

Suture Anchor Devices Market Outlook 2026-2034: Market Share, and Growth Analysis By Product Type (Absorbable, Non- Absorbable), By Material Type (Metallic Suture Anchor, Bio-absorbable Suture Anchor, PEEK Suture Anchor, Bio-composite Suture Anchor, All Suture), By Tying, By End User

<https://marketpublishers.com/r/SE687F345D81EN.html>

Date: November 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: SE687F345D81EN

Abstracts

The Suture Anchor Devices Market is valued at USD 979 million in 2025 and is projected to grow at a CAGR of 3.6% to reach USD 1345.9 million by 2034.

Suture Anchor Devices Market

The suture anchor devices market spans knotted and knotless anchors across shoulder (rotator cuff, labrum), hip (FAI/labral), knee (MPFL, meniscal root), foot & ankle, hand/wrist, and small-joint repairs. Platforms include solid (metal, PEEK, bio-absorbable/biocomposite) and soft/all-suture anchors, various thread forms (cork-screw, vented, press-fit), and delivery options (preloaded needles, cannulated drivers, self-punching tips). Growth is propelled by rising sports medicine volumes, earlier intervention in active aging populations, ambulatory surgery migration, and fixation paradigms that emphasize footprint restoration with knotless/tape constructs to reduce operating time and suture stack. Differentiation centers on pull-out strength in poor bone, profile/footprint, imaging compatibility, ease of revision, instrument ergonomics, and reproducible deployment across bone densities. Portfolio breadth - anchors, tapes/sutures, passing/retrieval tools, guides, and single-use kits - enables procedural standardization and ASC efficiency. Clinical debates (absorbable vs. inert PEEK; soft-anchor tunnel behavior; tape vs. round suture; double-row vs. single-row constructs) shape preference cards, while hospital committees scrutinize total cost-in-use, set

complexity, and sterilization flow. Supply dynamics include polymer/bioceramic availability, sterile packaging throughput, and consignment policies for multi-size trays. Risk points remain anchor pull-out in osteoporotic bone, iatrogenic tunnel convergence, and knot impingement; mitigations include broader thread engagement, venting for biologic integration, smaller pilot holes, and knotless cinch mechanisms. Over the horizon, patient-specific planning, augmented fixation (biologic interposition, collagen/PRP), and recyclable instrumentation will complement lighter, stronger anchors designed for reproducible deployment in outpatient settings.

Suture Anchor Devices Market Key Insights

Knotless becomes the default in many joints: Cinch-loop and self-locking eyelet designs reduce knot stacks and abrasion risk, shorten OR time, and simplify teaching; surgeons retain knotted options for specific tissue management and mattress constructs.

Soft/all-suture anchors expand indications: Minimal holes and broad cortical expansion aid glenoid/labrum and small-joint work; success depends on tunnel quality, deployment consistency, and validated cyclic-loading data in weak bone.

PEEK vs. bio-composites is a context call: PEEK offers inert, MRI-friendly permanence and easier revision; biocomposites provide osteoconductive potential and reduced long-term hardware, with attention to swelling/strength trade-offs.

Tape sutures improve tissue compression: Wider tapes distribute load, reduce cut-through in degenerative cuff tissue, and support double-row/SpeedBridge-style constructs; gliding behavior and eyelet wear are key engineering variables.

Instrumentation ergonomics drive outcomes: Low-profile cannulas, intuitive passers/retrievers, and color-coded suture management reduce tangles and time; single-use drivers and peel-pack kits fit ASC turnover and infection-control goals.

Meniscal root and MPFL are growth engines: Anatomic root repair and patellofemoral stabilization protocols elevate demand for small, strong anchors with controlled drill angles and guides that prevent tunnel convergence.

Bone quality dictates strategy: In osteoporotic/greater tuberosity variants, larger

outer diameter, vented threads, and adjunct lateral-row fixation raise construct strength; pre-op planning and alternative rows/tunnels mitigate pull-out risk.

