penetration, and mature small-animal practice drive robust uptake of endocrine diagnostics, long-term insulin, trilostane, and thyroid drugs. Corporate hospital groups favor standardized protocols (diabetes, Cushing’s, hypothyroid) and in-clinic analyzers to keep revenue in-house. Remote glucose monitoring and client-education apps are gaining traction.

### Europe

Advanced companion-animal medicine and strong referral networks support reliable diagnosis and monitoring, but public/insurance cost controls keep pressure on drug pricing and lab frequency. Feline hyperthyroidism management (drug vs radioiodine vs diet) is well established. Traceability, pharmacovigilance, and compounded-drug oversight are important in tenders.

### Asia-Pacific

Rapid pet humanization in China, Korea, Japan, and Australia is lifting demand for diabetes management, thyroid testing, and endocrine-linked nutrition. Variable insurance coverage and price sensitivity in Southeast Asia lead clinics to offer tiered monitoring plans (POC first, reference-lab second). Growing small-breed, indoor dog

populations will increase Cushing's/hypothyroid caseloads.

### Middle East & Africa

Urban, expat, and high-income pet owners in major cities seek advanced care for diabetes, thyroid, and adrenal disease, but supply chains and lab access can be inconsistent. Clinics value shelf-stable drugs, easy-to-run POC tests, and remote specialist support. Heat and lifestyle factors raise obesity and diabetes risk, sustaining baseline demand.

### South & Central America

Expanding middle-class pet ownership and corporate vet chains are creating more consistent endocrine case management. Cost sensitivity limits very frequent lab follow-ups, so practical protocols and affordable insulins/thyroid meds win. Local distributors that ensure drug availability, plus training on diabetes and Cushing's recognition, are decisive for market development.

## Veterinary Endocrinology Market Segmentation

### By Animal

Dogs

Cats

Others

### By Application

Pancreatic Disorders

Others

### By Route of Administration

Oral

## Others

### Key Market players

Zoetis Inc., Elanco Animal Health Inc., Boehringer Ingelheim Animal Health GmbH, Merck Animal Health (MSD), Dechra Pharmaceuticals plc, Virbac S.A., IDEXX Laboratories Inc., Covetrus Inc., Mars Inc. (Antech Diagnostics), LLOYD Inc., Ceva Sant? Animale, Vetoquinol S.A., Hill's Pet Nutrition (Colgate-Palmolive), Bimeda Animal Health, Heska Corporation

### Veterinary Endocrinology Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modelling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends. Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behaviour are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Veterinary Endocrinology Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption. Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Veterinary Endocrinology market data and outlook to 2034

United States

Canada

Mexico

## Europe — Veterinary Endocrinology market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

## Asia-Pacific — Veterinary Endocrinology market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Veterinary Endocrinology market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Veterinary Endocrinology market data and outlook to 2034

Brazil

Argentina

Chile

Peru

\* We can include data and analysis of additional countries on demand.

### Research Methodology

This study combines primary inputs from industry experts across the Veterinary Endocrinology value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Veterinary Endocrinology industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Veterinary Endocrinology Market Report

Global Veterinary Endocrinology market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Veterinary Endocrinology trade, costs, and supply chains

Veterinary Endocrinology market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Veterinary Endocrinology market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Veterinary Endocrinology market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Veterinary Endocrinology supply chain analysis

Veterinary Endocrinology trade analysis, Veterinary Endocrinology market price analysis, and Veterinary Endocrinology supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Veterinary Endocrinology market news and developments

### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

\* The updated report will be delivered within 3 working days

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL VETERINARY ENDOCRINOLOGY MARKET SUMMARY, 2025

- 2.1 Veterinary Endocrinology Industry Overview
  - 2.1.1 Global Veterinary Endocrinology Market Revenues (In US\$ billion)
- 2.2 Veterinary Endocrinology Market Scope
- 2.3 Research Methodology

### 3. VETERINARY ENDOCRINOLOGY MARKET INSIGHTS, 2024-2034

- 3.1 Veterinary Endocrinology Market Drivers
- 3.2 Veterinary Endocrinology Market Restraints
- 3.3 Veterinary Endocrinology Market Opportunities
- 3.4 Veterinary Endocrinology Market Challenges
- 3.5 Tariff Impact on Global Veterinary Endocrinology Supply Chain Patterns

### 4. VETERINARY ENDOCRINOLOGY MARKET ANALYTICS

- 4.1 Veterinary Endocrinology Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Veterinary Endocrinology Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Veterinary Endocrinology Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Veterinary Endocrinology Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Veterinary Endocrinology Market
  - 4.5.1 Veterinary Endocrinology Industry Attractiveness Index, 2025
  - 4.5.2 Veterinary Endocrinology Supplier Intelligence
  - 4.5.3 Veterinary Endocrinology Buyer Intelligence
  - 4.5.4 Veterinary Endocrinology Competition Intelligence
  - 4.5.5 Veterinary Endocrinology Product Alternatives and Substitutes Intelligence
  - 4.5.6 Veterinary Endocrinology Market Entry Intelligence

