

Ukraine Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

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Abstracts

OGAnalysis's widely renowned study on Ukraine refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Ukraine.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Ukraine refining industry. The report observes that the Ukraine refining capacity (CDU) is expected to remain unchanged at 598 Kb/d.

Naftogaz Ukrainy dominates the refining industry in Ukraine, with the highest market share in the country.

The Ukraine refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Ukraine continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Ukraine refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Ukraine refiners

oil and gas news, deals and events in Ukraine refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. UKRAINE REFINING MARKETS OVERVIEW

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Ukraine Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

3. UKRAINE REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

3.1. Ukraine Refining Market Positioning in Regional Landscape

3.2. Future Trends in Ukraine Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN UKRAINE REFINING SECTOR

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

5. UKRAINE PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

5.1. Gasoline Production Forecast in Ukraine (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Ukraine (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Ukraine (Annual), 2005- 2025

5.4. LPG Production Forecast in Ukraine (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Ukraine (Annual), 2005- 2025

6. UKRAINE PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

6.1. Gasoline Demand Forecast in Ukraine (Annual), 2005- 2025

6.2. Diesel/Gas Oil Demand Forecast in Ukraine (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Ukraine (Annual), 2005- 2025

6.4. LPG Demand Forecast in Ukraine (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Ukraine (Annual), 2005- 2025

7. UKRAINE OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

7.1. Ukraine Refinery Details- Start Up

7.2. Ukraine Refinery Details- Current Status

7.3. Ukraine Refinery Details- Location

7.4. Ukraine Refinery Details- Operator

7.5. Ukraine Refinery Details- Owners

7.6. Ukraine Refinery Details- Primary and Secondary Capacities

7.7. Ukraine Refinery Details- Capex

8. UKRAINE REFINING CAPACITY OUTLOOK BY REFINERY

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. UKRAINE REFINING COMPETITIVE LANDSCAPE

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
 - 10.3.1. Business Overview
 - 10.3.2. Refining Operations
 - 10.3.3. Refining Assets
 - 10.3.4. SWOT Analysis
 - 10.3.5. Contact Details

11. UKRAINE REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Ukraine Refining Industry Key Statistics, 2015
- Table 2: Ukraine Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Ukraine Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Ukraine Gasoline Supply Outlook, 2005- 2025
- Table 7: Ukraine Diesel Supply Outlook, 2005- 2025
- Table 8: Ukraine Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Ukraine LPG Supply Outlook, 2005- 2025
- Table 10: Ukraine Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Ukraine Gasoline Demand Outlook, 2005- 2025
- Table 12: Ukraine Diesel Demand Outlook, 2005- 2025
- Table 13: Ukraine Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Ukraine LPG Demand Outlook, 2005- 2025
- Table 15: Ukraine Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Ukraine Refineries- Start Date Details
- Table 17: Ukraine Refineries- Current Status Details
- Table 18: Ukraine Refineries- Location Details
- Table 19: Ukraine Refineries- Operator Details
- Table 20: Ukraine Refineries- Owners Details
- Table 21: Ukraine Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Ukraine Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

List Of Figures

LIST OF FIGURES

Figure 1: Ukraine Secondary Unit Capacity Forecast, 2005- 2020

Figure 2: Ukraine Product Consumption Mix

Figure 3: Ukraine Refinery Capex Forecast, 2016-2020

Figure 4: Ukraine Refinery Positioning Matrix

Figure 5: Ukraine Gasoline Supply Outlook, 2005- 2025

Figure 6: Ukraine Diesel Supply Outlook, 2005- 2025

Figure 7: Ukraine Jet/Kerosene Supply Outlook, 2005- 2025

Figure 8: Ukraine LPG Supply Outlook, 2005- 2025

Figure 9: Ukraine Fuel Oil Supply Outlook, 2005- 2025

Figure 10: Ukraine Gasoline Demand Outlook, 2005- 2025

Figure 11: Ukraine Diesel Demand Outlook, 2005- 2025

Figure 12: Ukraine Jet/Kerosene Demand Outlook, 2005- 2025

Figure 13: Ukraine LPG Demand Outlook, 2005- 2025

Figure 14: Ukraine Fuel Oil Demand Outlook, 2005- 2025

Figure 15: Ukraine Refining Market Shares by Company, 2016

Figure 16: OG Analysis Research Methodology

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