

Structural Adhesives Market Forecast (2025-2032): Industry Size, Market Share Data, Business Insights, Latest Trends, Opportunities, Competitive Analysis and Demand Outlook Report

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Abstracts

Structural adhesives, also known as high-performance adhesives, are a class of bonding materials designed to create strong, durable, and reliable bonds between various materials, replacing traditional mechanical fasteners like bolts, rivets, and welds. These adhesives offer advantages in terms of weight reduction, improved aesthetics, enhanced structural integrity, and reduced assembly time, making them ideal for a range of applications across various industries. The Structural Adhesives market encompasses a diverse range of products, including epoxies, acrylics, polyurethanes, and other specialized adhesive formulations, each tailored to specific application requirements and material characteristics.

2024 has been a year of significant progress for the Structural Adhesives market. The increasing demand for lightweight and efficient structures, particularly in industries like aerospace, automotive, and construction, has driven adoption. Additionally, the industry's emphasis on sustainability is prompting manufacturers to develop adhesives with lower volatile organic compound (VOC) emissions, reduced energy consumption, and improved recyclability. This positive momentum is expected to continue into 2025, with the market experiencing sustained growth fueled by expanding applications, technological advancements, and a continued focus on sustainability and efficiency.

The comprehensive Structural Adhesives market research report delivers essential insights into current trends that are shaping the industry, along with prescriptive analyses to capitalize on the market's future growth opportunities. This report is an indispensable tool for decision-makers, offering a thorough understanding of the

Structural Adhesives market dynamics—from raw material sourcing to end-use applications. It also addresses competitive pressures from substitutes and alternative products and enables you to formulate winning strategies.

Structural Adhesives Market Revenue, Prospective Segments, Potential Countries, Data and Forecast

The research estimates global Structural Adhesives market revenues in 2024, considering the Structural Adhesives market prices, Structural Adhesives production, supply, demand, and Structural Adhesives trade and logistics across regions. Detailed market share statistics, penetration, and shifts in demand for different types, applications, and geographies in the Structural Adhesives market from 2023 to 2032 are included in the thorough research.

The report covers North America, Europe, Asia Pacific, Middle East, Africa, and LATAM/South and Central America Structural Adhesives market statistics, along with Structural Adhesives CAGR Market Growth Rates from 2024 to 2032 will provide a deep understanding and projection of the market. The Structural Adhesives market is further split by key product types, dominant applications, and leading end users of Structural Adhesives. The future of the Structural Adhesives market in 27 key countries around the world is elaborated to enable an in-depth geographical understanding of the Structural Adhesives industry.

The research considered 2019, 2020, 2021, and 2022 as historical years, 2023 as the base year, and 2024 as the estimated year, with an outlook to 2032. The report identifies the most prospective type of Structural Adhesives market, leading products, and dominant end uses of the Structural Adhesives Market in each region.

Structural Adhesives Market Structure, Competitive Intelligence and Key Winning Strategies

Competitive Landscape:

The Structural Adhesives market is highly competitive, with a mix of established global players and specialized manufacturers vying for market share. These companies are actively engaged in research and development, product innovation, and strategic partnerships to maintain their competitiveness. Key strategies employed by top companies include:

Product Differentiation: Developing unique adhesive formulations with enhanced properties, improved performance, and specific application advantages.

Technological Advancement: Investing in research and development to create innovative adhesive technologies, advanced curing techniques, and sustainable manufacturing processes.

Market Expansion: Exploring new applications for structural adhesives, expanding into new geographic markets, and seeking partnerships with industry stakeholders to broaden their customer base.

Structural Adhesives Market Dynamics and Future Analytics

The research analyses the Structural Adhesives parent market, derived market, intermediaries' market, raw material market, and substitute market are all evaluated to better prospect the Structural Adhesives market outlook. Geopolitical analysis, demographic analysis, and Porter's five forces analysis are prudently assessed to estimate the best Structural Adhesives market projections.

