

# **Sri Lanka Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices**

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## **Abstracts**

Sri Lanka oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The Sri Lanka oil and gas report from OG Analysis provides complete analysis and forecasts of Sri Lanka upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing Sri Lanka markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in Sri Lanka oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

Sri Lanka Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly manner through SWOT analysis, benchmarking and positioning matrix.

The report also details the business profiles of three key companies in Sri Lanka oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in Sri Lanka oil and gas industry and their impact on the industry are included in the report.

**Some of the Key issues answered by the report include**

Emergence of supply and demand patterns of Sri Lanka oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in Sri Lanka in short and medium term future

Evaluation of risks and prospects of each of the planned projects in Sri Lanka

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across Sri Lanka oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in Sri Lanka to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in Sri Lanka

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2 SRI LANKA OIL AND GAS MARKET ANALYSIS

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving Sri Lanka oil and gas growth to 2020

### 3 SRI LANKA OIL AND GAS OUTLOOK TO 2025

- 3.1 Sri Lanka primary Energy Demand Forecast, 2000 - 2025
- 3.2 Sri Lanka oil production(yearly), 2005 - 2025
- 3.3 Sri Lanka gas production(yearly), 2005 - 2025
- 3.4 Sri Lanka Gasoline production(yearly), 2005 - 2025
- 3.5 Sri Lanka Diesel Production(yearly), 2005 - 2025
- 3.6 Sri Lanka LPG Production(yearly), 2005 - 2025
- 3.7 Sri Lanka Fuel Oil Production(yearly), 2005 - 2025
- 3.8 Sri Lanka oil demand(yearly), 2005 - 2025
- 3.9 Sri Lanka gas demand(yearly), 2005 - 2025
- 3.10 Sri Lanka Gasoline demand(yearly), 2005 - 2025
- 3.11 Sri Lanka Diesel Demand(yearly), 2005 - 2025
- 3.12 Sri Lanka LPG Demand(yearly), 2005 - 2025
- 3.13 Sri Lanka Fuel Oil Demand(yearly), 2005 - 2025
- 3.14 Sri Lanka LNG Supply/Demand outlook, 2005 - 2025
- 3.15 Sri Lanka LNG Capacity Outlook, 2005 - 2020
- 3.16 Sri Lanka Refinery CDU Capacity Outlook, 2005 - 2020
- 3.17 Sri Lanka Refinery Coking Capacity Outlook, 2005 - 2020
- 3.18 Sri Lanka Refinery FCC Capacity Outlook, 2005 - 2020
- 3.19 Sri Lanka Refinery Hydrocracking Capacity Outlook, 2005 - 2020
- 3.20 Sri Lanka oil storage capacity Outlook, 2005 - 2020

### 4 INVESTMENT OPPORTUNITIES IN SRI LANKA OIL AND GAS SECTOR

- 4.1 Investment Opportunities in Sri Lanka Exploration Industry
- 4.2 Investment Opportunities in Sri Lanka Refining Industry
- 4.3 Investment Opportunities in Sri Lanka LNG Industry
- 4.4 Investment Opportunities in Sri Lanka Storage Industry
- 4.5 Investment Opportunities in Sri Lanka Pipeline Industry

## **5 SRI LANKA MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025**

- 5.1 Sri Lanka Geography and Map
- 5.2 Sri Lanka GDP outlook to 2025
- 5.3 Sri Lanka population outlook to 2025
- 5.4 Sri Lanka Per Capital Income outlook to 2025
- 5.5 Sri Lanka Final Consumption Expenditure Outlook to 2025
- 5.6 Sri Lanka vehicle production outlook to 2025

## **6 SRI LANKA OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK**

- 6.1 Oil Production Sector - Leading Producers and Market Structure by Company
- 6.2 Gas Production Sector - Leading Producers and Market Structure by Company
- 6.3 Pipeline Sector - Leading Pipeline Owners and Market Structure by Company
- 6.4 Refining Sector - Leading Refiners and Market Structure by Company
- 6.5 LNG Sector - Leading LNG terminal owners and Market Structure by Company
- 6.6 Storage Sector - Leading Storage Companies and Market Structure by Company

## **7 SRI LANKA UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK**

- 7.1 Gross Crude oil production by Field, 2005 - 2013
- 7.2 Marketed Natural Gas production by field, 2005 - 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 - 2013
- 7.5 Natural Gas Production by Company, 2005 - 2013

