

Storage And Warehouse Leasing Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Non-Climate Controlled Storage, Climate Controlled Storage), By Lease Duration (Short-Term Leasing, Long-Term Leasing), By Application

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Abstracts

The Storage And Warehouse Leasing Market is valued at USD 66.6 billion in 2025 and is projected to grow at a CAGR of 8% to reach USD 133.2 billion by 2034. The storage and warehouse leasing market is a significant segment within the logistics and real estate sectors, offering businesses flexible, scalable storage solutions for inventory, goods, and materials. As global trade and e-commerce continue to expand, the need for warehouse space has grown dramatically, creating opportunities for warehouse owners and operators to lease their facilities to companies looking for cost-effective and efficient storage options. The market serves a wide range of industries, including retail, manufacturing, pharmaceuticals, and food & beverage, each requiring specialized storage facilities. Storage and warehouse leasing offers businesses the flexibility to scale their operations without the long-term commitment and overhead costs associated with owning property. Additionally, factors such as rising demand for e-commerce, faster supply chains, and increased globalization have led to a heightened need for distribution centers and fulfillment centers that can support just-in-time inventory systems. The market is further driven by the need for secure, temperature-controlled, and easily accessible storage solutions to support the growth of industries such as pharmaceuticals, perishables, and high-value goods. The storage and warehouse leasing market continued to expand, bolstered by the rise in e-commerce, global supply chain demand, and the ongoing shift to omnichannel retail strategies. The COVID-19 pandemic further accelerated the adoption of e-commerce, leading to a sustained demand for warehouse space to accommodate the surge in online shopping and the need for faster deliveries. Warehousing requirements for last-mile delivery networks

increased significantly, with businesses seeking strategically located warehouses to support quicker shipping times. Additionally, technology integration, such as warehouse management systems (WMS), robotics, and automation, became more prevalent, as businesses sought to optimize operations and reduce costs. Real-time inventory management and advanced data analytics also became crucial for improving efficiency and reducing operational disruptions. The growth of third-party logistics (3PL) providers played a key role in driving the leasing market, as these companies require significant warehouse space to store goods for their clients. However, challenges such as rising rental costs in key markets, especially in urban areas, and the competition for prime warehouse locations remained prevalent in 2024. The storage and warehouse leasing market is expected to continue expanding, driven by ongoing shifts in consumer behavior, technological innovations, and increased demand for supply chain optimization. The rise of automation and AI in warehouse operations will increase demand for modern, high-tech facilities that can accommodate advanced systems and processes. Additionally, the trend toward sustainable practices, such as energy-efficient warehouses, solar-powered facilities, and eco-friendly construction materials, will influence the development and leasing of warehouse spaces. With the continued growth of e-commerce and direct-to-consumer models, businesses will increasingly seek out flexible, scalable leasing options that allow them to respond quickly to fluctuations in demand. The demand for cold storage facilities, particularly in the pharmaceutical and food industries, will continue to rise as global supply chains require more temperature-controlled storage solutions. As cities become more congested, the need for warehouses in suburban and rural areas with easy access to transportation hubs will also increase. However, ongoing challenges such as rising property prices, land scarcity in prime locations, and the need for more advanced infrastructure to support automation may impact the market's growth potential in certain regions.

Key Insights Storage And Warehouse Leasing Market

Increasing demand for last-mile delivery warehouses due to the rise of e-commerce and the need for faster, more efficient shipping.

Growing adoption of technology, including robotics, automation, and artificial intelligence, to optimize warehouse operations and enhance supply chain efficiency.

Expansion of cold storage facilities to meet the rising demand for temperature-controlled storage in industries such as pharmaceuticals, food & beverage, and healthcare.

Increased focus on sustainable practices, with businesses and warehouse operators seeking energy-efficient, eco-friendly facilities to meet regulatory and consumer expectations.

The shift towards flexible, scalable leasing options, enabling businesses to quickly adapt to fluctuating demand in the fast-paced retail and e-commerce sectors.

The growth of e-commerce and online retail, driving demand for distribution centers, fulfillment centers, and last-mile delivery warehouses.

Technological innovations such as automation, AI, and WMS that improve warehouse efficiency, reducing costs and enhancing service quality.

The rise of global supply chains and the need for companies to store inventory across various regions to ensure timely product delivery.

The growing demand for cold storage facilities to support industries such as pharmaceuticals, food & beverage, and healthcare, which require temperature-sensitive storage solutions.

Rising rental costs and limited availability of prime warehouse locations, particularly in high-demand urban areas, creating challenges for businesses seeking affordable and strategically located storage solutions.

Storage And Warehouse Leasing Market Segmentation

By Type

Non-Climate Controlled Storage

Climate Controlled Storage

By Lease Duration

Short-Term Leasing

Long-Term Leasing

By Application

Retail

Manufacturing

Food Industry

E-Commerce

Pharmaceuticals

Automotive

Other Applications

Key Companies Analysed

DHL Supply Chain

CEVA Logistics

Brookfield Business Partners LP

CBRE Group Inc.

Ryder System Inc

XPO Logistics Inc

Prologis Inc.

Colliers International Group Inc.

Public Storage Inc.

Agility Public Warehousing Company K.S.C.P.

Extra Space Storage Inc.

CubeSmart L.P.

Life Storage Inc.

Kenco Group

SEKO Logistics

Global Logistic Properties (GLP)

Radius Commercial Real Estate

Lee & Associates Inc.

Storage Asset Management

StorageMart

Central Storage And Warehouse Co

HSA Commercial Real Estate

Geodis (North America)

American Warehouses Ltd.

Adwise Realty LLP

Avison Young.

Storage And Warehouse Leasing Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Storage And Warehouse Leasing Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Storage And Warehouse Leasing market data and outlook to 2034

United States

Canada

Mexico

Europe — Storage And Warehouse Leasing market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Storage And Warehouse Leasing market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Storage And Warehouse Leasing market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Storage And Warehouse Leasing market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Storage And Warehouse Leasing value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Storage And Warehouse Leasing industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in

shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Storage And Warehouse Leasing Market Report

Global Storage And Warehouse Leasing market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Storage And Warehouse Leasing trade, costs, and supply chains

Storage And Warehouse Leasing market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Storage And Warehouse Leasing market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Storage And Warehouse Leasing market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Storage And Warehouse Leasing supply chain analysis

Storage And Warehouse Leasing trade analysis, Storage And Warehouse Leasing market price analysis, and Storage And Warehouse Leasing supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Storage And Warehouse Leasing market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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