Recent deals and developments are considered for their potential impact on Structural Adhesives's future business. Other metrics analyzed include the Threat of New Entrants, Threat of New Substitutes, Product Differentiation, Degree of Competition, Number of Suppliers, Distribution Channel, Capital Needed, Entry Barriers, Govt. Regulations, Beneficial Alternative, and Cost of Substitute in Structural Adhesives market.

Structural Adhesives trade and price analysis helps comprehend Structural Adhesives's international market scenario with top exporters/suppliers and top importers/customer information. The data and analysis assist our clients in planning procurement, identifying potential vendors/clients to associate with, understanding Structural Adhesives price trends and patterns, and exploring new Structural Adhesives sales channels. The research will be updated to the latest month to include the impact of the latest developments such as the Russia-Ukraine war on the Structural Adhesives market.

Your Key Takeaways from the Structural Adhesives Market Report

Global Structural Adhesives market size and growth projections (CAGR), 2024-2032

Russia-Ukraine, Israel-Palestine, Hamas impact on the Structural Adhesives Trade, Costs and Supply-chain

Structural Adhesives market size, share, and outlook across 5 regions and 27 countries, 2023- 2032

Structural Adhesives market size, CAGR, and Market Share of key products, applications, and end-user verticals, 2023- 2032

Short and long-term Structural Adhesives market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, Technological developments in the Structural Adhesives market, Structural Adhesives supply chain analysis

Structural Adhesives trade analysis, Structural Adhesives market price analysis, Structural Adhesives supply/demand

Profiles of 5 leading companies in the industry- overview, key strategies, financials, and products

Latest Structural Adhesives market news and developments

The Structural Adhesives Market international scenario is well established in the report with separate chapters on North America Structural Adhesives Market, Europe Structural Adhesives Market, Asia-Pacific Structural Adhesives Market, Middle East and Africa Structural Adhesives Market, and South and Central America Structural Adhesives Markets. These sections further fragment the regional Structural Adhesives market by type, application, end-user, and country.

Countries Covered

North America Structural Adhesives market data and outlook to 2032

United States

Canada

Mexico

Europe Structural Adhesives market data and outlook to 2032

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Asia-Pacific Structural Adhesives market data and outlook to 2032

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa Structural Adhesives market data and outlook to 2032

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America Structural Adhesives market data and outlook to 2032

Brazil

Argentina

Chile

Peru

* We can include data and analysis of additional countries on demand

Who can benefit from this research

The research would help top management/strategy formulators/business/product development/sales managers and investors in this market in the following ways

1. The report provides 2024 Structural Adhesives market sales data at the global, regional, and key country levels with a detailed outlook to 2032 allowing companies to calculate their market share and analyze prospects, uncover new markets, and plan market entry strategy.
2. The research includes the Structural Adhesives market split into different types and applications. This segmentation helps managers plan their products and budgets based on the future growth rates of each segment
3. The Structural Adhesives market study helps stakeholders understand the breadth and stance of the market giving them information on key drivers, restraints, challenges, and growth opportunities of the market and mitigating risks

4. This report would help top management understand competition better with a detailed SWOT analysis and key strategies of their competitors, and plan their position in the business

5. The study assists investors in analyzing Structural Adhesives business prospects by region, key countries, and top companies' information to channel their investments.

Available Customizations

The standard syndicate report is designed to serve the common interests of Structural Adhesives Market players across the value chain and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Structural Adhesives Pricing and Margins Across the Supply Chain, Structural Adhesives Price Analysis / International Trade Data / Import-Export Analysis,

Supply Chain Analysis, Supply – Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Structural Adhesives market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.

Customization of up to 10% of the content can be done without any additional charges.