Data, not anecdotes, sway committees: Independent cyclic-load, displacement, and failure-mode reports - plus revision case series - are decisive for formularies; clearly documented IFUs for tunnel size/angle reduce complications.

Value moves to procedural ecosystems: Bundles that include anchors, tapes, needles, shuttles, and pre-sterile kits with matched guides simplify purchasing and training while protecting margins in capitated ASC contracts.

Sustainability & workflow matter: Lower-waste trays, recyclable polymers/metals, and consolidated SKUs cut red bags and reprocessing; barcode tracking and rep-lite onboarding support multi-site compliance and cost control.

Suture Anchor Devices Market Regional Analysis

North America

High sports medicine volumes and ASC migration favor knotless/tape constructs, PEEK and biocomposites, and single-use, pre-sterile kits that accelerate turnover. IDNs push vendor rationalization, outcome data, and pricing tied to procedural bundles. Surgeon education, on-site lab training, and reliable consignment logistics drive share; MRI compatibility and easy revision are procurement talking points.

Europe

Guideline-driven care and public tenders emphasize comparative biomechanics, sterilization efficiency, and traceability. Biocomposites see strong adoption where osteoconduction and reduced permanent hardware are valued, while PEEK remains prevalent in revision-heavy centers. Hospitals favor standardized sets, lower instrument counts, and EHS-aligned packaging; double-row cuff repair and meniscal root techniques gain steady traction.

Asia-Pacific

Rapid expansion of arthroscopy capacity and sports clinics lifts demand across shoulder, knee, and hip. Price tiers range from value solid anchors to premium knotless and soft-anchor systems. Training partnerships and distributor support are decisive, with compact, intuitive kits preferred in high-throughput theatres. Growing awareness of MPFL and anatomic labral repairs expands small-joint and hip portfolios.

Middle East & Africa

Flagship private hospitals and national sports programs adopt premium knotless ecosystems with robust service support. Heat-tolerant packaging, bilingual IFUs, and quick-ship consignment are important. Procurement prioritizes proven biomechanics, minimal reprocessing burden, and vendor-led workshops to scale skills across dispersed surgical teams.

South & Central America

Urban referral centers grow shoulder/knee arthroscopy volumes, balancing cost with reliability. Durable, easy-to-deploy anchors and straightforward passers dominate, with selective adoption of knotless/tape for complex cuffs. Financing options, local inventory, and hands-on training labs influence uptake; standardized kits that reduce sterilization cycles fit public–private hospital workflows.

Suture Anchor Devices Market Segmentation

By Product Type

Absorbable

Non- Absorbable

By Material Type

Metallic Suture Anchor

Bio-absorbable Suture Anchor

PEEK Suture Anchor

Bio-composite Suture Anchor

All Suture

By Tying

Knotted

Knotless

By End User

hospitals

Ambulatory surgical centers

Others

Key Market players

Arthrex, Smith & Nephew, DePuy Mitek (Johnson & Johnson), Stryker, Zimmer Biomet, CONMED (Linvatec), Exactech, Anika Therapeutics (Parcus Medical), Medacta International, Acumed, Paragon 28, OSSIO, Bioretex Ltd, Wright Medical Group, Arthrosurface

Suture Anchor Devices Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modelling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends. Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behaviour are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Suture Anchor Devices Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption. Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Suture Anchor Devices market data and outlook to 2034

United States

Canada

Mexico

Europe — Suture Anchor Devices market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Suture Anchor Devices market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Suture Anchor Devices market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Suture Anchor Devices market data and outlook to 2034

Brazil

Argentina

Chile

Peru

* We can include data and analysis of additional countries on demand.