### 5. GLOBAL VETERINARY ENDOCRINOLOGY MARKET STATISTICS – INDUSTRY

## **REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

5.1 World Veterinary Endocrinology Market Size, Potential and Growth Outlook, 2024-2034 (\$ billion)

5.1 Global Veterinary Endocrinology Sales Outlook and CAGR Growth By Animal, 2024- 2034 (\$ billion)

5.2 Global Veterinary Endocrinology Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)

5.3 Global Veterinary Endocrinology Sales Outlook and CAGR Growth By Route of Administration, 2024- 2034 (\$ billion)

5.4 Global Veterinary Endocrinology Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC VETERINARY ENDOCRINOLOGY INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

6.1 Asia Pacific Veterinary Endocrinology Market Insights, 2025

6.2 Asia Pacific Veterinary Endocrinology Market Revenue Forecast By Animal, 2024-2034 (USD billion)

6.3 Asia Pacific Veterinary Endocrinology Market Revenue Forecast By Application, 2024- 2034 (USD billion)

6.4 Asia Pacific Veterinary Endocrinology Market Revenue Forecast By Route of Administration, 2024- 2034 (USD billion)

6.5 Asia Pacific Veterinary Endocrinology Market Revenue Forecast by Country, 2024-2034 (USD billion)

6.5.1 China Veterinary Endocrinology Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Veterinary Endocrinology Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Veterinary Endocrinology Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Veterinary Endocrinology Market Size, Opportunities, Growth 2024-2034

## **7. EUROPE VETERINARY ENDOCRINOLOGY MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

7.1 Europe Veterinary Endocrinology Market Key Findings, 2025

7.2 Europe Veterinary Endocrinology Market Size and Percentage Breakdown By Animal, 2024- 2034 (USD billion)

7.3 Europe Veterinary Endocrinology Market Size and Percentage Breakdown By

Application, 2024- 2034 (USD billion)

7.4 Europe Veterinary Endocrinology Market Size and Percentage Breakdown By Route of Administration, 2024- 2034 (USD billion)

7.5 Europe Veterinary Endocrinology Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Veterinary Endocrinology Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Veterinary Endocrinology Market Size, Trends, Growth Outlook to 2034

7.5.2 France Veterinary Endocrinology Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Veterinary Endocrinology Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Veterinary Endocrinology Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA VETERINARY ENDOCRINOLOGY MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Veterinary Endocrinology Market Analysis and Outlook By Animal, 2024- 2034 (\$ billion)

8.3 North America Veterinary Endocrinology Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.4 North America Veterinary Endocrinology Market Analysis and Outlook By Route of Administration, 2024- 2034 (\$ billion)

8.5 North America Veterinary Endocrinology Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Veterinary Endocrinology Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Veterinary Endocrinology Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Veterinary Endocrinology Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA VETERINARY ENDOCRINOLOGY MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Veterinary Endocrinology Market Data, 2025

9.2 Latin America Veterinary Endocrinology Market Future By Animal, 2024- 2034 (\$ billion)

9.3 Latin America Veterinary Endocrinology Market Future By Application, 2024- 2034 (\$ billion)

9.4 Latin America Veterinary Endocrinology Market Future By Route of Administration, 2024- 2034 (\$ billion)

9.5 Latin America Veterinary Endocrinology Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Veterinary Endocrinology Market Size, Share and Opportunities to 2034

9.5.2 Argentina Veterinary Endocrinology Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA VETERINARY ENDOCRINOLOGY MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Veterinary Endocrinology Market Statistics By Animal, 2024- 2034 (USD billion)

10.3 Middle East Africa Veterinary Endocrinology Market Statistics By Application, 2024- 2034 (USD billion)

10.4 Middle East Africa Veterinary Endocrinology Market Statistics By Route of Administration, 2024- 2034 (USD billion)

10.5 Middle East Africa Veterinary Endocrinology Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Veterinary Endocrinology Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Veterinary Endocrinology Market Value, Trends, Growth Forecasts to 2034

## **11. VETERINARY ENDOCRINOLOGY MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

11.1 Key Companies in Veterinary Endocrinology Industry

11.2 Veterinary Endocrinology Business Overview

11.3 Veterinary Endocrinology Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

## **12 APPENDIX**

12.1 Global Veterinary Endocrinology Market Volume (Tons)

12.1 Global Veterinary Endocrinology Trade and Price Analysis

12.2 Veterinary Endocrinology Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Veterinary Endocrinology Industry Report Sources and  
MethodologyOGAMV25R0093

## I would like to order

Product name: Veterinary Endocrinology Market Outlook 2026-2034: Market Share, and Growth Analysis By Animal (Dogs, Cats, Others), By Application (Pancreatic Disorders, Others), By Route of Administration

Product link: <https://marketpublishers.com/r/V72CA6C7D334EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V72CA6C7D334EN.html>