

Tunisia Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

<https://marketpublishers.com/r/TCC76DDF6A8EN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: TCC76DDF6A8EN

Abstracts

Tunisia Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Tunisia oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Tunisia including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Tunisia oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Tunisia oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

The report addresses key issues in Tunisia market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Tunisia by 2025?

How will the economy of Tunisia evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Tunisia and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Tunisia?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Tunisia by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Tunisia Energy Snapshot, 2013
 - 2.1.1 Tunisia Primary Energy Demand Outlook, 2000 - 2025
 - 2.1.2 Tunisia Primary Energy Consumption Matrix - Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Tunisia Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
 - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Tunisia Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Tunisia Geographic Location, Coastal Line and Map

3 TUNISIA ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Tunisia Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Tunisia Disposable Income Outlook, 2000 - 2025
- 3.3 Tunisia Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Tunisia Population Outlook, 2000 - 2025

4 KEY INVESTMENT OPPORTUNITIES IN TUNISIA OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Tunisia Exploration Industry
- 4.2 Investment Opportunities in Tunisia Refining Industry

- 4.3 Investment Opportunities in Tunisia LNG Industry
- 4.4 Investment Opportunities in Tunisia Storage Industry
- 4.5 Investment Opportunities in Tunisia Pipeline Industry

5 TUNISIA ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Tunisia Gross Crude Oil Supply Forecast (yearly), 2000 - 2025
- 5.2 Tunisia Crude Oil Demand Forecast (yearly), 2000 - 2025
- 5.3 Tunisia Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025
- 5.4 Tunisia Natural Gas Demand Forecast (yearly), 2000 - 2025
- 5.5 Tunisia Motor Gasoline Supply Forecast (yearly), 2002 - 2025
- 5.6 Tunisia Motor Gasoline Demand Forecast (yearly), 2002 - 2025
- 5.7 Tunisia Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025
- 5.8 Tunisia Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025
- 5.9 Tunisia Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025
- 5.10 Tunisia Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025
- 5.11 Tunisia Kerosene Supply Forecast (yearly), 2002 - 2025
- 5.12 Tunisia Kerosene Demand Forecast (yearly), 2002 - 2025

6 TUNISIA OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Tunisia Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Tunisia Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Tunisia Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Tunisia Oil and Gas Players

7 TUNISIA OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector - Market Structure
- 7.2 Gas Production Sector - Market Structure
- 7.3 Pipeline Sector - Market Shares by Company, 2013
- 7.4 Refining Sector - Market Shares by Company, 2013
- 7.5 LNG Sector - Market Shares by Company, 2013
- 7.6 Oil Storage Sector - Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

8 TUNISIA MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS

- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

9 TUNISIA EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Tunisia Proven Crude Oil Reserve Volume, 2000 - 2012
- 9.2 Tunisia Proven Natural Gas Reserve Volume, 2000 - 2012
- 9.3 Tunisia Oil R/P Ratio, 2000 - 2012
- 9.4 Tunisia Gas R/P Ratio, 2000 - 2012
- 9.5 Tunisia Crude Oil Production by Field, 2005 - 2012
- 9.6 Tunisia Natural Gas Production by Field, 2005 - 2012
- 9.7 Tunisia Crude Oil Production by Company, 2005 - 2012
- 9.8 Tunisia Natural Gas Production by Company, 2005 - 2012

10 TUNISIA OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Tunisia Primary and Secondary Refining Capacity Forecast, 2005 - 2020
- 10.2 Tunisia Petroleum Products Production and Consumption, 2013
 - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
 - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Tunisia Crude Oil Refining Infrastructure
 - 10.3.1 Operational Refineries by Complexity, 2013
 - 10.3.2 Planned Greenfield Refineries, 2014 - 2020
 - 10.3.3 Planned Refinery Expansions, 2014 - 2020
 - 10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity
- 10.4 Tunisia Historic and Forecasted Refining Capacity, 2005 - 2020
 - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020
- 10.5 Tunisia Refining Capacity by Company, 2005 - 2020

11 TUNISIA LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

- 11.1 Tunisia LNG Design Capacity Outlook by Terminal, 2005 - 2020

- 11.2 Tunisia LNG Storage Capacity Outlook by Terminal, 2005 - 2020
- 11.3 Tunisia LNG Supply/ Demand Forecast, 2005 - 2020
- 11.4 Tunisia LNG Capital Investment Outlook, 2012 - 2020
- 11.5 Tunisia Contracted LNG Capacity Outlook, 2012 - 2020
- 11.6 Tunisia LNG Infrastructure
 - 11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment
 - 11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects
- 11.7 Tunisia Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

12 TUNISIA STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Tunisia Oil, Products, Chemicals Storage Terminal Details
- 12.2 Tunisia Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Tunisia Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

13 TUNISIA TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Tunisia Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Tunisia Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Tunisia Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Tunisia Planned Pipeline Details
- 13.5 Tunisia Pipeline Market - Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN TUNISIA

- 14.1 Company A - Role in Tunisia
 - 14.1.1 Snapshot
 - 14.1.2 Business Description
 - 14.1.3 SWOT Analysis
 - 14.1.4 Financial Analysis
- 14.2 Company B - Role in Tunisia
 - 14.2.1 Snapshot

- 14.2.2 Business Description
- 14.2.3 SWOT Analysis
- 14.2.4 Financial Analysis
- 14.3 Company C - Role in Tunisia
 - 14.3.1 Snapshot
 - 14.3.2 Business Description
 - 14.3.3 SWOT Analysis
 - 14.3.4 Financial Analysis

