

# Sri Lanka Oil and Gas Markets Outlook to 2025 -Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

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## **Abstracts**

Sri Lanka Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Sri Lanka oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Sri Lanka including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Sri Lanka oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Sri Lanka oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.



### The report addresses key issues in Sri Lanka market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Sri Lanka by 2025?

How will the economy of Sri Lanka evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Sri Lanka and how much investment is needed?

What are the new risks and opportunities for investors/oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Sri Lanka?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Sri Lanka by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?



### **Contents**

#### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 Sri Lanka Energy Snapshot, 2013
  - 2.1.1 Sri Lanka Primary Energy Demand Outlook, 2000 2025
  - 2.1.2 Sri Lanka Primary Energy Consumption Matrix Share by Fuel (%), 2013
  - 2.1.3 Oil Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.4 Gas Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.5 Coal Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.6 Electricity Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.2 Sri Lanka Oil and Gas Infrastructure
  - 2.2.1 Operational and Planned Refineries
  - 2.2.2 Operational and Planned Storage Terminals
  - 2.2.3 Operational and Planned LNG Terminals
- 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Sri Lanka Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Sri Lanka Geographic Location, Coastal Line and Map

### 3 SRI LANKA ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Sri Lanka Gross Domestic Product (GDP) Outlook, 2000 2025
- 3.2 Sri Lanka Disposable Income Outlook, 2000 2025
- 3.3 Sri Lanka Total Investment (as a percentage of GDP) Outlook, 2000 2025
- 3.4 Sri Lanka Population Outlook, 2000 2025

# 4 KEY INVESTMENT OPPORTUNITIES IN SRI LANKA OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Sri Lanka Exploration Industry
- 4.2 Investment Opportunities in Sri Lanka Refining Industry



- 4.3 Investment Opportunities in Sri Lanka LNG Industry
- 4.4 Investment Opportunities in Sri Lanka Storage Industry
- 4.5 Investment Opportunities in Sri Lanka Pipeline Industry

### 5 SRI LANKA ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Sri Lanka Gross Crude Oil Supply Forecast (yearly), 2000 2025
- 5.2 Sri Lanka Crude Oil Demand Forecast (yearly), 2000 2025
- 5.3 Sri Lanka Marketed Natural Gas Supply Forecast (yearly), 2000 2025
- 5.4 Sri Lanka Natural Gas Demand Forecast (yearly), 2000 2025
- 5.5 Sri Lanka Motor Gasoline Supply Forecast (yearly), 2002 2025
- 5.6 Sri Lanka Motor Gasoline Demand Forecast (yearly), 2002 2025
- 5.7 Sri Lanka Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 2025
- 5.8 Sri Lanka Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 2025
- 5.9 Sri Lanka Gas/ Diesel Oil Supply Forecast (yearly), 2002 2025
- 5.10 Sri Lanka Gas/ Diesel Oil Demand Forecast (yearly), 2002 2025
- 5.11 Sri Lanka Kerosene Supply Forecast (yearly), 2002 2025
- 5.12 Sri Lanka Kerosene Demand Forecast (yearly), 2002 2025

### 6 SRI LANKA OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Sri Lanka Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Sri Lanka Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Sri Lanka Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Sri Lanka Oil and Gas Players

### 7 SRI LANKA OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector Market Structure
- 7.2 Gas Production Sector Market Structure
- 7.3 Pipeline Sector Market Shares by Company, 2013
- 7.4 Refining Sector Market Shares by Company, 2013
- 7.5 LNG Sector Market Shares by Company, 2013
- 7.6 Oil Storage Sector Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector Market Shares by Company, 2013

### 8 SRI LANKA MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS



- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

### 9 SRI LANKA EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Sri Lanka Proven Crude Oil Reserve Volume, 2000 2012
- 9.2 Sri Lanka Proven Natural Gas Reserve Volume, 2000 2012
- 9.3 Sri Lanka Oil R/P Ratio, 2000 2012
- 9.4 Sri Lanka Gas R/P Ratio, 2000 2012
- 9.5 Sri Lanka Crude Oil Production by Field, 2005 2012
- 9.6 Sri Lanka Natural Gas Production by Field, 2005 2012
- 9.7 Sri Lanka Crude Oil Production by Company, 2005 2012
- 9.8 Sri Lanka Natural Gas Production by Company, 2005 2012

#### 10 SRI LANKA OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Sri Lanka Primary and Secondary Refining Capacity Forecast, 2005 2020
- 10.2 Sri Lanka Petroleum Products Production and Consumption, 2013
- 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
- 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Sri Lanka Crude Oil Refining Infrastructure
- 10.3.1 Operational Refineries by Complexity, 2013
- 10.3.2 Planned Greenfield Refineries, 2014 2020
- 10.3.3 Planned Refinery Expansions, 2014 2020
- 10.3.4 Refinery Details Location, Start Up, Operator, Ownership and Complexity
- 10.4 Sri Lanka Historic and Forecasted Refining Capacity, 2005 2020
  - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 2020
  - 10.4.2 Coking Capacity Forecast by Refinery, 2005 2020
- 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 2020
- 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 2020
- 10.5 Sri Lanka Refining Capacity by Company, 2005 2020

