

# Turkey Refining Industry Infrastructure Investments and Supply Demand Outlook (Q2 2015) - Forecasts of Turkey Gasoline, Diesel, LPG and Fuel Oil, Refining Capacity, Competition and New Opportunities

<https://marketpublishers.com/r/T5C1459B933EN.html>

Date: March 2015

Pages: 100

Price: US\$ 1,500.00 (Single User License)

ID: T5C1459B933EN

## Abstracts

Turkey Refinery industry outlook report from OGANALYSIS provides comprehensive information on Turkey oil refining sectors and supply demand of petroleum products. The report includes detail information on Turkey refinery infrastructure, capacities, companies and market outlook. Further, the role of Turkey in regional and global refining industry is analyzed and the country is benchmarked against its peer markets in the region.

Investment, new entry and other potential business opportunities of operating in Turkey oil refining market is analyzed. Further, forecasts for Gasoline, LPG, Diesel and fuel oil products production, consumption and imports/exports are provided in the report from 2002 to 2025.

Company wise refining capacities, coking, Fluid catalytic cracking and Hydrocracking capacities and their outlook to 2020 is also provided. Business strategies, market structure and other key company related information is also provided in detail. In addition, company profiles of three leading refiner companies in Turkey are also analyzed in detail. Further, all major industry developments and their impact on the Turkey refining industry are analyzed in the research work.

Emergence of Turkey refining sector between 2015 and 2025

Market Drivers, Trends, Outlook and Challenges of operating in Turkey refining industry

Leading refinery companies- their operations, new business plans and strategies

Turkey CDU, Coking, FCC, HCC capacity from 2005 to 2020

Products Supply and Demand (Gasoline, LPG, Fuel Oil and Diesel) forecast from 2002 to 2025

Planned Capex for all major refinery projects in Turkey

Potential investment and business expansion opportunities

Role of Turkey market and its stand in regional and global front

Current status and feasibility of planned refinery projects

SWOT and financial analysis of three leading refining companies

All major oil and gas news, deals and events in Turkey Refining Industry

## Contents

### **1. TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. TURKEY REFINERY INDUSTRY ANALYSIS AND OVERVIEW**

- 2.1 Turkey Refinery Snapshot, 2015
- 2.2 Turkey Petroleum Products Production, 2015
- 2.3 Turkey Petroleum Products Consumption, 2015
- 2.4 Turkey Refinery Market Structure, 2014
- 2.5 Turkey Refining Ministry and Regulatory Authorities

### **3. TURKEY STAND IN GLOBAL AND REGIONAL REFINING FRONT**

- 3.1 Role of Turkey in Regional and Global Refining Capacity, 2014
- 3.2 Comparison of Industry Growth – Turkey Vs. Regional Refining Market Growth, 2015- 2020
- 3.2 Turkey Refining Industry Benchmarking
  - 3.2.1 Comparison with Peer Markets- Overall Ranking
  - 3.2.2 Comparison with Peer Markets- Infrastructure Index
  - 3.2.3 Comparison with Peer Markets- Supply Index
  - 3.2.4 Comparison with Peer Markets- Demand Index
  - 3.2.5 Comparison with Peer Markets- Growth Index
  - 3.2.6 Comparison with Peer Markets- Competition Index

### **4. TURKEY REFINERY MARKET DRIVERS AND CHALLENGES TO 2020**

- 4.1 Strengths
- 4.2 Weaknesses
- 4.3 New Opportunities
- 4.4 Potential Threats

### **5. TURKEY REFINERY INFRASTRUCTURE ANALYSIS AND OUTLOOK**

- 5.1 Turkey Refineries by Complexity
- 5.2 Turkey Refinery Details- Location, Status, Operator, Owners, Complexity,