## **8 SRI LANKA LNG INDUSTRY ANALYSIS AND OUTLOOK**

- 8.1 Sri Lanka LNG Capacity outlook by terminal, 2005 - 2020
- 8.2 Sri Lanka Operational LNG terminal details, 2015
- 8.3 Sri Lanka planned LNG terminal details, 2015 - 2020
- 8.4 Sri Lanka LNG capacity outlook by Company, 2005 - 2020

## 8.5 Sri Lanka Floating LNG capacity outlook, 2005 - 2020

# **9 SRI LANKA REFINERY INDUSTRY ANALYSIS AND OUTLOOK**

## 9.1 Sri Lanka Refining capacity forecast by Refinery, 2005 - 2020

## 9.2 Sri Lanka Refinery wise Coking capacity forecast, 2005 - 2020

## 9.3 Sri Lanka Refinery wise FCC capacity forecast, 2005 - 2020

## 9.4 Sri Lanka Refinery wise HCC capacity forecast, 2005 - 2020

## 9.5 Sri Lanka Company wise Refining capacity forecast, 2005 - 2020

## 9.6 Sri Lanka operational and planned refinery details, 2015

# **10 SRI LANKA STORAGE INDUSTRY ANALYSIS AND OUTLOOK**

## 10.1 Sri Lanka oil storage capacity outlook by terminal, 2005 - 2020

## 10.2 Sri Lanka operational and planned oil storage terminal details, 2015

## 10.3 Sri Lanka gas storage capacity details, 2015

## 10.4 Sri Lanka company wise Oil storage capacity forecast, 2005 - 2020

# **11 SRI LANKA PIPELINE INDUSTRY ANALYSIS AND OUTLOOK**

## 11.1 Sri Lanka Crude Oil Pipeline Details

## 11.2 Sri Lanka Petroleum Product Pipeline Details

## 11.3 Sri Lanka Gas Pipeline Details

## 11.4 Sri Lanka Planned Pipeline Details

## 11.5 Sri Lanka Company wise Pipeline Details

# **12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN SRI LANKA**

## 12.1 Company A

### 12.1.1 Snapshot

### 12.1.2 Business Description

### 12.1.3 SWOT Analysis

### 12.1.4 Financial Analysis

## 12.2 Company B

### 12.2.1 Snapshot

### 12.2.2 Business Description

### 12.2.3 SWOT Analysis

### 12.2.4 Financial Analysis

## 12.3 Company C

- 12.3.1 Snapshot
- 12.3.2 Business Description
- 12.3.3 SWOT Analysis
- 12.3.4 Financial Analysis

## **13 LATEST SRI LANKA OIL AND GAS NEWS LANDSCAPE**

## **14 APPENDIX**

- 14.1 About OGANalysis
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Sri Lanka oil and gas snapshot, 2015
Table 2: Sri Lanka oil and gas Benchmark with peer markets - overall ranking
Table 3: Sri Lanka oil and gas Benchmark with peer markets - supply index
Table 4: Sri Lanka oil and gas Benchmark with peer markets - demand index
Table 5: Sri Lanka oil and gas Benchmark with peer markets - Infrastructure index
Table 6: Sri Lanka oil and gas Benchmark with peer markets - Macro Economic Index
Table 7: Sri Lanka oil and gas Benchmark with peer markets - Growth Index
Table 8: Sri Lanka Annual oil production Forecast, kb/d, 2005 - 2025
Table 9: Sri Lanka annual gas production forecast, Bcm, 2005 - 2025
Table 10: Sri Lanka annual Gasoline production forecast, kb/d, 2005 - 2025
Table 11: Sri Lanka annual diesel production forecast, kb/d, 2005 - 2025
Table 12: Sri Lanka annual LPG production forecast, kb/d, 2005 - 2025
Table 13: Sri Lanka annual Fuel oil production forecast, kb/d, 2005 - 2025
Table 14: Sri Lanka annual crude oil demand forecast, Kb/d, 2005 - 2025
Table 15: Sri Lanka annual gas demand forecast, Bcm, 2005 - 2025
Table 16: Sri Lanka annual Gasoline demand forecast, Kb/d, 2005 - 2025
Table 17: Sri Lanka annual Diesel demand forecast, Kb/d, 2005 - 2025
Table 18: Sri Lanka annual LPG demand forecast, Kb/d, 2005 - 2025
Table 19: Sri Lanka annual Fuel Oil demand forecast, Kb/d, 2005 - 2025
Table 20: Sri Lanka LNG Supply/Demand outlook, million tonnes, 2005 - 2020
Table 21: Sri Lanka LNG Capacity Outlook, mtpa, 2005 - 2020
Table 22: Sri Lanka Refinery CDU Capacity Outlook, Kb/d, 2005 - 2020
Table 23: Sri Lanka Refinery Coking Capacity Outlook, Kb/d, 2005 - 2020
Table 24: Sri Lanka Refinery FCC Capacity Outlook, Kb/d, 2005 - 2020
Table 25: Sri Lanka Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 - 2020
Table 26: Sri Lanka oil storage capacity Outlook, MMcm, 2005 - 2020
Table 27: Sri Lanka Exploration blocks available, H2 2015
Table 28: Planned Refinery Projects in Sri Lanka, 2015 - 2020
Table 29: Planned LNG Projects in Sri Lanka, 2015 - 2020
Table 30: Planned Storage Projects in Sri Lanka, 2015 - 2020
Table 31: Planned pipeline projects in Sri Lanka, 2015 - 2020
Table 32: Sri Lanka oil production by field, 2005 - 2013
Table 33: Sri Lanka gas production by field, 2005 - 2013
Table 34: Sri Lanka oil production by company, 2005 - 2013
Table 35: Sri Lanka gas production by company, 2005 - 2013



