

# **Textile Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Fabrics, Yarn, Fiber And Thread, Home Furnishings And Floor Coverings, Textile And Fabric Finishing And Fabric Coating Mills, Other Textile Product Mills), By Material (Cotton, Jute, Silk, Synthetics, Wool), By Process**

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## **Abstracts**

The Textile Market is valued at USD 641.2 billion in 2025 and is projected to grow at a CAGR of 7.3% to reach USD 1207.9 billion by 2034. The Textile Market represents one of the largest and most diverse sectors in the global manufacturing ecosystem, encompassing natural and synthetic fibers, yarns, fabrics, and finished products used across fashion, home textiles, industrial applications, automotive interiors, and technical textiles. The industry plays a critical role in both developed and emerging economies, serving as a foundation for employment, exports, and innovation. As consumer lifestyles shift and sustainability becomes a priority, the market is evolving from traditional textile manufacturing toward advanced materials, smart textiles, and circular production models. From cotton and polyester to high-performance blends and bio-based fibers, the textile market is shaped by evolving fashion trends, technological advancements, global trade dynamics, and environmental regulations. Increasingly, players across the value chain are focusing on digital transformation, functional textile properties, and ethical sourcing to stay competitive and future-ready. The textile market experienced renewed momentum driven by recovery in global demand, e-commerce expansion, and accelerated adoption of sustainable practices. Major brands and manufacturers invested in recycled and traceable materials such as organic cotton, rPET, and regenerated cellulose to meet consumer expectations and compliance mandates. The adoption of digital textile printing and 3D knitting technologies enabled greater design flexibility, reduced material waste, and faster production cycles. Technical textiles

gained further traction in healthcare, construction, and protective apparel segments, especially those offering antimicrobial, fire-retardant, and UV-resistant properties. At the same time, supply chain resilience became a key strategic focus, leading to nearshoring initiatives and increased investment in localized manufacturing hubs. Regulatory bodies continued pushing for greater transparency, compelling brands to disclose sourcing and sustainability credentials more clearly across marketing and product labeling. The textile market is expected to enter a phase of deep integration with advanced technologies, circularity goals, and material innovation. The industry will increasingly pivot toward smart textiles embedded with sensors, conductive yarns, and functional coatings to support wearable technology and health-monitoring applications. Biodegradable and lab-grown fibers will begin to scale commercially, supported by collaborations between textile companies, biotech firms, and fashion houses. Data-driven platforms will streamline textile design, inventory forecasting, and supply chain management, reducing waste and enhancing responsiveness. As environmental concerns grow, global regulation around carbon emissions, wastewater treatment, and chemical safety will tighten, accelerating the shift to low-impact production models. Ultimately, the textile market will be reshaped by its ability to adapt to sustainability imperatives while embracing digital innovation and performance-driven demands.

### Key Insights Textile Market

Smart textiles are gaining momentum, with applications ranging from biometric sensing and temperature regulation to sports performance and medical monitoring, creating new synergies between electronics and fabrics.

Digital textile printing and 3D knitting are being widely adopted to reduce production waste, shorten lead times, and enable hyper-customized fashion with lower environmental impact.

Biodegradable, bio-based, and recycled fibers are being embraced by brands and consumers alike, driving a shift from virgin materials to circular textile sourcing and production models.

Increased localization of textile production is emerging in response to geopolitical uncertainty, supply chain disruptions, and the need for more agile, on-demand manufacturing.

Blockchain and digital traceability tools are becoming essential to verify raw material origins, ethical practices, and environmental claims across increasingly

transparent supply chains.

Surging global demand for fashion, home furnishings, and industrial fabrics is fueling the expansion of textile production capacity and technological innovation in fiber and fabric design.

Growing consumer and regulatory pressure for sustainable practices is compelling the industry to adopt eco-friendly materials, energy-efficient processes, and circular business models.

Technological advancements in textile machinery, digital platforms, and material science are enabling higher productivity, better quality, and greater design innovation.

Rise in disposable income and urbanization, particularly in emerging economies, is expanding consumer bases and boosting demand for affordable, fashionable, and functional textiles.

The major challenge facing the textile market is achieving true sustainability at scale—balancing affordability, functionality, and environmental responsibility amid rising raw material costs, water scarcity, and stringent global compliance requirements remains a complex and ongoing struggle for manufacturers worldwide.

## Textile Market Segmentation

### By Type

Fabrics

Yarn

Fiber And Thread

Home Furnishings And Floor Coverings

Textile And Fabric Finishing And Fabric Coating Mills

## Other Textile Product Mills

### By Material

Cotton

Jute

Silk

Synthetics

Wool

### By Process

Woven

Non-Woven

### Key Companies Analysed

Toray Industries, Inc.

Indorama Ventures Public Company Limited

Reliance Industries Limited

Arvind Limited

Aditya Birla Group (Grasim Industries)

DuPont de Nemours, Inc.

Teijin Limited

Shandong Ruyi Technology Group Co., Ltd.

Hyosung Corporation

Lenzing AG

## Textile Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Textile Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Textile market data and outlook to 2034

United States

Canada

Mexico

Europe — Textile market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Textile market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

## Middle East and Africa — Textile market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

## South and Central America — Textile market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

### Research Methodology

This study combines primary inputs from industry experts across the Textile value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Textile industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth

potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Textile Market Report

Global Textile market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Textile trade, costs, and supply chains

Textile market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Textile market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Textile market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Textile supply chain analysis

Textile trade analysis, Textile market price analysis, and Textile supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Textile market news and developments

### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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