

United Arab Emirates oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

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Abstracts

United Arab Emirates is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

Critical Factors Affecting Strategies

As United Arab Emirates and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of United Arab Emirates oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in United Arab Emirates oil and gas markets in near to medium term future.

Evaluation of Opportunities and Challenges in Short and Long Term

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

Role of United Arab Emirates in Global and Regional Market Front in Current Market Conditions

The role of United Arab Emirates across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

Investment and Business Expansion Opportunities in United Arab Emirates Oil and Gas

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed.

Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

Outlook Statements and Detailed Supply- Demand Forecasts

United Arab Emirates oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed.

Further, business profiles of three leading oil and gas companies in United Arab Emirates are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook

Company wise capacities outlook

Operational and planned refinery Asset details

Storage and Transportation Market Analysis

Operational and planned Storage infrastructure details

Asset wise capacity outlook

Company wise capacity outlook

Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape

Updates on all recent industry developments and their impact on investors and companies operating in United Arab Emirates oil and gas industry

Some of the contents might be not available in the report based on country operations.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. UNITED ARAB EMIRATES OIL AND GAS STRATEGIC ANALYSIS

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of United Arab Emirates
- 2.3 Domestic Factors Set to Drive United Arab Emirates Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting United Arab Emirates Oil Companies
- 2.5 Role of United Arab Emirates in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across United Arab Emirates Oil and Gas Value Chain
- 2.7 United Arab Emirates Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

3 UNITED ARAB EMIRATES OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025

- 3.1 United Arab Emirates Crude Oil Production Forecast, 2007- 2025
- 3.2 United Arab Emirates Crude Oil Demand Forecast, 2007- 2015
- 3.3 United Arab Emirates Gasoline Production Forecast, 2007- 2025
- 3.4 United Arab Emirates Gasoline Demand Forecast, 2007- 2025
- 3.5 United Arab Emirates Diesel Production Forecast, 2007- 2025
- 3.6 United Arab Emirates Diesel Demand Forecast, 2007- 2025
- 3.7 United Arab Emirates LPG Production Forecast, 2007- 2025
- 3.8 United Arab Emirates LPG Demand Forecast, 2007- 2025
- 3.9 United Arab Emirates Fuel Oil Production Forecast, 2007- 2025
- 3.10. United Arab Emirates Fuel Oil Demand Forecast, 2007- 2025

4 UNITED ARAB EMIRATES GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025

- 4.1 United Arab Emirates Natural Gas Production Forecast, 2007- 2025
- 4.2 United Arab Emirates Natural Gas Demand Forecast, 2007- 2025
- 4.3 United Arab Emirates LNG Production/ Demand Forecast, 2007- 2025

5 POTENTIAL INVESTMENT OPPORTUNITIES IN UNITED ARAB EMIRATES OIL AND GAS SECTOR, 2017-2022

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

6 UNITED ARAB EMIRATES OIL AND GAS COMPETITIVE LANDSCAPE, 2016

- 6.1 United Arab Emirates oil production sector – market shares by company, 2015
- 6.2 United Arab Emirates gas production sector – market shares by company, 2015
- 6.3 United Arab Emirates LNG sector – market shares by company, 2016
- 6.4 United Arab Emirates oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 United Arab Emirates pipeline sector – market shares by company, 2016
- 6.6 United Arab Emirates refinery sector – market shares by company, 2016

7 UNITED ARAB EMIRATES OIL AND GAS UPSTREAM MARKET ANALYSIS

- 7.1 United Arab Emirates Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 United Arab Emirates Field wise Crude Oil Production, 2008-2015
- 7.3 United Arab Emirates Company wise Crude Oil Production, 2015
- 7.4 United Arab Emirates Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 United Arab Emirates Field wise Natural Gas Production, 2008- 2015
- 7.6 United Arab Emirates Company wise Natural Gas Production, 2015
- 7.7 United Arab Emirates Exploration Block Details
- 7.8 United Arab Emirates Drilling Rigs Information
- 7.9 United Arab Emirates Upstream Industry- Market Monitor

8 UNITED ARAB EMIRATES LNG MARKET ANALYSIS

- 8.1 United Arab Emirates LNG industry snapshot, 2016
- 8.2 United Arab Emirates LNG supply/demand outlook, 2005 – 2022
- 8.3 United Arab Emirates LNG infrastructure analysis
 - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
 - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies

and technology

8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology

8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex, companies and technology

8.4 United Arab Emirates terminal wise LNG capacity outlook, 2000-2022

8.5 United Arab Emirates LNG sale purchase agreements (SPA) contract details

8.6 United Arab Emirates contracted LNG capacity outlook, 2000-2022

8.7 United Arab Emirates company wise LNG capacity outlook 2000-2022

8.8 United Arab Emirates LNG Industry- Market Monitor

9 UNITED ARAB EMIRATES REFINERY MARKET ANALYSIS

9.1 United Arab Emirates refinery market snapshot, 2016

9.2 United Arab Emirates operational refinery details- start-up, capacities, location, operators and owners

9.3 United Arab Emirates planned refinery details- status, capex, start-up, capacities and companies

9.4 United Arab Emirates Primary refining capacity outlook, 2005-2022

9.5 United Arab Emirates secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC)capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 United Arab Emirates Petroleum products production, 2016

9.11 United Arab Emirates Petroleum products consumption, 2016

9.12 United Arab Emirates Refining capacity outlook by company, 2005-2022

9.13 United Arab Emirates Refining Industry- Market Monitor

10 UNITED ARAB EMIRATES OIL AND GAS STORAGE MARKET ANALYSIS

10.1 United Arab Emirates Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 United Arab Emirates Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 United Arab Emirates Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 United Arab Emirates Storage Industry- Market Monitor

11 UNITED ARAB EMIRATES PIPELINE MARKET ANALYSIS

11.1 United Arab Emirates Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 United Arab Emirates Petroleum Product Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.3 United Arab Emirates Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 United Arab Emirates Planned Pipeline Details- 2016-2022

11.5 United Arab Emirates Pipeline Market- Share in Total Network- 2016

11.6 United Arab Emirates Pipeline Industry- Market Monitor

13 COMPETITOR OPERATIONS AND BUSINESS PROFILES

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

14 APPENDIX

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

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