

# **Sri Lanka oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining**

<https://marketpublishers.com/r/S0C79A60DB2EN.html>

Date: March 2017

Pages: 70

Price: US\$ 2,560.00 (Single User License)

ID: S0C79A60DB2EN

## **Abstracts**

Sri Lanka is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

### **Critical Factors Affecting Strategies**

As Sri Lanka and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Sri Lanka oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Sri Lanka oil and gas markets in near to medium term future.

### **Evaluation of Opportunities and Challenges in Short and Long Term**

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

### **Role of Sri Lanka in Global and Regional Market Front in Current Market Conditions**

The role of Sri Lanka across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

### **Investment and Business Expansion Opportunities in Sri Lanka Oil and Gas**

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

#### Outlook Statements and Detailed Supply- Demand Forecasts

Sri Lanka oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

#### Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Sri Lanka are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

#### Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

#### LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

#### Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook  
Company wise capacities outlook  
Operational and planned refinery Asset details

Storage and Transportation Market Analysis  
Operational and planned Storage infrastructure details  
Asset wise capacity outlook  
Company wise capacity outlook  
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape  
Updates on all recent industry developments and their impact on investors and companies operating in Sri Lanka oil and gas industry

Some of the contents might be not available in the report based on country operations.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. SRI LANKA OIL AND GAS STRATEGIC ANALYSIS**

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Sri Lanka
- 2.3 Domestic Factors Set to Drive Sri Lanka Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Sri Lanka Oil Companies
- 2.5 Role of Sri Lanka in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Sri Lanka Oil and Gas Value Chain
- 2.7 Sri Lanka Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

### **3 SRI LANKA OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025**

- 3.1 Sri Lanka Crude Oil Production Forecast, 2007- 2025
- 3.2 Sri Lanka Crude Oil Demand Forecast, 2007- 2015
- 3.3 Sri Lanka Gasoline Production Forecast, 2007- 2025
- 3.4 Sri Lanka Gasoline Demand Forecast, 2007- 2025
- 3.5 Sri Lanka Diesel Production Forecast, 2007- 2025
- 3.6 Sri Lanka Diesel Demand Forecast, 2007- 2025
- 3.7 Sri Lanka LPG Production Forecast, 2007- 2025
- 3.8 Sri Lanka LPG Demand Forecast, 2007- 2025
- 3.9 Sri Lanka Fuel Oil Production Forecast, 2007- 2025
- 3.10. Sri Lanka Fuel Oil Demand Forecast, 2007- 2025

### **4 SRI LANKA GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025**

- 4.1 Sri Lanka Natural Gas Production Forecast, 2007- 2025
- 4.2 Sri Lanka Natural Gas Demand Forecast, 2007- 2025
- 4.3 Sri Lanka LNG Production/ Demand Forecast, 2007- 2025

### **5 POTENTIAL INVESTMENT OPPORTUNITIES IN SRI LANKA OIL AND GAS SECTOR, 2017-2022**

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

## **6 SRI LANKA OIL AND GAS COMPETITIVE LANDSCAPE, 2016**

- 6.1 Sri Lanka oil production sector – market shares by company, 2015
- 6.2 Sri Lanka gas production sector – market shares by company, 2015
- 6.3 Sri Lanka LNG sector – market shares by company, 2016
- 6.4 Sri Lanka oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Sri Lanka pipeline sector – market shares by company, 2016
- 6.6 Sri Lanka refinery sector – market shares by company, 2016

## **7 SRI LANKA OIL AND GAS UPSTREAM MARKET ANALYSIS**

- 7.1 Sri Lanka Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Sri Lanka Field wise Crude Oil Production, 2008-2015
- 7.3 Sri Lanka Company wise Crude Oil Production, 2015
- 7.4 Sri Lanka Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Sri Lanka Field wise Natural Gas Production, 2008- 2015
- 7.6 Sri Lanka Company wise Natural Gas Production, 2015
- 7.7 Sri Lanka Exploration Block Details
- 7.8 Sri Lanka Drilling Rigs Information
- 7.9 Sri Lanka Upstream Industry- Market Monitor

## **8 SRI LANKA LNG MARKET ANALYSIS**

- 8.1 Sri Lanka LNG industry snapshot, 2016
- 8.2 Sri Lanka LNG supply/demand outlook, 2005 – 2022
- 8.3 Sri Lanka LNG infrastructure analysis
  - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
  - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
  - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
  - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Sri Lanka terminal wise LNG capacity outlook, 2000-2022

8.5 Sri Lanka LNG sale purchase agreements (SPA) contract details

8.6 Sri Lanka contracted LNG capacity outlook, 2000-2022

8.7 Sri Lanka company wise LNG capacity outlook 2000-2022

8.8 Sri Lanka LNG Industry- Market Monitor

## **9 SRI LANKA REFINERY MARKET ANALYSIS**

9.1 Sri Lanka refinery market snapshot, 2016

9.2 Sri Lanka operational refinery details- start-up, capacities, location, operators and owners

9.3 Sri Lanka planned refinery details- status, capex, start-up, capacities and companies

9.4 Sri Lanka Primary refining capacity outlook, 2005-2022

9.5 Sri Lanka secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Sri Lanka Petroleum products production, 2016

9.11 Sri Lanka Petroleum products consumption, 2016

9.12 Sri Lanka Refining capacity outlook by company, 2005-2022

9.13 Sri Lanka Refining Industry- Market Monitor

## **10 SRI LANKA OIL AND GAS STORAGE MARKET ANALYSIS**

10.1 Sri Lanka Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Sri Lanka Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Sri Lanka Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Sri Lanka Storage Industry- Market Monitor

## **11 SRI LANKA PIPELINE MARKET ANALYSIS**

11.1 Sri Lanka Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Sri Lanka Petroleum Product Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.3 Sri Lanka Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Sri Lanka Planned Pipeline Details- 2016-2022

11.5 Sri Lanka Pipeline Market- Share in Total Network- 2016

11.6 Sri Lanka Pipeline Industry- Market Monitor

## **13 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

## **14 APPENDIX**

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

## I would like to order

Product name: Sri Lanka oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

Product link: <https://marketpublishers.com/r/S0C79A60DB2EN.html>

Price: US\$ 2,560.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S0C79A60DB2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970