Note: Latest developments will be updated in the report and delivered within 2 to 3 working days

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL STRUCTURAL ADHESIVES MARKET REVIEW, 2024

- 2.1 Structural Adhesives Industry Overview
- 2.2 Research Methodology

3. STRUCTURAL ADHESIVES MARKET INSIGHTS

- 3.1 Structural Adhesives Market Trends to 2032
- 3.2 Future Opportunities in Structural Adhesives Market
- 3.3 Dominant Applications of Structural Adhesives, 2024 Vs 2032
- 3.4 Key Types of Structural Adhesives, 2024 Vs 2032
- 3.5 Leading End Uses of Structural Adhesives Market, 2024 Vs 2032
- 3.6 High Prospect Countries for Structural Adhesives Market, 2024 Vs 2032

4. STRUCTURAL ADHESIVES MARKET TRENDS, DRIVERS, AND RESTRAINTS

- 4.1 Latest Trends and Recent Developments in Structural Adhesives Market
- 4.2 Key Factors Driving the Structural Adhesives Market Growth
- 4.2 Major Challenges to the Structural Adhesives industry, 2024- 2032
- 4.3 Impact of Wars and geo-political tensions on Structural Adhesives supplychain

5 FIVE FORCES ANALYSIS FOR GLOBAL STRUCTURAL ADHESIVES MARKET

- 5.1 Structural Adhesives Industry Attractiveness Index, 2024
- 5.2 Structural Adhesives Market Threat of New Entrants
- 5.3 Structural Adhesives Market Bargaining Power of Suppliers
- 5.4 Structural Adhesives Market Bargaining Power of Buyers
- 5.5 Structural Adhesives Market Intensity of Competitive Rivalry
- 5.6 Structural Adhesives Market Threat of Substitutes