Research Methodology

This study combines primary inputs from industry experts across the Suture Anchor Devices value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Suture Anchor Devices industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Suture Anchor Devices Market Report

Global Suture Anchor Devices market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Suture Anchor Devices trade, costs, and supply chains

Suture Anchor Devices market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Suture Anchor Devices market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Suture Anchor Devices market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Suture Anchor Devices supply chain analysis

Suture Anchor Devices trade analysis, Suture Anchor Devices market price analysis, and Suture Anchor Devices supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Suture Anchor Devices market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

* The updated report will be delivered within 3 working days

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL SUTURE ANCHOR DEVICES MARKET SUMMARY, 2025

- 2.1 Suture Anchor Devices Industry Overview
 - 2.1.1 Global Suture Anchor Devices Market Revenues (In US\$ billion)
- 2.2 Suture Anchor Devices Market Scope
- 2.3 Research Methodology

3. SUTURE ANCHOR DEVICES MARKET INSIGHTS, 2024-2034

- 3.1 Suture Anchor Devices Market Drivers
- 3.2 Suture Anchor Devices Market Restraints
- 3.3 Suture Anchor Devices Market Opportunities
- 3.4 Suture Anchor Devices Market Challenges
- 3.5 Tariff Impact on Global Suture Anchor Devices Supply Chain Patterns

4. SUTURE ANCHOR DEVICES MARKET ANALYTICS

- 4.1 Suture Anchor Devices Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Suture Anchor Devices Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Suture Anchor Devices Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Suture Anchor Devices Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Suture Anchor Devices Market
 - 4.5.1 Suture Anchor Devices Industry Attractiveness Index, 2025
 - 4.5.2 Suture Anchor Devices Supplier Intelligence
 - 4.5.3 Suture Anchor Devices Buyer Intelligence
 - 4.5.4 Suture Anchor Devices Competition Intelligence
 - 4.5.5 Suture Anchor Devices Product Alternatives and Substitutes Intelligence
 - 4.5.6 Suture Anchor Devices Market Entry Intelligence

5. GLOBAL SUTURE ANCHOR DEVICES MARKET STATISTICS – INDUSTRY

Suture Anchor Devices Market Outlook 2026-2034: Market Share, and Growth Analysis By Product Type (Absorbable,...

REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Suture Anchor Devices Market Size, Potential and Growth Outlook, 2024-2034 (\$ billion)

5.1 Global Suture Anchor Devices Sales Outlook and CAGR Growth By Product Type, 2024- 2034 (\$ billion)

5.2 Global Suture Anchor Devices Sales Outlook and CAGR Growth By Material Type, 2024- 2034 (\$ billion)

5.3 Global Suture Anchor Devices Sales Outlook and CAGR Growth By Tying, 2024-2034 (\$ billion)

5.4 Global Suture Anchor Devices Sales Outlook and CAGR Growth By End User, 2024- 2034 (\$ billion)

5.5 Global Suture Anchor Devices Market Sales Outlook and Growth by Region, 2024-2034 (\$ billion)

6. ASIA PACIFIC SUTURE ANCHOR DEVICES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Suture Anchor Devices Market Insights, 2025

6.2 Asia Pacific Suture Anchor Devices Market Revenue Forecast By Product Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Suture Anchor Devices Market Revenue Forecast By Material Type, 2024- 2034 (USD billion)

6.4 Asia Pacific Suture Anchor Devices Market Revenue Forecast By Tying, 2024- 2034 (USD billion)

6.5 Asia Pacific Suture Anchor Devices Market Revenue Forecast By End User, 2024-2034 (USD billion)

6.6 Asia Pacific Suture Anchor Devices Market Revenue Forecast by Country, 2024-2034 (USD billion)

6.6.1 China Suture Anchor Devices Market Size, Opportunities, Growth 2024- 2034

6.6.2 India Suture Anchor Devices Market Size, Opportunities, Growth 2024- 2034

6.6.3 Japan Suture Anchor Devices Market Size, Opportunities, Growth 2024- 2034

6.6.4 Australia Suture Anchor Devices Market Size, Opportunities, Growth 2024- 2034

7. EUROPE SUTURE ANCHOR DEVICES MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Suture Anchor Devices Market Key Findings, 2025