15 TUNISIA LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

- 16.1 About OGANalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Tunisia Oil and Gas Industry Overview
- Table 2: Tunisia Primary Energy Consumption Forecast, 2000 - 2025
- Table 3: Tunisia Crude Oil Production Outlook, 2000 - 2025
- Table 4: Tunisia Crude Oil Demand Outlook, 2000 - 2025
- Table 5: Tunisia Natural Gas Production Outlook, 2000 - 2025
- Table 6: Tunisia Natural Gas Demand Outlook, 2000 - 2025
- Table 7: Tunisia Motor Gasoline Production Outlook, 2000 - 2025
- Table 8: Tunisia Motor Gasoline Consumption Outlook, 2000 - 2025
- Table 9: Tunisia LPG Production Outlook, 2000 - 2025
- Table 10: Tunisia LPG Consumption Outlook, 2000 - 2025
- Table 11: Tunisia Gas/Diesel Oil Production Outlook, 2000 - 2025
- Table 12: Tunisia Gas/Diesel Oil Consumption Outlook, 2000 - 2025
- Table 13: Tunisia Kerosene Production Outlook, 2000 - 2025
- Table 14: Tunisia Kerosene Consumption Outlook, 2000 - 2025
- Table 15: Region Oil and Gas Benchmarking - Overall Ranking
- Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking - Supply Index
- Table 18: Region Oil and Gas Benchmarking - Demand Index
- Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
- Table 20: Tunisia Proven Oil Reserves, 2000 - 2012
- Table 21: Tunisia Natural Gas Reserves, 2000 - 2012
- Table 22: Tunisia Oil Production by Field, 2005 - 2012
- Table 23: Tunisia Gas Production by Field, 2005 - 2012
- Table 24: Tunisia Oil Production by Company, 2005 - 2012
- Table 25: Tunisia Gas Production by Company, 2005 - 2012
- Table 26: Tunisia CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
- Table 27: Tunisia Refining Capacity by Complexity, kb/d, 2013
- Table 28: Tunisia Planned Refinery Details (Greenfield), 2013 - 2020
- Table 29: Tunisia Planned Refinery Expansions/ Upgrades, 2014 - 2020
- Table 30: Tunisia Refinery Details - Location, Start Up, Operator, Owners, Complexity
- Table 31: Tunisia CDU Capacity Outlook by Refinery, 2005 - 2020
- Table 32: Tunisia Coking Capacity Outlook by Refinery, 2005 - 2020
- Table 33: Tunisia FCC Capacity Outlook by Refinery, 2005 - 2020
- Table 34: Tunisia HCC Capacity Outlook by Refinery, 2005 - 2020
- Table 35: Tunisia Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020

Table 36: Tunisia LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020

Table 37: Tunisia LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020

Table 38: Tunisia LNG Storage Capacity Forecast by Terminal, 2005 - 2020

Table 39: Tunisia LNG Tanks Forecast by Terminal, 2005 - 2020

Table 40: Tunisia LNG Export/ Import Forecast, 2005 - 2020

Table 41: Tunisia LNG Capital Expenditure Forecast, 2012 - 2020

Table 42: Tunisia LNG Capacity Contracted under SPAs, 2012 - 2020

Table 43: Tunisia Operational LNG Terminal Details

Table 44: Tunisia Planned LNG Terminal Details (Greenfield/ Expansion)

Table 45: Tunisia LNG Capacity Forecast by Company, 2005 - 2020

Table 46: Tunisia Oil, Products and Chemicals Storage Terminal Details

Table 47: Tunisia UGS Storage Terminal Capacity and Details, 2013

Table 48: Tunisia Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013

Table 49: Tunisia Oil Storage Capacity by Company, 2013

Table 50: Tunisia UGS Storage Capacity by Company, 2013

Table 51: Tunisia Oil Pipeline Details

Table 52: Tunisia Gas Pipeline Details

Table 53: Tunisia Petroleum Product Pipeline Details

Table 54: Tunisia Planned Pipeline Details, 2013

Table 55: Tunisia Pipeline Network Length by Company, 2013

Table 56: Company A - Key Operational Information

Table 57: Company A - Financial Statements

Table 58: Company B - Key Operational Information

Table 59: Company B - Financial Statements

Table 60: Company C - Key Operational Information

Table 61: Company C - Financial Statements

List Of Figures

LIST OF FIGURES

- Figure 1: Tunisia Primary Energy Mix by Fuel, 2013
- Figure 2: Tunisia Map and Geographic Boundaries
- Figure 3: Tunisia GDP Forecast, 2000 - 2025
- Figure 4: Tunisia Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Tunisia Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Tunisia Population Growth Forecast, 2000 - 2025
- Figure 7: Tunisia Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Tunisia Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Tunisia Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Tunisia Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Tunisia Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Tunisia Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Tunisia LPG Production Outlook, 2000 - 2025
- Figure 14: Tunisia LPG Consumption Outlook, 2000 - 2025
- Figure 15: Tunisia Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Tunisia Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Tunisia Kerosene Production Outlook, 2000 - 2025
- Figure 18: Tunisia Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Tunisia P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Tunisia Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Tunisia Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Tunisia Oil Production by Company, 2005 - 2012
- Figure 30: Tunisia Gas Production by Company, 2005 - 2012
- Figure 31: Tunisia Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Tunisia LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Tunisia LNG Storage Capacity Forecast, 2005 - 2020
- Figure 34: Tunisia LNG Export/ Import Forecast, 2005 - 2020
- Figure 35: Tunisia LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Tunisia LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Tunisia LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Tunisia Oil Storage Capacity by Company, 2013

Figure 39: Tunisia UGS Storage Capacity by Company, 2013

Figure 40: Tunisia Pipeline Network Length by Company, 2013

Figure 41: OGAAnalysis Research Methodology

I would like to order

Product name: Tunisia Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/TCC76DDF6A8EN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TCC76DDF6A8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970