6. GLOBAL STRUCTURAL ADHESIVES MARKET DATA – INDUSTRY SIZE, SHARE, AND OUTLOOK

6.1 Structural Adhesives Market Annual Sales Outlook, 2024- 2032 (\$ Million)

6.1 Global Structural Adhesives Market Annual Sales Outlook by Type, 2024- 2032 (\$ Million)

6.2 Global Structural Adhesives Market Annual Sales Outlook by Application, 2024- 2032 (\$ Million)

6.3 Global Structural Adhesives Market Annual Sales Outlook by End-User, 2024- 2032 (\$ Million)

6.4 Global Structural Adhesives Market Annual Sales Outlook by Region, 2024- 2032 (\$ Million)

7. ASIA PACIFIC STRUCTURAL ADHESIVES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

7.1 Asia Pacific Market Insights, 2024

7.2 Asia Pacific Structural Adhesives Market Revenue Forecast by Type, 2024- 2032 (USD Million)

7.3 Asia Pacific Structural Adhesives Market Revenue Forecast by Application, 2024- 2032(USD Million)

7.4 Asia Pacific Structural Adhesives Market Revenue Forecast by End-User, 2024- 2032 (USD Million)

7.5 Asia Pacific Structural Adhesives Market Revenue Forecast by Country, 2024- 2032 (USD Million)

7.5.1 China Structural Adhesives Analysis and Forecast to 2032

7.5.2 Japan Structural Adhesives Analysis and Forecast to 2032

7.5.3 India Structural Adhesives Analysis and Forecast to 2032

7.5.4 South Korea Structural Adhesives Analysis and Forecast to 2032

7.5.5 Australia Structural Adhesives Analysis and Forecast to 2032

7.5.6 Indonesia Structural Adhesives Analysis and Forecast to 2032

7.5.7 Malaysia Structural Adhesives Analysis and Forecast to 2032

7.5.8 Vietnam Structural Adhesives Analysis and Forecast to 2032

7.6 Leading Companies in Asia Pacific Structural Adhesives Industry

8. EUROPE STRUCTURAL ADHESIVES MARKET HISTORICAL TRENDS, OUTLOOK, AND BUSINESS PROSPECTS

8.1 Europe Key Findings, 2024

8.2 Europe Structural Adhesives Market Size and Percentage Breakdown by Type, 2024- 2032 (USD Million)

8.3 Europe Structural Adhesives Market Size and Percentage Breakdown by Application, 2024- 2032 (USD Million)

8.4 Europe Structural Adhesives Market Size and Percentage Breakdown by End-User, 2024- 2032 (USD Million)

8.5 Europe Structural Adhesives Market Size and Percentage Breakdown by Country, 2024- 2032 (USD Million)

8.5.1 2024 Germany Structural Adhesives Market Size and Outlook to 2032

8.5.2 2024 United Kingdom Structural Adhesives Market Size and Outlook to 2032

8.5.3 2024 France Structural Adhesives Market Size and Outlook to 2032

8.5.4 2024 Italy Structural Adhesives Market Size and Outlook to 2032

8.5.5 2024 Spain Structural Adhesives Market Size and Outlook to 2032

8.5.6 2024 BeNeLux Structural Adhesives Market Size and Outlook to 2032

8.5.7 2024 Russia Structural Adhesives Market Size and Outlook to 2032

8.6 Leading Companies in Europe Structural Adhesives Industry

9. NORTH AMERICA STRUCTURAL ADHESIVES MARKET TRENDS, OUTLOOK, AND GROWTH PROSPECTS

9.1 North America Snapshot, 2024

9.2 North America Structural Adhesives Market Analysis and Outlook by Type, 2024-2032(\$ Million)

9.3 North America Structural Adhesives Market Analysis and Outlook by Application, 2024- 2032(\$ Million)

9.4 North America Structural Adhesives Market Analysis and Outlook by End-User, 2024- 2032(\$ Million)

9.5 North America Structural Adhesives Market Analysis and Outlook by Country, 2024-2032(\$ Million)

9.5.1 United States Structural Adhesives Market Analysis and Outlook

9.5.2 Canada Structural Adhesives Market Analysis and Outlook

9.5.3 Mexico Structural Adhesives Market Analysis and Outlook

9.6 Leading Companies in North America Structural Adhesives Business

10. LATIN AMERICA STRUCTURAL ADHESIVES MARKET DRIVERS, CHALLENGES, AND GROWTH PROSPECTS

10.1 Latin America Snapshot, 2024

10.2 Latin America Structural Adhesives Market Future by Type, 2024- 2032(\$ Million)

10.3 Latin America Structural Adhesives Market Future by Application, 2024- 2032(\$ Million)

10.4 Latin America Structural Adhesives Market Future by End-User, 2024- 2032(\$ Million)

10.5 Latin America Structural Adhesives Market Future by Country, 2024- 2032(\$ Million)

10.5.1 Brazil Structural Adhesives Market Analysis and Outlook to 2032

10.5.2 Argentina Structural Adhesives Market Analysis and Outlook to 2032

10.5.3 Chile Structural Adhesives Market Analysis and Outlook to 2032

10.6 Leading Companies in Latin America Structural Adhesives Industry

11. MIDDLE EAST AFRICA STRUCTURAL ADHESIVES MARKET OUTLOOK AND GROWTH PROSPECTS

11.1 Middle East Africa Overview, 2024

11.2 Middle East Africa Structural Adhesives Market Statistics by Type, 2024- 2032 (USD Million)

11.3 Middle East Africa Structural Adhesives Market Statistics by Application, 2024- 2032 (USD Million)

11.4 Middle East Africa Structural Adhesives Market Statistics by End-User, 2024- 2032 (USD Million)

11.5 Middle East Africa Structural Adhesives Market Statistics by Country, 2024- 2032 (USD Million)

11.5.1 South Africa Structural Adhesives Market Outlook

11.5.2 Egypt Structural Adhesives Market Outlook

11.5.3 Saudi Arabia Structural Adhesives Market Outlook

11.5.4 Iran Structural Adhesives Market Outlook

11.5.5 UAE Structural Adhesives Market Outlook

11.6 Leading Companies in Middle East Africa Structural Adhesives Business

12. STRUCTURAL ADHESIVES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

12.1 Key Companies in Structural Adhesives Business

12.2 Structural Adhesives Key Player Benchmarking

12.3 Structural Adhesives Product Portfolio

12.4 Financial Analysis

12.5 SWOT and Financial Analysis Review

14. LATEST NEWS, DEALS, AND DEVELOPMENTS IN STRUCTURAL ADHESIVES MARKET

14.1 Structural Adhesives trade export, import value and price analysis

15 APPENDIX

15.1 Publisher Expertise

15.2 Structural Adhesives Industry Report Sources and Methodology

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