

# **Sweden Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

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## **Abstracts**

OGAnalysis's widely renowned study on Sweden refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Sweden.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Sweden refining industry. The report observes that the Sweden refining capacity (CDU) is expected to remain unchanged at 477 Kb/d.

Preem AB dominates the refining industry in Sweden, with the highest market share in the country.

The Sweden refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Sweden continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Sweden refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Sweden refiners

oil and gas news, deals and events in Sweden refining sector

## Contents

### **1. CONTENTS**

1.1. Tables and Charts

### **2. SWEDEN REFINING MARKETS OVERVIEW**

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Sweden Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

### **3. SWEDEN REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

- 3.1. Sweden Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Sweden Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN SWEDEN REFINING SECTOR**

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

### **5. SWEDEN PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

- 5.1. Gasoline Production Forecast in Sweden (Annual), 2005- 2025
- 5.2. Diesel/Gas Oil Production Forecast in Sweden (Annual), 2005- 2025
- 5.3. Jet/Kerosene Production Forecast in Sweden (Annual), 2005- 2025
- 5.4. LPG Production Forecast in Sweden (Annual), 2005- 2025
- 5.5. Fuel Oil Production Forecast in Sweden (Annual), 2005- 2025

### **6. SWEDEN PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

- 6.1. Gasoline Demand Forecast in Sweden (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Sweden (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Sweden (Annual), 2005- 2025

6.4. LPG Demand Forecast in Sweden (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Sweden (Annual), 2005- 2025

## **7. SWEDEN OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

7.1. Sweden Refinery Details- Start Up

7.2. Sweden Refinery Details- Current Status

7.3. Sweden Refinery Details- Location

7.4. Sweden Refinery Details- Operator

7.5. Sweden Refinery Details- Owners

7.6. Sweden Refinery Details- Primary and Secondary Capacities

7.7. Sweden Refinery Details- Capex

## **8. SWEDEN REFINING CAPACITY OUTLOOK BY REFINERY**

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. SWEDEN REFINING COMPETITIVE LANDSCAPE**

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. SWEDEN REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Sweden Refining Industry Key Statistics, 2015
- Table 2: Sweden Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Sweden Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Sweden Gasoline Supply Outlook, 2005- 2025
- Table 7: Sweden Diesel Supply Outlook, 2005- 2025
- Table 8: Sweden Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Sweden LPG Supply Outlook, 2005- 2025
- Table 10: Sweden Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Sweden Gasoline Demand Outlook, 2005- 2025
- Table 12: Sweden Diesel Demand Outlook, 2005- 2025
- Table 13: Sweden Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Sweden LPG Demand Outlook, 2005- 2025
- Table 15: Sweden Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Sweden Refineries- Start Date Details
- Table 17: Sweden Refineries- Current Status Details
- Table 18: Sweden Refineries- Location Details
- Table 19: Sweden Refineries- Operator Details
- Table 20: Sweden Refineries- Owners Details
- Table 21: Sweden Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Sweden Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

Figure 1: Sweden Secondary Unit Capacity Forecast, 2005- 2020

Figure 2: Sweden Product Consumption Mix

Figure 3: Sweden Refinery Capex Forecast, 2016-2020

Figure 4: Sweden Refinery Positioning Matrix

Figure 5: Sweden Gasoline Supply Outlook, 2005- 2025

Figure 6: Sweden Diesel Supply Outlook, 2005- 2025

Figure 7: Sweden Jet/Kerosene Supply Outlook, 2005- 2025

Figure 8: Sweden LPG Supply Outlook, 2005- 2025

Figure 9: Sweden Fuel Oil Supply Outlook, 2005- 2025

Figure 10: Sweden Gasoline Demand Outlook, 2005- 2025

Figure 11: Sweden Diesel Demand Outlook, 2005- 2025

Figure 12: Sweden Jet/Kerosene Demand Outlook, 2005- 2025

Figure 13: Sweden LPG Demand Outlook, 2005- 2025

Figure 14: Sweden Fuel Oil Demand Outlook, 2005- 2025

Figure 15: Sweden Refining Market Shares by Company, 2016

Figure 16: OG Analysis Research Methodology

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