

# **Soybean Processing Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Whole Soybean, Meal, Oil, Other Products), By Source Type (Conventional, Genetically Modified Organisms, Non-Genetically Modified Organism, Organic), By Distribution Channel, By Application**

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## **Abstracts**

The Soybean Processing Market is valued at USD 79.4 billion in 2025 and is projected to grow at a CAGR of 6.9% to reach USD 144.6 billion by 2034. The soybean processing market plays a central role in the global agri-business landscape, converting raw soybeans into a diverse array of value-added products such as soybean meal, soybean oil, soy protein, soy flour, lecithin, and isoflavones. These derivatives serve critical applications across food and beverage, animal feed, pharmaceuticals, personal care, and biofuel industries. Processing facilities extract oil for edible and industrial use while the remaining meal is used as a high-protein feed ingredient. With the global shift toward plant-based diets, growing demand for protein-rich feed, and increasing reliance on biodiesel, the importance of efficient and sustainable soybean processing has grown significantly. Moreover, rising consumer preference for clean-label and non-GMO ingredients is influencing processors to adapt sourcing and production practices. As soy remains one of the most versatile and widely traded agricultural commodities, the market is shaped by a complex interplay of food security, trade policies, environmental concerns, and technological innovation. The soybean processing market experienced consistent growth despite facing regional challenges such as extreme weather events and fluctuating commodity prices. Major producers in the U.S., Brazil, and Argentina continued to modernize processing plants, incorporating energy-efficient machinery and upgrading oil extraction methods to reduce environmental impact. Demand for soybean oil and soybean meal remained strong, with increased exports to Asia and Europe. Soy

protein concentrates and isolates saw rising use in sports nutrition and meat substitute products, particularly in North America and parts of Asia-Pacific. At the same time, supply chain traceability became a top priority for multinational processors, spurred by European deforestation regulations and broader ESG scrutiny. Processors introduced more non-GMO and identity-preserved soybean lines to meet consumer and retailer expectations for sustainable sourcing. Biodiesel production also absorbed a significant share of processed soybean oil, with several new blending mandates in place across Latin America and Southeast Asia, further solidifying the oil's role in renewable energy strategies. The soybean processing market is poised for strategic evolution driven by automation, bioinnovation, and sustainability imperatives. Processors are expected to invest in digital twin technology, predictive maintenance, and AI-driven yield optimization to improve operational efficiency and reduce losses during oil extraction and meal refinement. New product development will focus on high-value, health-oriented soy derivatives like fermented proteins, bioactive isoflavones, and customized feed additives. As food and feed companies look for differentiated ingredients, processors will be challenged to offer tailor-made soy outputs with specific nutritional or functional profiles. Expansion into emerging markets—particularly in Africa and Southeast Asia—will hinge on partnerships, local sourcing, and decentralized processing units. Policy shifts around regenerative agriculture and carbon reduction will also push the sector toward circular production models and low-impact water and energy systems. However, continued geopolitical uncertainty and climate-related yield instability will demand greater supply chain agility and risk management strategies to ensure long-term market resilience.

## Key Insights Soybean Processing Market

Adoption of digital and AI-based processing technologies is optimizing extraction efficiency, minimizing waste, and enabling real-time quality control in soybean processing facilities.

Growing demand for non-GMO and identity-preserved soy products is pushing processors to invest in traceability systems and certified segregation of raw materials.

Biofuel mandates are increasing soybean oil processing volumes, creating dual-use pathways that serve both food and energy sectors across regional markets.

Customized soy derivatives tailored for sports nutrition, pet food, and personalized wellness applications are driving diversification in processing

output.

Sustainability goals are influencing capital investments in energy-efficient equipment, water recycling systems, and waste valorization practices across processing operations.

Global protein demand for both human consumption and livestock feed continues to boost soybean meal and protein isolate processing volumes.

Expanding biodiesel production targets in countries with renewable fuel policies are elevating demand for processed soybean oil.

Cost-effective scalability and multipurpose output make soybean processing highly attractive for integrated agribusiness operations.

Health and wellness trends are fueling consumer interest in soy-based ingredients, prompting food manufacturers to increase their reliance on processed soy derivatives.

Volatile weather conditions, trade disputes, and inconsistent crop yields create supply chain uncertainty for processors, affecting input costs, production planning, and fulfillment capabilities across global markets.

## Soybean Processing Market Segmentation

### By Product

Whole Soybean

Meal

Oil

Other Products

### By Source Type

Conventional

Genetically Modified Organisms

Non-Genetically Modified Organism

Organic

#### By Distribution Channel

Online Distribution

Offline Distribution

#### By Application

Animal Feed

Aqua Feed

Biofuel

Food And Beverages

Personal Care

Other Applications

#### Key Companies Analysed

Archer-Daniels-Midland Company

DuPont de Nemours Inc.

CHS Inc.

The Scoular Company

Fuji Holdings Corporation

Batory Foods Inc.

Nutra Food Ingredients LLC

Osage Food Products Inc.

Bunge Limited

Cargill Incorporated

Wilmar International Ltd.

Kerry Group plc

Crown Soya Protein Group Company

Foodchem International Corporation

Louis Dreyfus Company B.V.

AG Processing Inc.

Sodrugestvo Group of Companies

Noble Group Limited

Aceitera General Deheza S.A.

Marubeni Corporation

Richardson International Limited

COFCO International

J-Oil Mills Inc.

Ruchi Soya Industries Limited

The Andersons Inc.

Green Plains Inc.

Buhler Industries Inc.

Clarkson Grain Company Inc.

Consolidated Grain and Barge Co.

Delong Co. Inc.

### Soybean Processing Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Soybean Processing Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory

landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Soybean Processing market data and outlook to 2034

United States

Canada

Mexico

Europe — Soybean Processing market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Soybean Processing market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Soybean Processing market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Soybean Processing market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Soybean Processing value chain with secondary data from associations, government

*Soybean Processing Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Whole Soybean, Meal...*

publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Soybean Processing industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

### Your Key Takeaways from the Soybean Processing Market Report

Global Soybean Processing market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Soybean Processing trade, costs, and supply chains

Soybean Processing market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Soybean Processing market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Soybean Processing market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Soybean Processing supply chain analysis

Soybean Processing trade analysis, Soybean Processing market price analysis, and Soybean Processing supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Soybean Processing market news and developments

#### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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