Table 36: Sri Lanka oil and gas field details, 2015
Table 37: Sri Lanka LNG capacity forecast by terminal, 2005 - 2020
Table 38: Sri Lanka Active LNG terminal details, 2015
Table 39: Sri Lanka planned LNG terminal details, 2015 - 2020
Table 40: Sri Lanka LNG capacity forecast by company, 2005 - 2020
Table 41: CDU capacity outlook by refinery, 2005 - 2020
Table 42: Coking capacity outlook by refinery, 2005 - 2020
Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 - 2020
Table 44: Hydrocracking capacity outlook by refinery, 2005 - 2020
Table 45: Oil storage capacity outlook by terminal in Sri Lanka, 2005 - 2020
Table 46: Oil storage capacity outlook by company in Sri Lanka, 2005 - 2020
Table 47: Sri Lanka oil and gas storage terminal details, 2015
Table 48: Operational oil, gas and product pipelines, 2015
Table 49: Planned oil, gas and product pipelines, 2015 - 2020
Table 50: Company A - Financial Analysis
Table 51: Company B - Financial Analysis
Table 52: Company C - Financial Analysis



## List Of Figures

### LIST OF FIGURES

- Figure 1: Sri Lanka Primary Energy Fuel Mix, 2015
- Figure 2: Sri Lanka oil production and consumption forecast, 2000 - 2025
- Figure 3: Sri Lanka gas production and consumption forecast, 2000 - 2025
- Figure 4: Sri Lanka petroleum products production forecast, 2000 - 2025
- Figure 5: Sri Lanka petroleum products consumption forecast, 2000 - 2025
- Figure 6: Sri Lanka Geopolitical Map
- Figure 7: Sri Lanka GDP and Growth Rate Forecast, 2000 - 2025
- Figure 8: Sri Lanka Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 9: Sri Lanka vehicle production Forecast, 2000 - 2025
- Figure 10: Sri Lanka Population Growth Forecast, 2000 - 2025
- Figure 11: Oil Production Industry - Market Structure
- Figure 12: Gas Production Industry - Market Structure
- Figure 13: Pipelines Industry - Market Structure, 2015
- Figure 14: Refining Industry - Market Structure, 2015
- Figure 15: LNG Industry - Market Structure, 2015
- Figure 16: Oil Storage Industry - Market Structure, 2015
- Figure 17: Sri Lanka Proven Oil and Gas Reserves, 2000 - 2013
- Figure 18: Sri Lanka Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 19: Sri Lanka LNG Capacity Forecast, 2005 - 2020
- Figure 20: Sri Lanka LNG Export/ Import Forecast, 2005 - 2020
- Figure 21: Sri Lanka LNG Capacity Forecast by Company, 2005 - 2020
- Figure 22: Sri Lanka Oil Storage Capacity by Company, 2014
- Figure 23: Sri Lanka Pipeline Network Length by Company, 2014
- Figure 24: OGAnalysis Research Methodology

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