

Turkey Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

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Abstracts

OGAnalysis's widely renowned study on Turkey refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Turkey.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Turkey refining industry. The report observes that the Turkey refining capacity (CDU) is expected to increase by 85 % over the next five years.

TURKISH PETROLEUM REFINERIES CORPORATION(TUPRAS) dominates the refining industry in Turkey, with the highest market share in the country.

The Turkey refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Turkey continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Turkey refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Turkey refiners

oil and gas news, deals and events in Turkey refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. TURKEY REFINING MARKETS OVERVIEW

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Turkey Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

3. TURKEY REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

- 3.1. Turkey Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Turkey Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN TURKEY REFINING SECTOR

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

5. TURKEY PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

- 5.1. Gasoline Production Forecast in Turkey (Annual), 2005- 2025
- 5.2. Diesel/Gas Oil Production Forecast in Turkey (Annual), 2005- 2025
- 5.3. Jet/Kerosene Production Forecast in Turkey (Annual), 2005- 2025
- 5.4. LPG Production Forecast in Turkey (Annual), 2005- 2025
- 5.5. Fuel Oil Production Forecast in Turkey (Annual), 2005- 2025

6. TURKEY PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

- 6.1. Gasoline Demand Forecast in Turkey (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Turkey (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Turkey (Annual), 2005- 2025

6.4. LPG Demand Forecast in Turkey (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Turkey (Annual), 2005- 2025

7. TURKEY OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

7.1. Turkey Refinery Details- Start Up

7.2. Turkey Refinery Details- Current Status

7.3. Turkey Refinery Details- Location

7.4. Turkey Refinery Details- Operator

7.5. Turkey Refinery Details- Owners

7.6. Turkey Refinery Details- Primary and Secondary Capacities

7.7. Turkey Refinery Details- Capex

8. TURKEY REFINING CAPACITY OUTLOOK BY REFINERY

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. TURKEY REFINING COMPETITIVE LANDSCAPE

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
 - 10.3.1. Business Overview
 - 10.3.2. Refining Operations
 - 10.3.3. Refining Assets
 - 10.3.4. SWOT Analysis
 - 10.3.5. Contact Details

11. TURKEY REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

List Of Tables

LIST OF TABLES

- Table 1: Turkey Refining Industry Key Statistics, 2015
- Table 2: Turkey Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Turkey Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Turkey Gasoline Supply Outlook, 2005- 2025
- Table 7: Turkey Diesel Supply Outlook, 2005- 2025
- Table 8: Turkey Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Turkey LPG Supply Outlook, 2005- 2025
- Table 10: Turkey Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Turkey Gasoline Demand Outlook, 2005- 2025
- Table 12: Turkey Diesel Demand Outlook, 2005- 2025
- Table 13: Turkey Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Turkey LPG Demand Outlook, 2005- 2025
- Table 15: Turkey Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Turkey Refineries- Start Date Details
- Table 17: Turkey Refineries- Current Status Details
- Table 18: Turkey Refineries- Location Details
- Table 19: Turkey Refineries- Operator Details
- Table 20: Turkey Refineries- Owners Details
- Table 21: Turkey Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Turkey Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

List Of Figures

LIST OF FIGURES

- Figure 1: Turkey Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Turkey Product Consumption Mix
- Figure 3: Turkey Refinery Capex Forecast, 2016-2020
- Figure 4: Turkey Refinery Positioning Matrix
- Figure 5: Turkey Gasoline Supply Outlook, 2005- 2025
- Figure 6: Turkey Diesel Supply Outlook, 2005- 2025
- Figure 7: Turkey Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Turkey LPG Supply Outlook, 2005- 2025
- Figure 9: Turkey Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Turkey Gasoline Demand Outlook, 2005- 2025
- Figure 11: Turkey Diesel Demand Outlook, 2005- 2025
- Figure 12: Turkey Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Turkey LPG Demand Outlook, 2005- 2025
- Figure 14: Turkey Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Turkey Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

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