# 11 SRI LANKA LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

11.1 Sri Lanka LNG Design Capacity Outlook by Terminal, 2005 - 2020



- 11.2 Sri Lanka LNG Storage Capacity Outlook by Terminal, 2005 2020
- 11.3 Sri Lanka LNG Supply/ Demand Forecast, 2005 2020
- 11.4 Sri Lanka LNG Capital Investment Outlook, 2012 2020
- 11.5 Sri Lanka Contracted LNG Capacity Outlook, 2012 2020
- 11.6 Sri Lanka LNG Infrastructure
- 11.6.1 LNG Terminal wise Details Location, Operator, Technology, Ownership, Start Up, Trains and Investment
  - 11.6.2 Planned LNG Terminals Greenfield and Expansion Projects
- 11.7 Sri Lanka Net Equity Weighted LNG Capacity Outlook by Company, 2005 2020

### 12 SRI LANKA STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Sri Lanka Oil, Products, Chemicals Storage Terminal Details
- 12.2 Sri Lanka Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Sri Lanka Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

# 13 SRI LANKA TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Sri Lanka Crude Oil Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Sri Lanka Gas Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Sri Lanka Petroleum Product Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Sri Lanka Planned Pipeline Details
- 13.5 Sri Lanka Pipeline Market Companies' Share in Total Network

### 14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN SRI LANKA

- 14.1 Company A Role in Sri Lanka
  - 14.1.1 Snapshot
  - 14.1.2 Business Description
  - 14.1.3 SWOT Analysis
  - 14.1.4 Financial Analysis
- 14.2 Company B Role in Sri Lanka
- 14.2.1 Snapshot



- 14.2.2 Business Description
- 14.2.3 SWOT Analysis
- 14.2.4 Financial Analysis
- 14.3 Company C Role in Sri Lanka
  - 14.3.1 Snapshot
  - 14.3.2 Business Description
  - 14.3.3 SWOT Analysis
  - 14.3.4 Financial Analysis

# 15 SRI LANKA LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

### **16 APPENDIX**

- 16.1 About OGAnalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer



# **List Of Tables**

### LIST OF TABLES

- Table 1: Sri Lanka Oil and Gas Industry Overview
- Table 2: Sri Lanka Primary Energy Consumption Forecast, 2000 2025
- Table 3: Sri Lanka Crude Oil Production Outlook, 2000 2025
- Table 4: Sri Lanka Crude Oil Demand Outlook, 2000 2025
- Table 5: Sri Lanka Natural Gas Production Outlook, 2000 2025
- Table 6: Sri Lanka Natural Gas Demand Outlook, 2000 2025
- Table 7: Sri Lanka Motor Gasoline Production Outlook, 2000 2025
- Table 8: Sri Lanka Motor Gasoline Consumption Outlook, 2000 2025
- Table 9: Sri Lanka LPG Production Outlook, 2000 2025
- Table 10: Sri Lanka LPG Consumption Outlook, 2000 2025
- Table 11: Sri Lanka Gas/Diesel Oil Production Outlook, 2000 2025
- Table 12: Sri Lanka Gas/Diesel Oil Consumption Outlook, 2000 2025
- Table 13: Sri Lanka Kerosene Production Outlook, 2000 2025
- Table 14: Sri Lanka Kerosene Consumption Outlook, 2000 2025
- Table 15: Region Oil and Gas Benchmarking Overall Ranking
- Table 16: Region Oil and Gas Benchmarking Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking Supply Index
- Table 18: Region Oil and Gas Benchmarking Demand Index
- Table 19: Region Oil and Gas Benchmarking Infrastructure Index
- Table 20: Sri Lanka Proven Oil Reserves, 2000 2012
- Table 21: Sri Lanka Natural Gas Reserves, 2000 2012
- Table 22: Sri Lanka Oil Production by Field, 2005 2012
- Table 23: Sri Lanka Gas Production by Field, 2005 2012
- Table 24: Sri Lanka Oil Production by Company, 2005 2012
- Table 25: Sri Lanka Gas Production by Company, 2005 2012
- Table 26: Sri Lanka CDU, Coking, FCC, HCC Capacity Outlook, 2005 2020
- Table 27: Sri Lanka Refining Capacity by Complexity, kb/d, 2013
- Table 28: Sri Lanka Planned Refinery Details (Greenfield), 2013 2020
- Table 29: Sri Lanka Planned Refinery Expansions/ Upgrades, 2014 2020
- Table 30: Sri Lanka Refinery Details Location, Start Up, Operator, Owners, Complexity
- Table 31: Sri Lanka CDU Capacity Outlook by Refinery, 2005 2020
- Table 32: Sri Lanka Coking Capacity Outlook by Refinery, 2005 2020
- Table 33: Sri Lanka FCC Capacity Outlook by Refinery, 2005 2020
- Table 34: Sri Lanka HCC Capacity Outlook by Refinery, 2005 2020
- Table 35: Sri Lanka Net Weighted Refining Capacity by Company, kb/d, 20050 2020