## Commencement and Capex Details

5.3 Refinery wise CDU Capacity Forecast in Turkey, 2005- 2020

5.4 Refinery wise Coking Capacity Forecast in Turkey, 2005- 2020

5.5 Refinery wise Fluid Catalytic Cracking FCC Capacity Forecast in Turkey, 2005- 2020

5.6 Refinery wise Hydrocracking HCC Capacity Forecast in Turkey, 2005- 2020

## **6. TURKEY REFINERY BUSINESS AND INVESTMENT OPPORTUNITIES TO 2020**

6.1 Turkey Planned Refinery Details- Location, Status, Start up, Operator, Owners, EPC and Capex Details

6.2 Greenfield vs Expansion Projects

6.3 Planned Refineries- CDU Unit Development Plans, 2015- 2020

6.4 Planned Refineries- Coking Unit Development Plans, 2015- 2020

6.5 Planned Refineries- FCC Unit Development Plans, 2015- 2020

6.6 Planned Refineries- HCC Unit Development Plans, 2015- 2020

## **7 TURKEY PETROLEUM PRODUCTS PRODUCTION OUTLOOK, 2002- 2025**

7.1 Turkey LPG Supply Outlook, kb/d, 2002- 2025

7.2 Turkey Motor Gasoline Supply Outlook, kb/d, 2002- 2025

7.3 Turkey Diesel Oil Supply Outlook, kb/d, 2002- 2025

7.7 Turkey Kerosene Supply Outlook, kb/d, 2002- 2025

## **8 TURKEY PETROLEUM PRODUCTS CONSUMPTION OUTLOOK, 2002- 2025**

8.1 Turkey LPG Demand Outlook, kb/d, 2002- 2025

8.2 Turkey Motor Gasoline Demand Outlook, kb/d, 2002- 2025

8.3 Turkey Diesel Oil Demand Outlook, kb/d, 2002- 2025

8.4 Turkey Kerosene Demand Outlook, kb/d, 2002- 2025

## **9. TURKEY REFINERY COMPETITIVE LANDSCAPE**

9.1 Turkey Refinery Market Shares by company, 2014

9.2 Company wise CDU Capacity Outlook, 2005- 2020

9.3 Company wise Coking Capacity Outlook, 2005- 2020

9.4 Company wise FCC Capacity Outlook, 2005- 2020

9.5 Company wise HCC Capacity Outlook, 2005- 2020

## **10. TURKEY REFINERY MARKETS- LATEST NEWS DEVELOPMENTS**

### **11 ANALYSIS OF REFINER A OIL AND GAS OPERATIONS**

- 11.1 Key Snapshot
- 11.2 Business Operations
- 11.3 SWOT Analysis
- 11.4 Financial Analysis

### **12 ANALYSIS OF REFINER B OIL AND GAS OPERATIONS**

- 12.1 Key Snapshot
- 12.2 Business Operations
- 12.3 SWOT Analysis
- 12.4 Financial Analysis

### **13 ANALYSIS OF REFINER C OIL AND GAS OPERATIONS**

- 13.1 Key Snapshot
- 13.2 Business Operations
- 13.3 SWOT Analysis
- 13.4 Financial Analysis

## **14. APPENDIX**

- 14.1 About OGANalysis
- 14.2 Abbreviations
- 14.3 Sources and Research Methodology
- 14.4 Contact Information
- 14.5 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Turkey Refinery Industry Statistics, 2015
- Table 2: Turkey Refining Benchmark with Peer Markets- Overall Ranking
- Table 3: Supply Index
- Table 4: Demand Index
- Table 5: Economic Index
- Table 6: Growth Index
- Table 7: Infrastructure Index
- Table 8: Turkey Refineries by Complexity, 2014
- Table 9: Turkey Operational Refinery Details
- Table 10: Turkey Refinery wise CDU Capacity Outlook, 2005-2020
- Table 11: Turkey Refinery wise Coking Capacity Outlook, 2005-2020
- Table 12: Turkey Refinery wise FCC Capacity Outlook, 2005-2020
- Table 13: Turkey Refinery wise HCC Capacity Outlook, 2005-2020
- Table 14: Turkey Planned Refinery Project Details
- Table 15: Turkey Planned Refineries- Planned CDU Units, 2015- 2020
- Table 16: Turkey Planned Refineries- Planned Coking Units, 2015- 2020
- Table 17: Turkey Planned Refineries- Planned Fluid Catalytic Cracking Units, 2015-2020
- Table 18: Turkey Planned Refineries- Planned HydroCracking Units, 2015- 2020
- Table 19: Turkey LPG Production Outlook, 2002- 2025
- Table 20: Turkey Motor Gasoline Production Outlook, 2002- 2025
- Table 21: Turkey Diesel Production Outlook, 2002- 2025
- Table 22: Turkey LPG Production Outlook, 2002- 2025
- Table 23: Turkey LPG Consumption Outlook, 2002- 2025
- Table 24: Turkey Motor Gasoline Consumption Outlook, 2002- 2025
- Table 25: Turkey Diesel Consumption Outlook, 2002- 2025
- Table 26: Turkey LPG Consumption Outlook, 2002- 2025
- Table 27: Turkey CDU capacity by Company, 2005- 2020
- Table 28: Turkey Coking capacity by Company, 2005- 2020
- Table 29: Turkey FCC capacity by Company, 2005- 2020
- Table 30: Turkey HCC capacity by Company, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Turkey Petroleum Products Production Mix, 2015
- Figure 2: Turkey Petroleum Products Consumption Mix, 2015
- Figure 3: Turkey Refinery Market Structure (%), 2014
- Figure 4: Role of Turkey in Region and Global Refining Capacity, 2014
- Figure 5: Role of Turkey in Region and Global Refining Capacity Growth, 2015- 2020
- Figure 6: Turkey LPG Production Outlook, 2002- 2025
- Figure 7: Turkey Motor Gasoline Production Outlook, 2002- 2025
- Figure 8: Turkey Diesel Production Outlook, 2002- 2025
- Figure 9: Turkey LPG Production Outlook, 2002- 2025
- Figure 10: Turkey LPG Consumption Outlook, 2002- 2025
- Figure 11: Turkey Motor Gasoline Consumption Outlook, 2002- 2025
- Figure 12: Turkey Diesel Consumption Outlook, 2002- 2025
- Figure 13: Turkey LPG Consumption Outlook, 2002- 2025
- Figure 14: Turkey Market structure, 2015

## I would like to order

Product name: Turkey Refining Industry Infrastructure Investments and Supply Demand Outlook (Q2 2015) - Forecasts of Turkey Gasoline, Diesel, LPG and Fuel Oil, Refining Capacity, Competition and New Opportunities

Product link: <https://marketpublishers.com/r/T5C1459B933EN.html>

Price: US\$ 1,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T5C1459B933EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970