7.2 Europe Suture Anchor Devices Market Size and Percentage Breakdown By Product Type, 2024- 2034 (USD billion)

7.3 Europe Suture Anchor Devices Market Size and Percentage Breakdown By Material Type, 2024- 2034 (USD billion)

7.4 Europe Suture Anchor Devices Market Size and Percentage Breakdown By Tying, 2024- 2034 (USD billion)

7.5 Europe Suture Anchor Devices Market Size and Percentage Breakdown By End User, 2024- 2034 (USD billion)

7.6 Europe Suture Anchor Devices Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.6.1 Germany Suture Anchor Devices Market Size, Trends, Growth Outlook to 2034

7.6.2 United Kingdom Suture Anchor Devices Market Size, Trends, Growth Outlook to 2034

7.6.2 France Suture Anchor Devices Market Size, Trends, Growth Outlook to 2034

7.6.2 Italy Suture Anchor Devices Market Size, Trends, Growth Outlook to 2034

7.6.2 Spain Suture Anchor Devices Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA SUTURE ANCHOR DEVICES MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Suture Anchor Devices Market Analysis and Outlook By Product Type, 2024- 2034 (\$ billion)

8.3 North America Suture Anchor Devices Market Analysis and Outlook By Material Type, 2024- 2034 (\$ billion)

8.4 North America Suture Anchor Devices Market Analysis and Outlook By Tying, 2024- 2034 (\$ billion)

8.5 North America Suture Anchor Devices Market Analysis and Outlook By End User, 2024- 2034 (\$ billion)

8.6 North America Suture Anchor Devices Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.6.1 United States Suture Anchor Devices Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Canada Suture Anchor Devices Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Mexico Suture Anchor Devices Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA SUTURE ANCHOR DEVICES MARKET

DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Suture Anchor Devices Market Data, 2025

9.2 Latin America Suture Anchor Devices Market Future By Product Type, 2024- 2034 (\$ billion)

9.3 Latin America Suture Anchor Devices Market Future By Material Type, 2024- 2034 (\$ billion)

9.4 Latin America Suture Anchor Devices Market Future By Tying, 2024- 2034 (\$ billion)

9.5 Latin America Suture Anchor Devices Market Future By End User, 2024- 2034 (\$ billion)

9.6 Latin America Suture Anchor Devices Market Future by Country, 2024- 2034 (\$ billion)

9.6.1 Brazil Suture Anchor Devices Market Size, Share and Opportunities to 2034

9.6.2 Argentina Suture Anchor Devices Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA SUTURE ANCHOR DEVICES MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Suture Anchor Devices Market Statistics By Product Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Suture Anchor Devices Market Statistics By Material Type, 2024- 2034 (USD billion)

10.4 Middle East Africa Suture Anchor Devices Market Statistics By Tying, 2024- 2034 (USD billion)

10.5 Middle East Africa Suture Anchor Devices Market Statistics By End User, 2024- 2034 (USD billion)

10.6 Middle East Africa Suture Anchor Devices Market Statistics by Country, 2024- 2034 (USD billion)

10.6.1 Middle East Suture Anchor Devices Market Value, Trends, Growth Forecasts to 2034

10.6.2 Africa Suture Anchor Devices Market Value, Trends, Growth Forecasts to 2034

11. SUTURE ANCHOR DEVICES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Suture Anchor Devices Industry

11.2 Suture Anchor Devices Business Overview

11.3 Suture Anchor Devices Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Suture Anchor Devices Market Volume (Tons)

12.1 Global Suture Anchor Devices Trade and Price Analysis

12.2 Suture Anchor Devices Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Suture Anchor Devices Industry Report Sources and

MethodologyOGAMV25R0816

I would like to order

Product name: Suture Anchor Devices Market Outlook 2026-2034: Market Share, and Growth Analysis By Product Type (Absorbable, Non- Absorbable), By Material Type (Metallic Suture Anchor, Bio-absorbable Suture Anchor, PEEK Suture Anchor, Bio-composite Suture Anchor, All Suture), By Tying, By End User

Product link: <https://marketpublishers.com/r/SE687F345D81EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SE687F345D81EN.html>