- Table 36: Sri Lanka LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 2020
- Table 37: Sri Lanka LNG Trains/ Vaporizers Forecast by Terminal, 2005 2020
- Table 38: Sri Lanka LNG Storage Capacity Forecast by Terminal, 2005 2020
- Table 39: Sri Lanka LNG Tanks Forecast by Terminal, 2005 2020
- Table 40: Sri Lanka LNG Export/Import Forecast, 2005 2020
- Table 41: Sri Lanka LNG Capital Expenditure Forecast, 2012 2020
- Table 42: Sri Lanka LNG Capacity Contracted under SPAs, 2012 2020
- Table 43: Sri Lanka Operational LNG Terminal Details
- Table 44: Sri Lanka Planned LNG Terminal Details (Greendfield/ Expansion)
- Table 45: Sri Lanka LNG Capacity Forecast by Company, 2005 2020
- Table 46: Sri Lanka Oil, Products and Chemicals Storage Terminal Details
- Table 47: Sri Lanka UGS Storage Terminal Capacity and Details, 2013
- Table 48: Sri Lanka Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013
- Table 49: Sri Lanka Oil Storage Capacity by Company, 2013
- Table 50: Sri Lanka UGS Storage Capacity by Company, 2013
- Table 51: Sri Lanka Oil Pipeline Details
- Table 52: Sri Lanka Gas Pipeline Details
- Table 53: Sri Lanka Petroleum Product Pipeline Details
- Table 54: Sri Lanka Planned Pipeline Details, 2013
- Table 55: Sri Lanka Pipeline Network Length by Company, 2013
- Table 56: Company A Key Operational Information
- Table 57: Company A Financial Statements
- Table 58: Company B Key Operational Information
- Table 59: Company B Financial Statements
- Table 60: Company C Key Operational Information
- Table 61: Company C Financial Statements



# **List Of Figures**

### LIST OF FIGURES

Figure 1: Sri Lanka Primary Energy Mix by Fuel, 2013

Figure 2: Sri Lanka Map and Geographic Boundaries

Figure 3: Sri Lanka GDP Forecast, 2000 - 2025

Figure 4: Sri Lanka Final Consumption Expenditure Forecast, 2000 - 2025

Figure 5: Sri Lanka Investment as a Percentage of GDP Forecast, 2000 - 2025

Figure 6: Sri Lanka Population Growth Forecast, 2000 - 2025

Figure 7: Sri Lanka Crude Oil Production Outlook, 2000 - 2025

Figure 8: Sri Lanka Crude Oil Demand Outlook, 2000 - 2025

Figure 9: Sri Lanka Natural Gas Production Outlook, 2000 - 2025

Figure 10: Sri Lanka Natural Gas Demand Outlook, 2000 - 2025

Figure 11: Sri Lanka Motor Gasoline Production Outlook, 2000 - 2025

Figure 12: Sri Lanka Motor Gasoline Consumption Outlook, 2000 - 2025

Figure 13: Sri Lanka LPG Production Outlook, 2000 - 2025

Figure 14: Sri Lanka LPG Consumption Outlook, 2000 - 2025

Figure 15: Sri Lanka Gas/ Diesel Oil Production Outlook, 2000 - 2025

Figure 16: Sri Lanka Gas/ Diesel Oil Consumption Outlook, 2000 - 2025

Figure 17: Sri Lanka Kerosene Production Outlook, 2000 - 2025

Figure 18: Sri Lanka Kerosene Consumption Outlook, 2000 - 2025

Figure 19: Oil Production Industry - Market Structure, 2012

Figure 20: Gas Production Industry - Market Structure, 2012

Figure 21: Pipelines Industry - Market Structure, 2013

Figure 22: Refining Industry - Market Structure, 2013

Figure 23: LNG Industry - Market Structure, 2013

Figure 24: Oil Storage Industry - Market Structure, 2013

Figure 25: UGS Industry - Market Structure, 2013

Figure 26: Sri Lanka P1 Natural Gas Reserves, 2000 - 2012

Figure 27: Sri Lanka Oil Reserves to Production Ratio, 2000 - 2012

Figure 28: Sri Lanka Gas Reserves to Production Ratio, 2000 - 2012

Figure 29: Sri Lanka Oil Production by Company, 2005 - 2012

Figure 30: Sri Lanka Gas Production by Company, 2005 - 2012

Figure 31: Sri Lanka Net Weighted Refining Capacity by Company, kb/d, 20050 - 2020

Figure 32: Sri Lanka LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020

Figure 33: Sri Lanka LNG Storage Capacity Forecast, 2005 - 2020

Figure 34: Sri Lanka LNG Export/Import Forecast, 2005 - 2020

Figure 35: Sri Lanka LNG Capital Expenditure Forecast, 2012 - 2020



Figure 36: Sri Lanka LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Sri Lanka LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Sri Lanka Oil Storage Capacity by Company, 2013

Figure 39: Sri Lanka UGS Storage Capacity by Company, 2013

Figure 40: Sri Lanka Pipeline Network Length by Company, 2013

Figure 41: OGAnalysis Research Methodology



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